Summary: Hays County, Texas; General Obligation Nov 13

Description: Abstract

Standard & Poor's Ratings Services revised its outlook to positive from stable and affirmed its 'AA' long-term rating and underlying rating (SPUR) on Hays County, Texas' general obligation (GO) debt outstanding based on our recently released local GO criteria. At the same time, Standard & Poor's assigned its 'AA' long-term rating to the county's series 2013 passthrough toll revenue and unlimited-tax bonds. The bonds are secured by the county's unlimited ad valorem tax pledge, and are additionally secured by the pledged revenues received by the county from a passthrough toll agreement between the county and the Texas Department of Transportation. Officials will use bond proceeds to fund the designing, developing, financing, constructing, maintaining, operating, extending, expanding, and improving of the...

Companies mentioned in this report are:
- Hays Cnty

Action: Affirmed
Action: New Rating
Action: Outlook: Positive

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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