Summary: Casa Colina Hosp for Rehab Medicine, CA; Health Care, Hospital
Oct 03

Description:
Abstract
The affirmed 'BBB+' rating on the California Health Facilities Finance Authority's bonds, issued for Casa Colina Hospital for Rehabilitation Medicine Inc., is based on: Casa Colina's strong business position, highlighted by a wide breadth of facilities and services; Strong liquidity as measured by days' cash on hand as well as unrestricted cash to debt, although this has dipped recently; and Overall excess income that, while adequate, remains dependent on investment income and gains to offset sizable operating losses. Offsetting concerns include historical overweighting of its portfolio in equities, although management is currently moving to rectify this. Casa Colina, which was founded in 1938 to work with polio patients, currently operates: A hospital, with 38 acute-care rehabilitation beds and 26 sub-acute-care...

Companies mentioned in this report are:
- Casa Colina Centers for Rehab
- California Hlth Facs Fincg Auth

Action: Affirmed

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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