Presale: Credico Funding 2 S.r.l. Jul 04

Description: Abstract
Preliminary credit ratings have been assigned to the asset-backed floating-rate notes to be issued by Credico Funding 2 S.r.l. Credico Funding 2 will use the proceeds of the notes to buy an equal amount of bonds issued by 79 cooperative banks belonging to Iccrea Banca SpA’s network (see chart below). The cooperative banks have specifically issued bonds with this transaction in mind. All the bonds have the same characteristics, with a maturity date six years from the issue date, and interest payable quarterly at a rate of three-month EURIBOR plus a margin of 0.42%. The bonds have initially been underwritten by Iccrea Banca, which will then sell them on to the issuer. The transaction will be structured according to the...

Companies mentioned in this report are:
- Iccrea Banca SpA

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

Research Type: Full Analysis

Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct.

Product Name: Presale: Credico Funding 2 S.r.i. Jul 04
Web Address: http://www.researchandmarkets.com/reports/2694488/
Office Code: SCD25ILY

Product Format
Please select the product format and quantity you require:

Quantity
Electronic: □ USD 400

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: □ Mr □ Mrs □ Dr □ Miss □ Ms □ Prof
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp