Bristol-Myers Squibb Co.'s Senior Unsecured Notes Assigned 'A+' Rating Oct 13

Description: Abstract
NEW YORK (Standard & Poor's) Oct. 24, 2013--Standard & Poor's Ratings Services assigned its 'A+' senior unsecured rating to Bristol-Myers Squibb Co.'s (BMS) three proposed issues of notes with maturities in 2019, 2023, and 2044. Market conditions will set amounts, rates, and other terms. The company will use proceeds from these notes, issued in reliance on a WKSI shelf, to repay commercial paper borrowings and for general corporate purposes. Ratings on U.S.–based BMS reflect our view that a diverse portfolio of strongly growing new drugs will temper the sales drag from the upcoming loss of market exclusivity for the company's top-selling drug Abilify and support our "satisfactory" business risk profile. Strong positions in the oncology, cardiovascular, and virology market illustrate...

Companies mentioned in this report are:
- Bristol-Myers Squibb Co.

Action: New Rating

Standard and Poor's RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

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