Banco Regional S.A.E.C.A.'s Senior Notes For Up To $300 Million Rated 'BB-'
Jan 14

Abstract
MEXICO CITY (Standard & Poor's) Jan. 8, 2014--Standard & Poor's Ratings Services assigned its 'BB-' issue-level rating to Banco Regional S.A.E.C.A.'s (BB-/Stable/--2) proposed 144A senior notes for up to $300 million, with a medium-to-long term tenor of up to 10 years. The rating on the notes is the same as the long-term issuer credit rating on the bank and reflects our view that the notes will rank pari passu with its other senior unsecured debt and will be the bank's direct, unsecured, unsubordinated, and unconditional obligations. The bank will use the proceeds primarily to fund its expansion in the domestic market. The ratings on Banco Regional reflect its "strong" business position in the Paraguayan banking system, "weak" capital and...

Companies mentioned in this report are:
- Banco Regional S.A.E.C.A.

Action: New Rating

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