Description: 
Abstract
The stable outlook on the ratings on Korea Investment & Securities Co. Ltd. (KIS; BBB/ Stable/A-2) reflects Standard & Poor's Ratings Services' view that it will likely maintain the current level of capitalization for the next 18 months. We believe it is likely to be backed by moderate asset growth despite some stress on earnings due to challenging conditions in the domestic securities market. The ratings on KIS could come under pressure if its capitalization weakens significantly, which could happen if its earnings deteriorate due to unexpected interest rate changes or sharply reduced revenue from unfavorable securities market conditions. On the other hand, there could be a positive effect on the ratings on KIS if it significantly improves its capitalization by...

Companies mentioned in this report are:
- Korea Investment & Securities Co. Ltd.

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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