Review Of The Russian Laboratory Equipment For Individual Workplaces In The Medical, Pharmaceutical And Other Offices Market, 2012

Description: This report evaluates the complex market of laboratory equipment. In 2012, the Russian market of laboratory for individual workplaces in the medical, pharmaceutical and other offices equipment showed an upward trend development in connection with the sustainable growth of the economy of the Russian Federation.

According to experts, the market volume in 2012 compared to 2011 increased by about 97%. The market of laboratory equipment was mostly domestically-oriented. In 2012, the share of domestic production in the overall market was approximately 97%. The output from Ukraine, Italy and Finland was the main product in Russian market.

In the experts' opinion, the predominance of equipment from China was the distinguishing feature of the structure of laboratory equipment imports. The exports volume of laboratory equipment amounted to approximately 1% of the overall market. Volume of fuming boards dominated in the Russian market structure of laboratory equipment for individual workplaces in the medical, pharmaceutical and other offices (the segment's share was about 41%).

The leaders in the production of laboratory equipment were Laboratory Equipment and Instruments, MetallDizayn, Laminar system.

Report Highlights

- General characteristic of the market and adjacent markets;
- Market structure including production domestic volumes and export-import volumes, positions of key players, price segmentation
- Development trends, historical data and forecast
- Review of distribution systems
- Profiles of key market players
- Mid-range forecast of market development

Scope

- Laminar boxes to protect the product
- Biosecurity laminar boxes (classes I, II, III)
- Fuming boards

Methodology

1 Stage: Market Test
Method: Desk research

- Gathering and analysis of state statistics data provided by the Federal Customs Service of RF, Federal State Statistics Service of RF;
- Monitoring of mass media: federal, regional and specialized printed editions;
- Specialized databases;
- Industry statistics;
- Internet-sources: market participants' web-sites, specialized web-portals, etc.;
- Data provided by rating agencies;
- Searching work based on inquiries at infrastructure enterprises of the investigated market (marketing agencies, servicing markets, expert companies, independent experts, analytical companies, etc.).

2 Stage: Qualitative Research.

- Expert and legend telephone interviews with the major Russian and foreign manufacturers and distributors. During this research there are not less than 6 interviews.
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**Section 1. Characteristics of the project**

**Section 2. General market characteristics**
- 2.1. Current state of the laboratory equipment for individual workplaces in the medical, pharmaceutical, and other offices
- 2.2. Market development factors
- 2.3. Investment amount

**Section 3. Structural analysis**
- 3.1. Market volume and market structure in physical terms, 2012
- 3.2. Market volume segmentation as regards range segmentation, 2012
- 3.3. Market volume segmentation as regards product origins (domestic/imported), 2012
- 3.4. Market volume segmentation as regards manufacturers, 2012
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- 3.8. Market structural map
- 3.9. Price segmentation (analysis of upper, middle and lower segments)
- 3.10. Consumer segmentation

**Section 4. Profiles of key manufactures (contact information, information about the company, market share, range segmentation, sales geography):**
- 4.1. CJSC Laboratory Equipment and Instruments
- 4.2. MetallDizayn
- 4.3. CJSC Laminar System
- 4.4. Ltd. "PKP" Modern Laboratory
- 4.5. SPETSBALTMEBEL
- 4.6. Ltd. Tornado Lab

**Section 5. Conclusions and market development forecast**

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