Banco Nacional de Mexico S.A. Jan 14

Description: Abstract
Strong market position and good diversification by business activities; Strong risk-adjusted capitalization and adequate earnings capacity; and Well diversified funding profile and adequate liquidity. Exposure to Mexican economic and industry risks; and Strong competition and uncertain global economic environment. The stable outlook on Banamex reflects our expectation that its business position and capital and earnings will continue to support the ratings. We believe Banamex's RAC (risk-adjusted capital) ratio will remain above 10% during the next two years, according to our base-case scenario, which incorporates loan growth of about 10% by year-end 2013 and 12% in 2014; reserves will fully cover nonperforming assets (NPAs) of about 2%, and charge-offs will be 3%-4%. Profitability metrics should remain adequate, with a return on...

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