Summary: Korea Exchange Bank Dec 13

Description:

Abstract
Potential support from an enlarged Hana Financial Group Good competitive position in its international trade finance and foreign exchange operations Relatively small market position compared to major domestic peers Relatively large exposure to construction and real-estate sectors Potential pressure on asset quality from high household leverage The positive outlook on the rating on Korea Exchange Bank (KEB) reflects Standard & Poor's Ratings Services' view that KEB's strategic importance within Hana Financial Group (HFG) is growing and the bank could become a core subsidiary of the group in the coming year. In our view, HFG has demonstrated strong commitment to further integrate KEB into the group by offering in March 2013 to take full ownership of the bank. We hold the...

Companies mentioned in this report are:
- KEB Hana Bank

Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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