Description: Abstraction
Highly systemic bank within the Mexican banking system; Adequate risk-adjusted capitalization; and Sound quality of capital and earnings, with strong earnings capacity. Highly competitive environment in the Mexican banking system, and Pressures in nonperforming assets. The stable outlook on Banco Santander (Mexico) S.A. Institucion de Banca Multiple Grupo Financiero Santander (Banco Santander Mexico) reflects our base case expectation that the bank will maintain "adequate" (as our criteria define the term) risk-adjusted capital (RAC) over the next 12 months to 18 months as its loan portfolio expands. The outlook also incorporates our view that Banco Santander Mexico's risk position will remain "adequate" despite the bank's higher penetration in the retail segment, particularly in small to midsize enterprise (SME) and consumer loans,...

Companies mentioned in this report are:
- Banco Santander (Mexico) S.A. Institucion de Banca Multiple Grupo Financiero Santander
- Banco Santander Puerto Rico
- Banco Santander S.A.
- Santander UK PLC
- Santander Holdings U.S.A Inc.
- Banco Santander-Chile S.A.
- Santander Bank, N.A.
- Abbey National Capital Trust I
- Sovereign Real Estate Investment Trust
- Santander BanCorp.
- Banco Santander (Brasil) S.A.
- Santander Consumer Finance S.A.
- Banco Santander Totta S.A.
- Santander Asset Management Investment Holdings Ltd

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