

The need for perimeter security is increasing due to a constant risk of intrusion, large-scale illegal immigration, increased crime, and theft. The benefit for deploying perimeter security solutions include protection of organizations' infrastructure from the external threats such as unauthorized access, perimeter intrusion and other criminal acts. With growing concerns over physical intrusions, various verticals such as government and military facilities, critical infrastructure, commercial & industrial sites, and correctional facilities are securing their perimeter by deploying perimeter security systems such as intrusion detection systems, video surveillance systems, alarm systems, access control systems, and other integrated security systems.

Rise in the number of perimeter intrusions and increasing government regulations on perimeter security are the main drivers of the perimeter security market. With the emergence of video analytics, thermal imaging video surveillance and other next-generation integrated systems, the perimeter security market is expected to witness huge opportunity to grow in the next 5 years.

The perimeter security market is consolidated with key players such as Senstar, Southwest Microwave, RBtec Perimeter Security Systems, United Technologies Corporation, Tyco, and others. These players adopted various strategies such as new product developments, as well as partnerships & collaborations and business expansions, to cater to the needs of the perimeter security market.

This research industry expects the perimeter security market size to grow from USD 14,010.3 million in 2015 to USD 20,250.6 million by 2020, at an estimated Compound Annual Growth Rate (CAGR) of 7.6% from 2015 to 2020. Also, the critical infrastructure vertical is expected to account for the largest market share throughout the forecast period. However, there are few revenue pockets, namely commercial facilities and transportation facilities, which are also expected to witness significant growth in this period.

There are various assumptions that have been taken into consideration for the market sizing and forecasting exercise such as global economic conditions, political and technological factors. The world economy is assumed to be stable, exhibiting a strong positive growth. Also, exchange rate fluctuations will not have any significant effect on the forecasts.

The report will help the market leaders/new entrants in this market in the following ways:

1. This report segments the perimeter security market into systems, services, verticals, and regions, covering this market comprehensively. The report provides the closest approximations of the revenue numbers for the overall market and the sub-segments. The market numbers are further split across the different verticals and regions.

2. This report will help them better understand the competitor and gain more insights to better position their business. There is a separate section on competitive landscape, including competitor ecosystem, mergers & acquisitions, and venture capital funding. Besides, there are company profiles of 10 top players in this market. In this section, market internals are provided that can put them ahead of the competitors.

3. The report helps them understand the pulse of the market. The report provides information on key market drivers, restraints, challenges, and opportunities.

Contents:
1 Introduction
1.1 Objectives Of The Study
1.2 Market Definition
1.3 Market Scope
1.3.1 Markets Covered
1.3.2 Years Considered For The Study
1.4 Currency
1.5 Limitations
1.6 Stakeholders

2 Research Methodology
2.1 Research Data
2.1.1 Secondary Data
2.1.1.1 Key Data From Secondary Sources
2.1.2 Primary Data
2.1.2.1 Key Data From Primary Sources
2.1.2.2 Key Industry Insights
2.1.2.3 Breakdown Of Primary Interviews
2.2 Market Size Estimation
2.2.1 Bottom-Up Approach
2.2.2 Top-Down Approach
2.3 Market Breakdown And Data Triangulation
2.4 Assumptions

3 Executive Summary

4 Premium Insights
4.1 Attractive Market Opportunities In Perimeter Security Market
4.2 Perimeter Security Market, By System
4.3 Global Perimeter Security Market
4.4 Lifecycle Analysis, By Region

5 Market Overview
5.1 Introduction
5.2 Market Evolution
5.3 Market Segmentation
5.3.1 By System
5.3.2 By Service
5.3.3 By Vertical
5.3.4 By Region
5.4 Market Dynamics
5.4.1 Drivers
5.4.1.1 Rise In Number Of Perimeter Intrusions
5.4.1.2 Increasing Government Regulations On Perimeter Security
5.4.1.3 Reduction In Manpower Cost
5.4.2 Restraints
5.4.2.1 False Alarm Rates
5.4.2.2 High Initial Deployment Cost For SMB
5.4.3 Opportunities
5.4.3.1 Emergence Of Video Surveillance And Analytics
5.4.3.2 Evolution Of Next Generation Integrated Systems
5.4.4 Challenges
5.4.4.1 Integration Concerns

6 Industry Trends
6.1 Introduction
6.2 Value Chain Analysis
6.3 Porter'S Five Forces Analysis
6.3.1 Threat Of Substitutes
6.3.2 Bargaining Power Of Buyers
6.3.3 Threat Of New Entrants
6.3.4 Bargaining Power Of The Suppliers
6.3.5 Intensity Of Competitive Rivalry

7 Perimeter Security Market Analysis, By System
7.1 Introduction
7.2 Intrusion Detection Systems (IDS)
7.2.1 By Technology
7.2.1.1 Microwave Sensors
7.2.1.2 Radar Sensors
7.2.1.3 Fiber-Optic Sensors
7.2.1.4 Infrared Sensors
7.2.1.5 Others
7.2.2 By Deployment
7.2.2.1 Fence Mounted
7.2.2.2 Buried
7.2.2.3 Open Area
7.3 Video Surveillance Systems
7.4 Alarms And Notification Systems
7.5 Access Control Systems
7.6 Others

8 Perimeter Security Market Analysis, By Service
8.1 Introduction
8.2 Risk Assessment And Analysis
8.3 Managed Services
8.4 Maintenance And Support

9 Perimeter Security Market Analysis, By Vertical
9.1 Introduction
9.2 Government
9.3 Military And Defense
9.4 Correctional Facilities
9.5 Transportation
9.6 Critical Infrastructure
9.7 Commercial
9.8 Industrial
9.9 Others

10 Perimeter Security Market Analysis, By Region
10.1 Introduction
10.2 North America (NA)
10.3 Europe
10.4 Asia-Pacific (APAC)
10.5 Middle East And Africa (MEA)
10.6 Latin America (LA)

11 Competitive Landscape
11.1 Overview
11.2 Competitive Situation & Trends
11.2.1 New Product Launches
11.2.2 Agreements, Partnerships, Collaborations, And Joint Ventures
11.2.3 Mergers & Acquisitions
11.2.4 Expansions

12 Company Profiles
12.1 Introduction
(Business Overview, Products & Services, Key Insights, Recent Developments, Swot Analysis, MNM View)*
12.2 Axis Communication
12.3 United Technologies Corporation
12.4 Anixter
12.5 Honeywell International, Inc.
12.6 Southwest Microwave, Inc.
12.7 Tyco Systems
12.8 Rbtec Perimeter Security Systems
12.9 Fiber Sensys, Inc.
12.10 Cias
12.11 Senst sar, Inc.
12.12 Puretech Systems
*Details On Business Overview, Products & Services, Key Insights, Recent Developments, Swot Analysis,
MNM View Might Not Be Captured In Case Of Unlisted Companies.

13 Appendix
13.1 Industry Experts
13.2 Discussion Guide
13.3 Introduction Rt: Real-Time Market Intelligence
13.4 Available Customizations
13.5 Related Reports

List Of Tables

Table 1 Perimeter Security Market Size And Growth, 2013-2020 (USD Billion, Y-O-Y %)
Table 2 Drivers: Impact Analysis
Table 3 Restraints: Impact Analysis
Table 4 Opportunities: Impact Analysis
Table 5 Challenges: Impact Analysis
Table 6 Perimeter Security Market, By System, 2013-2020 (USD Million)
Table 7 Intrusion Detection Systems Market, By Region, 2013-2020 (USD Million)
Table 8 Intrusion Detection Systems Market, By Technology, 2013-2020 (USD Million)
Table 9 Ids: Microwave Sensor Market, By Region, 2013-2020 (USD Million)
Table 10 Ids: Radar Sensor Market, By Region, 2013-2020 (USD Million)
Table 11 Ids: Fiber-Optic Sensor Market, By Region, 2013-2020 (USD Million)
Table 12 Ids: Infrared Sensor Market, By Region, 2013-2020 (USD Million)
Table 13 Ids: Other Sensor Market, By Region, 2013-2020 (USD Million)
Table 14 Intrusion Detection Systems Market, By Deployment, 2013-2020 (USD Million)
Table 15 Ids: Fence Mounted Deployment Market, By Region, 2013-2020 (USD Million)
Table 16 Ids: Buried Deployment Market, By Region, 2013-2020 (USD Million)
Table 17 Ids: Open Area Deployment Market, By Region, 2013-2020 (USD Million)
Table 18 Video Surveillance Systems Market, By Region, 2013-2020 (USD Million)
Table 19 Alarms And Notification Systems Market, By Region, 2013-2020 (USD Million)
Table 20 Access Control Systems Market, By Region, 2013-2020 (USD Million)
Table 21 Others Systems Market Size, By Region, 2013-2020 (USD Million)
Table 22 Perimeter Security Market, By Service, 2013-2020 (USD Million)
Table 23 Perimeter Security: System Integration And Consulting Services Market, By Region, 2013-2020 (USD Million)
Table 24 Perimeter Security: Risk Assessment And Analysis Market, By Region, 2013-2020 (USD Million)
Table 25 Perimeter Security: Managed Services Market, By Region, 2013-2020 (USD Million)
Table 26 Perimeter Security: Maintenance And Support Services Market, By Region, 2013-2020 (USD Million)
Table 27 Perimeter Security Market, By Vertical, 2013-2020 (USD Million)
Table 28 Government: Perimeter Security Market, By Region, 2013-2020 (USD Million)
Table 29 Military And Defense: Perimeter Security Market, By Region, 2013-2020 (USD Million)
Table 30 Correctional Facilities: Perimeter Security Market, By Region, 2013-2020 (USD Million)
Table 31 Transportation: Perimeter Security Market, By Region, 2013-2020 (USD Million)
Table 32 Critical Infrastructure: Perimeter Security Market, By Region, 2013-2020 (USD Million)
Table 33 Commercial: Perimeter Security Market, By Region, 2013-2020 (USD Million)
Table 34 Industrial: Perimeter Security Market, By Region, 2013-2020 (USD Million)
Table 35 Other Perimeter Security Market, By Region, 2013-2020 (USD Million)
Table 36 Perimeter Security Market, By Region, 2013-2020 (USD Million)
Table 37 North America: Perimeter Security Market, By Component, 2013-2020 (USD Million)
Table 38 North America: Perimeter Security Market, By System, 2013-2020 (USD Million)
Table 40 North America: Perimeter Security Market, By Vertical, 2013-2020 (USD Million)
Table 41 North America: Perimeter Security Ids Market, By Technology, 2013-2020 (USD Million)
Table 42 North America: Perimeter Security Ids Market, By Deployment, 2013-2020 (USD Million)
Table 43 Europe: Perimeter Security Market, By Component, 2013-2020 (USD Million)
Table 44 Europe: Perimeter Security Market, By System, 2013-2020 (USD Million)
Table 45 Europe: Perimeter Security Market, By Service, 2013-2020 (USD Million)
Table 46 Europe: Perimeter Security Market, By Vertical, 2013-2020 (USD Million)
Table 47 Europe: Perimeter Security Ids Market, By Technology, 2013-2020 (USD Million)
Table 48 Europe: Perimeter Security Ids Market, By Deployment, 2013-2020 (USD Million)
Table 49 Apac: Perimeter Security Market, By Component, 2013-2020 (USD Million)
Table 50 Apac: Perimeter Security Market, By System, 2013-2020 (USD Million)
Table 51 Apac: Perimeter Security Market, By Service, 2013-2020 (USD Million)
Table 52 Apac: Perimeter Security Market, By Vertical, 2013-2020 (USD Million)
Table 53 Apac: Perimeter Security Ids Market, By Technology, 2013-2020 (USD Million)
Table 54 Apac: Perimeter Security Ids Market, By Deployment, 2013-2020 (USD Million)
Table 55 Mea: Perimeter Security Market, By Component, 2013-2020 (USD Million)
Table 56 Mea: Perimeter Security Market, By System, 2013-2020 (USD Million)
Table 57 Mea: Perimeter Security Market, By Service, 2013-2020 (USD Million)
Table 58 Mea: Perimeter Security Market, By Vertical, 2013-2020 (USD Million)
Table 59 Mea: Perimeter Security Ids Market, By Technology, 2013-2020 (USD Million)
Table 60 Mea: Perimeter Security Ids Market, By Deployment, 2013-2020 (USD Million)
Table 61 Latin America: Perimeter Security Market, By Component, 2013-2020 (USD Million)
Table 62 Latin America: Perimeter Security Market, By System, 2013-2020 (USD Million)
Table 63 Latin America: Perimeter Security Market, By Service, 2013-2020 (USD Million)
Table 64 Latin America: Perimeter Security Market, By Vertical, 2013-2020 (USD Million)
Table 65 Latin America: Perimeter Security Ids Market, By Technology, 2013-2020 (USD Million)
Table 66 Latin America: Perimeter Security Ids Market, By Deployment, 2013-2020 (USD Million)
Table 67 New Product Launches, 2011-2015
Table 68 Agreements, Partnerships, Collaborations, And Joint Ventures
Table 69 Mergers & Acquisitions, 2010-2014
Table 70 Expansions, 2010-2015

List Of Figures

Figure 1 Global Perimeter Security Market: Research Design
Figure 2 Breakdown Of Primary Interviews: By Company Type, Designation, And Region
Figure 3 Market Size Estimation Methodology: Bottom-Up Approach
Figure 4 Market Size Estimation Methodology: Top-Down Approach
Figure 5 Data Triangulation
Figure 6 Services Market To Grow At The Highest Rate During The Forecast Period
Figure 7 Commercial Vertical To Have Highest Growth Rate From 2015 To 2020
Figure 8 North America Is Expected To Contribute The Largest Share To The Perimeter Security Market In 2015
Figure 9 Rise In Demand For Perimeter Security Systems Will Propel The Perimeter Security Market
Figure 10 Video Surveillance To Grow At The Fastest Rate during The Forecast Period
Figure 11 Video Surveillance Systems Will Dominate The Perimeter Security Market
Figure 12 Latin America Is Expected To Be In The High Growth Phase During The Forecast Period
Figure 13 Evolution Of Perimeter Security Market
Figure 14 Drivers, Restraints, Opportunities, And Challenges Of The Perimeter Security Market
Figure 15 Perimeter Security Market: Value Chain
Figure 16 Video Surveillance Market To Grow At The Highest Rate From 2015 To 2020
Figure 17 Maintenance And Support Services To Grow At The Fastest Rate during The Forecast Period
Figure 18 Commercial Sector To Grow At The Highest Cagr During The Forecast Period
Figure 19 North America Has The Maximum Market Share In The Global Perimeter Security Market
Figure 20 Regional Snapshot: Latin America Is Emerging As A New Hotspot
Figure 21 Latin America: An Emerging Destination For Perimeter Security Market
Figure 22 North America Market Snapshot
Figure 23 Latin America Market Snapshot
Figure 24 Companies Adopted New Product Launch As The Key Growth Strategy Between 2011 And2015
Figure 25 Axis Communication Grew At The Highest Growth Rate Between 2010 And 2014
Figure 26 Battle For Market Share: New Product Launch Is The Key Strategy Adopted By Leading Market Players
Figure 27 Geographic Revenue Mix Of Top Market Players In 2014
Figure 28 Axis Communications: Company Snapshot
Figure 29 Swot Analysis: Axis Communications
Figure 30 United Technologies: Company Snapshot
Figure 31 Swot Analysis: United Technologies Corporation
Figure 32 Anixter : Company Snapshot
Figure 33 Swot Analysis: Anixter
Figure 34 Honeywell: Company Snapshot
Figure 35 Swot Analysis: Honeywell International, Inc.
Figure 36 Swot Analysis: Southwest Microwave, Inc.
Figure 37 Tyco Systems: Company Snapshot

Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form

To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/2728616/">http://www.researchandmarkets.com/reports/2728616/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SC</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 7150</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td></td>
<td>USD 8500</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td></td>
<td>USD 9650</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 11000</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in **BLOCK CAPITALS**

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr [ ]</th>
<th>Mrs [ ]</th>
<th>Dr [ ]</th>
<th>Miss [ ]</th>
<th>Ms [ ]</th>
<th>Prof [ ]</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World