Presale: Diamond Lake CLO Ltd./Diamond Lake CLO (Delaware) Corp. Sep 06

Description: Abstract
The preliminary ratings assigned to Diamond Lake CLO Ltd./ Diamond Lake CLO (Delaware) Corp.'s floating-rate notes reflect: The expected commensurate level of credit support in the form of subordination to be provided by the notes junior to the respective classes, and by the subordinated notes and overcollateralization; The cash flow structure, which was subjected to various stresses requested by Standard & Poor's Ratings Services; The experience of the collateral manager; The coverage of interest rate risks through hedge agreements; and The legal structure of the transaction, including the bankruptcy remoteness of the issuer. The benchmark results generated by the application of Standard & Poor's CDO Evaluator to the proposed collateral pool are shown in table 1. The strengths of this...

Companies mentioned in this report are:
- Diamond Lake CLO Ltd.

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