This report gives an insight into the rising natural gas demand and limited indigenous gas production, with LNG imports emerging as an important gas source in the country.

The total gas production in the country was xxx bcm in 2012-13 compared to a production of xxx bcm in 2011-12, a decrease of xxx per cent. About xxx per cent of the production was from offshore fields and the share has risen over the past decade, primarily with the onshore fields entering a declining phase of production and increasing offshore gas discoveries.

Of the total production of xx bcm, xxxx bcm was available for domestic consumption in 2012-13 after deducting the quantity of gas flared by producing companies. The country’s LNG imports for 2012-13 were xxxxx bcm.

Between 2005-06 and 2008-09, production was stagnant, but over the next three years, it registered a CAGR of xxx per cent. Gas production from onshore as well as offshore fields declined since April 2010, leading to a much lower-than-expected domestic production. Moreover, defying projections, gas production continued to decline sharply between 2010-11 and 2012-13 primarily due to KG-D6 reporting declining production during this period.

For the entire period between 2005-06 and 2012-13, CAGR in production was only xxxx per cent.

The share of the private sector in the country’s gas production has increased significantly, again owing to production from the KG basin. In fact, in November 2009, RIL became the largest natural gas producer in the country with its xxxxx mmscmd output surpassing the public sector giant ONGC’s.

Contents:

1. Executive Summary

2. Gas Overview
   - Introduction
   - Macroeconomic Scenario
   - Overall Energy Scenario
   - Gas Demand and Consumption
   - Gas Reserves
   - Gas Supply
   - Gas Pricing
   - Gas Transmission Infrastructure
   - Issues and Challenges
   - Future Outlook

3. Recent Developments
   - Introduction
   - Policy
   - Upstream
   - Gas Import
   - Pipelines and Storage Facilities
   - City Gas Distribution
   - Conclusion

4. Demand
   - Introduction
   - Consumption Trend
   - Overall Demand Analysis
   - Demand Analysis of Key Consumer Segments
   - Issues and Concerns
   - Demand Outlook
13. City Gas Distribution
- Introduction
- Evolution of CGD Business
- Regulatory Framework
- Current CGD Network
- Current Status of Key CGD Operators
- Key Growth Drivers
- Potential Markets for CGD
- Issues and Challenges
- Conclusion

14. Pipeline Infrastructure
- Introduction
- Existing Pipeline Infrastructure
- Key Operational Pipelines
- National Gas Grid
- Expansion Plans and New Projects
- Transnational Pipelines
- Issues and Concerns
- Conclusion

15. Unconventional Gas
- Introduction
- Coal Bed Methane
- Shale Gas
- Issues and Concerns
- Conclusion

16. Comparative Analysis: India vs. Rest of the World
- Introduction
- Reserves and Production
- Consumption and Imports
- Pipeline and LNG Infrastructure
- Projected Trends
- Conclusion

17. Future Outlook
- Introduction
- Market Drivers
- Demand Projections
- Supply Projections
- Infrastructure Outlook
- Gas Pricing
- Policy outlook
- Summing Up

18. Company Profiles

19. Appendix

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