Summary: Cardinal Health Inc. Apr 01

Description:  
Abstract  
The ratings on Cardinal Health Inc. reflect the company's strong business position following a series of successful acquisitions that have enhanced profitability and returns, and the maintenance of a moderate capital structure despite aggressive growth. Dublin, Ohio-based Cardinal is a leading drug wholesaler with a national presence, serving hospitals, health systems, retail drug stores, surgery centers, and other health care providers. The company has a competitive advantage over regional players in lowering costs and bidding on contracts. Cardinal uses its size to offer discounts, win large contracts, and leverage operating costs effectively. The company's strategy is designed to offset ongoing pressure on its distribution gross margins, which have dropped over the past five years as hospitals and managed-care providers have...

Companies mentioned in this report are:  
- Cardinal Health Inc.

Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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