China Smart Meter Industry Report, 2013-2016

Description: China Smart Meter Industry Report 2013-2016 predicts that the market scale of Chinese smart water meters, smart gas meters and smart heat meters will reach 16.5 million units, 24.3 million units and 17 million units separately in 2016, with the respective CAGR of 19.21%, 26.51% and 29.32% in 2013-2016.

Smart meters, also known as intelligent measurement instruments, including smart electric meters, smart water meters, smart gas meters and smart heat meters, are mainly used for the measurement of supply and consumption of electricity, water, gas, heat and oil. Affected by the development of smart grids, smart electric meters have been developing rapidly.

Smart electric meters are mainly sold through centralized bidding. In 2012, smart electric meters occupied 97.18% of the bids invited by State Grid for electric meters. In 2013-2014, China's demand for smart electric meters will mainly be newly increased demand; after 2015, the demand will consist of newly increased demand and replacement demand (the replacement cycle is about 5 years).

In 2012, smart water meters occupied about 15% of the total water meters in China, and developed slowly. The main reason lied in: regional water companies implemented their own water meter intellectualization in accordance with respective planning. In the future, with the popularization of the tiered pricing (for water, gas, etc.) and the heat metering reform in the nationwide scope, smart meters will prevail gradually.

In 2008-2012, the majority of listed smart meter companies gained the revenue CAGR of over 20%. For example, smart electric meter companies Ningbo Sanxing Electric and Wasion Group achieved the respective revenue CAGR of 22.4% and 23.35%; smart water meter firms Sanchuan and Suntron obtained 22.06% and 36.38% separately; Goldcard Hi-tech specializing in smart gas meters saw 53.24%.

The report mainly includes 7 chapters and 76 charts, makes analysis and prediction on the relevant data in each chapter, and covers the following aspects:

1. China's macroeconomic environment (including GDP, industrial added value, investment, consumption, import and export);
2. Overview of smart meter industry (including definition, characteristics, business models, etc.);
3. Development of smart electric meter, smart water meter, smart gas meter and heat meter industries (including products, industrial policies, market size, competition patterns, prospects, etc.);
4. 10 major smart meter companies (including introduction, main financial indicators, revenue structure by product and region, output and sales volume of major products, subsidiaries, core competitiveness, etc.).

Contents:

1 Macro-economic Environment in China, 2011-2013
   1.1 China's GDP
   1.2 Industrial Added Value
   1.3 Fixed Investment
   1.4 Consumption in Stable Growth
   1.5 Import & Export
   1.6 Price Level
   1.7 Macroeconomic Forecast 2012-2013E

2 Overview of Smart Meter Industry
   2.1 Definition and Classification
   2.2 Features
   2.3 Business Models

3 Smart Electric Meter Industry
   3.1 Definition and Classification
7.5.2 Key Financial Indicators
7.5.3 Revenue and Gross Margin by Product
7.5.4 Revenue and Gross Margin by Region
7.5.5 Output, Sales Volume and Inventory of Major Products
7.5.6 Cost Structure of Main Products
7.5.7 Subsidiaries
7.5.8 Rapid Development of Smart Water Meter Business
7.5.9 Development Strategies
7.6 Henan Suntront Technology Co., Ltd.
7.6.1 Profile
7.6.2 Key Financial Indicators
7.6.3 Revenue and Gross Margin by Product
7.6.4 Revenue and Gross Margin by Region
7.6.5 Output, Sales Volume and Inventory of Major Products
7.6.6 Cost Structure of Main Products
7.6.7 Subsidiaries
7.6.8 Outlook
7.7 Goldcard High-Tech Co., Ltd.
7.7.1 Profile
7.7.2 Key Financial Indicators
7.7.3 Revenue and Gross Margin by Product
7.7.4 Revenue and Gross Margin by Region
7.7.5 Output, Sales Volume and Inventory of Major Products
7.7.6 Cost Structure of Main Products
7.7.7 Acquisition of Huachen Investment Limited Enables the Company to Extend Industrial Chain
7.7.8 Development Strategies
7.8 Shaanxi Aerospace Power Hi-Tech Co., Ltd.
7.8.1 Profile
7.8.2 Key Financial Indicators
7.8.3 Revenue and Gross Margin by Product
7.8.4 Cost Structure of Smart Gas Meters
7.9 Integrated Electronic Systems Lab Co., Ltd.
7.9.1 Profile
7.9.2 Key Financial Indicators
7.9.3 Revenue and Gross Margin by Product
7.9.4 Revenue and Gross Margin by Region
7.9.5 Public Utility Automation Business will Continue to Grow Rapidly
7.9.6 Development Strategies
7.10 Tangshan Huizhong Instrumentation Co., Ltd.
7.10.1 Profile
7.10.2 Operation
7.10.3 Gross Margin
7.10.4 Revenue Structure
7.10.5 Competitive Advantages

List of Tables:
- GDP in China, 2010-2012 (YTD)
- GDP in China 2009-2012 (YOY)
- Cumulative YoY of China's Above-Scale Industrial Added Value, 2007-2013
- Operating Revenue, Total Profit and Growth of China's Industrial Enterprises, 2008-2013
- Fixed Assets and Sub-Industry Investment Growth, 2008-2013
- YoY Growth in Total Retail Sales of Social Consumer Goods in China, 2010-2013
- Revenue and Expenditure Growth of China's Urban Residents, 2008-2012
- China's Total Imports & Exports and YoY, 2010-2013
- China's CPI YoY, 2008-2013
- Forecast of Main Macroeconomic Indicators in China, 2012-2013E
- Classification of Smart Meters
- Competitiveness Comparison between Smart Meters
- Classification of Smart Electric Meters
- Policies about Smart Electric Meters in China, 2010-2013
- Bids for Smart Electric Meters and YoY Growth of Chinese Power Grids, 2010-2016E
- SGCC's Bid Invitation Structure by Sundry Smart Meter in 2012
- Number of Installed Smart Electric Meters in China, 2010-2016E
- Investment of State Grid in Intelligent Fields, 2011-2015E
- Smart Electric Meter Coverage Plan of State Grid, 2010-2014E
- Smart Water Meter Sales Volume and YoY Growth in China, 2006-2016E
- Capacity and Marketing Networks of Major Smart Water Meter Manufacturers in China
- Comprehensive Cost Comparison between Smart Gas Meters and Ordinary Gas Meters
- Policies about Natural Gas (or Gas Meters) in China, 2007-2012
- Chinese Smart Gas Meter Market Size, 2008-2011
- Proportion of Smart Gas Meters in Total Gas Meters in China, 2008-2011
- Capacity and Major Clients of Major Companies in Smart Gas Meter Industry
- Chinese Smart Gas Meter Market Size, 2012-2016E
- Proportion of Smart Gas Meters in Total Gas Meters in China, 2012-2016E
- Heat Meter Sales Volume and YoY Growth in China, 2007-2016E
- Completed Residential Area, Number of Apartments and Demand for Heat Meters in Northern China, 2012-2016E
- Key Financial Indicators of Ningbo Sanxing Electric, 2008-2012
- Revenue and Gross Margin of Ningbo Sanxing Electric by Product, 2008-2012
- Revenue and Gross Margin of Ningbo Sanxing Electric by Region, 2008-2012
- Output and Sales Volume of Major Products of Ningbo Sanxing Electric, 2011-2012
- Total Assets and Net Income of Subsidiaries of Ningbo Sanxing Electric, 2012
- Key Financial Indicators of Jiangsu Linyang Electronics, 2008-2012
- Revenue and Net Income of Jiangsu Linyang Electronics, 2013-2016E
- Revenue and Gross Margin of Jiangsu Linyang Electronics by Product, 2008-2012
- Revenue and Gross Margin of Jiangsu Linyang Electronics by Region, 2008-2012
- Output, Sales Volume and Inventory of Major Products of Jiangsu Linyang Electronics, 2011-2012
- Cost Structure of Main Products of Jiangsu Linyang Electronics, 2011-2012
- Total Assets and Net Income of Subsidiaries of Jiangsu Linyang Electronics, 2011-2012
- Key Financial Indicators of Wasion Group Holdings Limited, 2008-2012
- Key Financial Indicators of Shenzhen Clou Electronics, 2008-2012
- Revenue and Gross Margin of Shenzhen Clou Electronics by Product, 2008-2012
- Revenue and Gross Margin of Shenzhen Clou Electronics by Region, 2008-2012
- Key Financial Indicators of Jiangxi Sanchuan Water Meter, 2008-2012
- Revenue and Net Income of Jiangxi Sanchuan Water Meter, 2013-2016E
- Revenue and Gross Margin of Jiangxi Sanchuan Water Meter by Product, 2008-2012
- Revenue and Gross Margin of Jiangxi Sanchuan Water Meter by Region, 2008-2012
- Output, Sales Volume and Inventory of Major Products of Jiangxi Sanchuan Water Meter, 2011-2012
- Cost Structure of Main Products of Jiangxi Sanchuan Water Meter, 2011-2012
- Total Assets and Net Income of Subsidiaries of Jiangxi Sanchuan Water Meter, 2012
- Key Financial Indicators of Henan Suntront Technology, 2008-2012
- Revenue and Net Income of Henan Suntront Technology, 2013-2016E
- Revenue and Gross Margin of Henan Suntront Technology by Product, 2008-2012
- Revenue and Gross Margin of Henan Suntront Technology by Region, 2008-2012
- Output, Sales Volume and Inventory of Major Products of Henan Suntront Technology, 2011-2012
- Cost Structure of Main Products of Henan Suntront Technology, 2011-2012
- Total Assets and Net Income of Subsidiaries of Henan Suntront Technology, 2012
- Key Financial Indicators of Goldcard High-Tech, 2009-2012
- Revenue and Net Income of Goldcard High-Tech, 2013-2016E
- Revenue and Gross Margin of Goldcard High-Tech by Product, 2009-2012
- Revenue and Gross Margin of Goldcard High-Tech by Region, 2009-2012
- Output, Sales Volume and Inventory of Major Products of Goldcard High-Tech, 2011-2012
- Cost Structure of Main Products of Goldcard High-Tech, 2011-2012
- Key Financial Indicators of Shaanxi Aerospace Power Hi-Tech, 2008-2012
- Revenue and Gross Margin of Shaanxi Aerospace Power Hi-Tech by Product, 2008-2012
- Smart Gas Meter Cost Structure of Shaanxi Aerospace Power Hi-Tech, 2011-2012
- Key Financial Indicators of Integrated Electronic Systems Lab, 2008-2012
- Revenue and Gross Margin of Integrated Electronic Systems Lab by Region, 2008-2012
- Revenue and Net Income of Tangshan Huizhong Instrumentation, 2009-2012
- Sales of Tangshan Huizhong Instrumentation by Product, 2009-2011
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