Britax Group PLC Nov 02

Description: Abstract
Leading niche positions supported by strong branding; Relatively diverse end-user base for the group's products; and High entry barriers in safety-related markets. Exposure to the depressed commercial aerospace market; Increasing competition in nonsafety-related markets; and Weak financial profile. The ratings on U.K.-based engineering group Britax Group PLC (Britax) primarily reflect the group's leading niche positions in the fragmented and competitive aerospace and safety-related markets, strong brand portfolio, and exposure to the less cyclical public safety and childcare markets. The ratings are constrained, however, by Britax's level of exposure to the depressed commercial aerospace market, at about 50% of financial 2002 forecast sales, the risk related to the loss-making U.K. aviation division, and Britax's very aggressive financial profile. The group is...

Companies mentioned in this report are:
- Britax Group Ltd.

Action: Review

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