Summary: Cardinal Health Inc. Jul 08

Description:

Abstract
The ratings on Dublin, Ohio-based Cardinal Health Inc. reflect the company's important position as one of the three largest drug distributors, its diversified operating income mix, its solid liquidity, and its history of maintaining a conservative financial risk profile. Near-term operating hurdles and customer concentration partially mitigate these factors. Cardinal competes with AmerisourceBergen Corp. (ABC) and McKesson Corp. These three companies represent about 90% of the entire drug wholesaling sector, which, in turn, distributes the vast majority of drugs dispensed in the U.S. The industry offers good growth prospects, bolstered by favorable demographics, drug price inflation, and an increase in more profitable generic drugs. Cardinal's business is the most diverse of the three largest pharmaceutical distributors in terms of business...

Companies mentioned in this report are:
- Cardinal Health Inc.

Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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