Summary: Cap Gemini S.A. Apr 12

Description: Abstract
The ratings on France-based IT consulting and service company Cap Gemini S.A. reflect Standard & Poor’s Ratings Services’ assessments of the group’s business risk profile as "satisfactory" and financial risk profile as "intermediate." The ratings are underpinned by the group's broad and diversified capabilities in IT services, solid and growing offshore base, and adequate cost control. Rating strengths also include Cap Gemini's sound balance sheet and conservative financial policy. The ratings are constrained by the cyclical and intensely competitive nature of the IT services industry, which results in low margins, frequent capacity adjustment costs, and large intrayear working capital needs. Cap Gemini reported solid revenue growth of 11% to €9.7 billion in 2011, or 6% on an organic basis, supported...

Companies mentioned in this report are:
- Cap Gemini S.A.

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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