Summary: Cary, NC; Tax Secured, General Obligation Feb 01

Description:

Abstract
The rating upgrade on Cary, N.C.'s bonds reflects the town's strong proactive management of its rapid development and high levels of operating and financial flexibility. Other credit rating factors include: The town's location within a strong regional economy that is anchored by the research and commercial activities of Research Triangle Park, High wealth levels and historically low unemployment rates, Continued strong building activity along with tax base growth and diversification, and Very strong financial performance and flexibility. While the town's debt burden is high, its own debt levels are low. In addition, the 10-year capital improvement plan is designed to keep pace with future growth and can be curtailed. The public improvement bonds are secured by the town's full faith...

Companies mentioned in this report are:
- Cary

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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