China Mengniu Dairy Co. Ltd. Nov 13

Description: 
Abstract 
Foreign Currency: A-/Stable/-- Local Currency: A-/Stable/-- Greater China Regional Scale: cnAA/-- Strong market position, good brand name, and nationwide distribution network. Good growth prospects supported by robust industry expansion. Support from strategic shareholders. Expanding product range and increasing integration underpin improvement in profitability. Smaller scale and diversity than global peers’. Exposed to fragile consumer confidence in China’s food safety, and intense competition. Consistent record of conservative financial management. Preference for high cash balance. Increasing acquisition and debt appetites. Positive free operating cash flow. Projected low/minimal leverage. The stable outlook reflects our view that China Mengniu Dairy Co. Ltd. (Mengniu) will maintain its strong brand name and market position in China’s dairy industry. We also expect Mengniu to benefit from good...

Companies mentioned in this report are: 
- China Mengniu Dairy Co. Ltd.

Action: Review

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