Presale: FIP Funding S.r.l. Jun 05

Description:
The preliminary credit ratings assigned to the €1.994 billion asset-backed floating-rate notes to be issued by FIP Funding S.r.l. (FIP) reflect (i) the net proceeds from the liquidation of a portfolio of commercial real estate assets, and (ii) the availability of rental income from the portfolio, to meet interest and principal payments due under the terms of the rated notes. The note issuance will be secured on a loan originated by four lenders in December 2004 to finance the acquisition of 396 commercial properties located throughout Italy and tenanted by government entities. Of the acquisition price, 60% was funded by the loan while the balance of the acquisition cost was funded through equity, via the issuance of fund units that...

Companies mentioned in this report are:
- FIP Funding S.r.l.

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