Summary: Casa Colina Inc. and Affiliates, California; Hospital Nov 07

Description: Abstract
Standard & Poor's Ratings Services revised the outlook to stable from negative on the 'BBB+' rated $39.4 million series 2001 California Health Facilities Finance Authority's bonds, issued for Casa Colina Inc. and Affiliates. The revised outlook reflects that Casa Colina's operating performance is meeting expectations subsequent to the opening of its replacement facility, although operating results are lower than anticipated. Casa Colina's complete continuum of care and its specialized services make it a dominant player in the field of rehabilitative services. Although operations continue to be negative, both the excess margin and cash flow have been solid. Inpatient acute patient days and outpatient visits have shown strong growth since fiscal 2005 (fiscal year-end is March 31). While days' cash has...

Companies mentioned in this report are:
- California Hlth Facs Fincg Auth

Action: Outlook: Stable

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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