Banco Santander-Chile S.A.'s CHF100 Million Senior Unsecured Notes Rated 'A' Sep 13

Description:

MEXICO CITY (Standard & Poor's) Sept. 9, 2013--Standard & Poor's Ratings Services said today that it assigned its 'A' issue-level rating to Banco Santander-Chile S.A.'s (BSCh; A/Stable/A-1) Swiss franc (CHF) 100 million senior unsecured notes. The notes are due in 2019. "The rating on the proposed notes reflects their pari passu ranking with the bank's other senior unsecured debt obligations, and as a result, it is the same as the long-term issuer credit rating on the bank," said Standard & Poor's credit analyst Arturo Sanchez. The notes represent a small portion of the bank's total funding base, around 0.4%. Also, given the tenure of the notes and adequate liquidity management at BSCh, we believe refinancing risk remains very manageable.

Companies mentioned in this report are:
- Banco Santander-Chile S.A.

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

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