Global Gems and Jewelry Market Forecast and Opportunities, 2019

Description: Global recession and Euro-Zone crisis has had a huge impact on the consumer sentiment towards jewelry, especially in North America and Europe. However, a significant growth in jewelry market was witnessed in developing regions including Asia-Pacific and the Middle East. Increasing demand has been recorded due to growing per capita income levels in developing countries such as India, China, Saudi Arabia, Brazil and the UAE. The growth in urban population coupled with rising awareness about different types of jewelry is expected to propel gems & jewelry demand in these countries through 2019. Gold jewelry dominated the global gems & jewelry market in 2013, in revenue terms. However, during the forecast period, diamond, platinum and costume jewelry are also expected to gain market share.

According to “Global Gems & Jewelry Market Forecast & Opportunities, 2019”, the United States continues to be the largest gems & jewelry market worldwide. The country is also the largest global consumer of diamond jewelry. However, regionally, Asia-Pacific accounted for the highest revenue share of the global gems & jewelry market due to growing demand from countries like China, India and Japan. As a result, global gems & jewelry market is anticipated to grow at a CAGR of about 6% during 2014-19.

Few of the leading companies in global gems & jewelry market include Chow Tai Fook Jewellery Group Limited, Compagnie Financière Richemont SA, Rajesh Exports, Ltd. Signet Jewelers Ltd., and LVMH Moët Hennessy.

“Global Gems & Jewelry Market Forecast & Opportunities, 2019” discusses the following aspects of gems & jewelry market expansion globally:

- Global Gems & Jewelry Market Size, Share & Forecast
- Market Segmentation Analysis By Type, By Region and By Company
- Segmental Analysis – Gold, Diamond and Platinum
- Changing Market Trends & Emerging Opportunities
- Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

- To gain an in-depth understanding of gems & jewelry market across the globe
- To identify the on-going trends and anticipated growth in the next five years
- To help industry consultants, manufacturers and other stakeholders to align their market-centric strategies
- To obtain research based business decisions and add weight to presentations and marketing materials
- To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer’s specific needs

Report Methodology

The information contained in this report is based upon both primary and secondary sources. Primary research included interviews with gems & jewelry manufacturers and channel partners worldwide. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.

Contents:

1. Research Methodology
2. Analyst Briefing
3. Global Gems & Jewelry Market Outlook
   3.1. Market Size & Forecast
      3.1.1. By Value
   3.2. Market Share & Forecast
      3.2.1. By Type
      3.2.2. By Region
3.2.3. By Company

4. Global Gold Jewelry Market Outlook
   4.1. Market Size & Forecast
      4.1.1. By Value
      4.1.2. By Volume
      4.2. Market Share & Forecast
      4.2.1. By Production

5. Global Diamond Jewelry Market Outlook
   5.1. Market Size & Forecast
      5.1.1. By Value
      5.2. Market Share & Forecast
      5.2.1. By Production

6. Global Platinum Jewelry Market Outlook
   6.1. Market Size & Forecast
      6.1.1. By Value
      6.1.2. By Volume
      6.2. Market Share & Forecast
      6.2.1. By Production

7. North America Gems & Jewelry Market Outlook
   7.1. Market Size & Forecast
      7.1.1. By Value
      7.2. Market Share & Forecast
      7.2.1. By Type
      7.2.2. By Country

8. South America Gems & Jewelry Market Outlook
   8.1. Market Size & Forecast
      8.1.1. By Value
      8.2. Market Share & Forecast
      8.2.1. By Type
      8.2.2. By Country

9. Europe Gems & Jewelry Market Outlook
   9.1. Market Size & Forecast
      9.1.1. By Value
      9.2. Market Share & Forecast
      9.2.1. By Type
      9.2.2. By Country

10. Asia-Pacific Gems & Jewelry Market Outlook
    10.1. Market Size & Forecast
        10.1.1. By Value
        10.2. Market Share & Forecast
        10.2.1. By Type
        10.2.2. By Country

11. Middle East & Africa Gems & Jewelry Market Outlook
    11.1. Market Size & Forecast
        11.1.1. By Value
        11.2. Market Share & Forecast
        11.2.1. By Type
        11.3. By Country

12. Market Drives and Challenges

13. Import & Export Analysis

14. Market Standards & Certifications
15. Market Trends and Developments
15.1. Online Jewelry Market
15.2. Jewelry Fabrication Industry
15.3. Consumer Preference
15.4. Emerging Jewelry Markets
15.5. Branded Jewelry
15.6. Technological Advancements in Jewelry
15.7. Emerging Jewelry Product Line
15.8. Costume Jewelry

16. Competitive Landscape
16.1.1. Tiffany & Co.
16.1.2. Gitanjali Gems Ltd.
16.1.3. Titan Industries Ltd.
16.1.4. Signet Jewelers Ltd.
16.1.5. Damas International Limited
16.1.6. Chow Tai Fook Jewellery Group Limited
16.1.7. Daniel Swarovski Corporation AG
16.1.8. Kering SA
16.1.9. Zale Corporation
16.1.10. Pandora A/S
16.1.11. Swatch Group Ltd
16.1.12. Compagnie Financière Richemont SA
16.1.13. LVMH Moët Hennessy - Louis Vuitton SA
16.1.15. Blue Nile, Inc.
16.1.16. Le Petit-Fils de L.-U. Chopard & Cie S.A.
16.1.17. Rajesh Exports Ltd.
16.1.18. K.Mikimoto & Co., Ltd.

17. Strategic Recommendations

List of Figures

Figure 1: Global Gems & Jewelry Market Size, By Value, 2009-2013E (USD Billion)
Figure 2: Global Gems & Jewelry Market Size, By Value, 2014E-2019F (USD Billion)
Figure 3: Processing Flow Chart of Gems & Jewelry
Figure 4: Global Gems & Jewelry Market Share, By Type, By Value, 2013E
Figure 5: Global Gems & Jewelry Market Share, By Type, By Value, 2019F
Figure 6: Global Gems & Jewelry Market Share, By Region, By Value, 2013E
Figure 7: Global Gems & Jewelry Market Share, By Region, By Value, 2019F
Figure 8: Global Gems & Jewelry Market Share, By Company, By Value, 2012
Figure 9: Global Gems & Jewelry Market Share, By Company, By Value, 2019F
Figure 10: Chow Tai Fook Jewellery Group Limited, Revenue Share, By Sales Channel, 2012, By Value
Figure 11: Global Gold Jewelry Market Size, By Value, 2009-2013E (USD Billion)
Figure 12: Global Gold Jewelry Market Size, By Value, 2014F-2019F (USD Billion)
Figure 13: Global Gold Jewelry Market Size, By Volume, 2009-2013E (Thousand Metric Tons)
Figure 14: Global Gold Jewelry Market Size, By Volume, 2014F-2019F (Thousand Metric Tons)
Figure 15: Global Gold Production Share, By Country, By Volume, 2011
Figure 16: Gold Jewelry Value Chain
Figure 17: Global Diamond Jewelry Market Size, By Value, 2009-2013E (USD Billion)
Figure 18: Global Diamond Jewelry Market Size, By Value, 2014F-2019F (USD Billion)
Figure 19: Global Rough Diamond Production Share, By Country, By Volume, 2012
Figure 20: Diamond Polishing Cost, By Country, 2011 (USD per Carat)
Figure 21: Global Platinum Jewelry Market Size, By Value, 2009-2013E (USD Billion)
Figure 22: Global Platinum Jewelry Market Size, By Value, 2014F-2019F (USD Billion)
Figure 23: Global Platinum Jewelry Market Size, By Volume, 2009-2013E (Million Ounce)
Figure 24: Global Platinum Jewelry Market Size, By Volume, 2014F-2019F (Million Ounce)
Figure 25: Global Platinum Production Market Share, By Country, By Volume, 2012
Figure 26: Global Platinum Demand Market Share, By Application, By Volume, 2012
Figure 27: North America Gems & Jewelry Market Size, By Value, 2009-2013E (USD Billion)
Figure 28: North America Gems & Jewelry Market Size, By Value, 2014F-2019F (USD Billion)
Figure 29: North America Consumer Goods Market Share, By HNWI Population, 2012
Figure 30: North America Gems & Jewelry Market Share, By Type, By Value, 2013E
Figure 31: North America Gems & Jewelry Market Share, By Type, By Value, 2019F
Figure 32: United States Gems & Jewelry Market Share, By Country, By Value, 2013E & 2019F
Figure 33: Canada Gems & Jewelry Market Share, By Country, By Value, 2013E & 2019F
Figure 34: North America Rest of the Countries Gems & Jewelry Market Share, By Country, By Value, 2013E & 2019F
Figure 35: South America Gems & Jewelry Market Size, By Value, 2009-2013E (USD Billion)
Figure 36: South America Gems & Jewelry Market Size, By Value, 2014E-2019F (USD Billion)
Figure 37: South America Gems & Jewelry Market Share, By Type, By Value, 2013E
Figure 38: South America Gems & Jewelry Market Share, By Type, By Value, 2019F
Figure 39: Brazil Gems & Jewelry Market Share, By Value, 2013E & 2019F
Figure 40: Argentina Gems & Jewelry Market Share, By Value, 2013E & 2019F
Figure 41: Other South America Countries Gems & Jewelry Market Share, By Value, 2013E & 2019F
Figure 42: Europe Gems & Jewelry Market Share, By Value, 2009-2013E (USD Billion)
Figure 43: Europe Gems & Jewelry Market Size, By Value, 2014F-2019F (USD Billion)
Figure 44: Europe Gems & Jewelry Market Share, By Type, By Value, 2013E
Figure 45: Europe Gems & Jewelry Market Share, By Type, By Value, 2019F
Figure 46: France Gems & Jewelry Market Share, By Country, By Value, 2013E & 2019F
Figure 47: France Gems & Jewelry market share, By Channel Sales, 2012
Figure 48: Italy Gems & Jewelry Market Share, By Country, By Value, 2013E & 2019F
Figure 49: United Kingdom Gems & Jewelry Market Share, By Country, By Value, 2013E & 2019F
Figure 50: Germany Gems & Jewelry Market Share, By Country, By Value, 2013E & 2019F
Figure 51: Other European Countries Gems & Jewelry Market Share, By Country, By Value, 2013E & 2019F
Figure 52: Asia Pacific Gems & Jewelry Market Size, By Value, 2009-2013E (USD Billion)
Figure 53: Asia-Pacific Gems & Jewelry Market Size, By Value, 2014F-2019F (USD Billion)
Figure 54: World & Asia-Pacific High Net Worth Individuals Wealth, 2007 & 2012 (USD Trillion)
Figure 55: World & India High Net Worth Individuals Population, 2007 & 2012 (Million)
Figure 56: Asia-Pacific Gems & Jewelry Market Share, By Type, By Value, 2013E
Figure 57: Asia-Pacific Gems & Jewelry Market Share, By Type, By Value, 2019F
Figure 58: India Gems & Jewelry Market Share, By Value, 2013E & 2019F
Figure 59: India Gems & Jewelry Market Share, By Sales Channel, By Value, 2012
Figure 60: China Gems & Jewelry Market Share, By Value, 2013E & 2019F
Figure 61: Japan Gems & Jewelry Market Share, By Value, 2013E & 2019F
Figure 62: Asia Pacific Rest of the countries Gems & Jewelry Market Share, By Value, 2013E & 2019F
Figure 63: Middle East & Africa Gems & Jewelry Market Size, By Value, 2009-2013E (USD Billion)
Figure 64: Middle East & Africa Gems & Jewelry Market Size, By Value, 2014F-2019F (USD Billion)
Figure 65: Middle East & Africa Gems & Jewelry Market Share, By Type, By Value, 2013E
Figure 66: Middle East & Africa Gems & Jewelry Market Share, By Type, By Value, 2019F
Figure 67: U.A.E Gems & Jewelry Market Share, By Value, 2013E & 2019F
Figure 68: Saudi Arabia Gems & Jewelry Market Share, By Value, 2013E & 2019F
Figure 69: Turkey Gems & Jewelry Market Share, By Value, 2013E & 2019F
Figure 70: African Countries Gems & Jewelry Market Share, By Value, 2013E & 2019F
Figure 71: Other Middle East & African Countries Gems & Jewelry Market Share, By Value, 2013E & 2019F
Figure 72: India Gems & Jewelry Market Size and Export Value, 2013E (USD Billion)
Figure 73: India Gems & jewelry Export, By Value, 2010-13E (USD Billion)
Figure 74: Japan jewelry Import Market Share, By Country, By Value, 2010
Figure 75: United States jewelry & Watches Import Market Share, By Country, By Value, 2012
Figure 76: BIS Hallmark Component Standard Series
Figure 77: Global Internet Population, By Volume, 2007-2012 (Million Users)
Figure 78: Global Internet Population, By Region, By Volume, 2012 (Million Users)
Figure 79: Traditional Jewelry Manufacturing Process
Figure 80: Chow Tai Fook Jewellery Group Limited, Revenue by Product, By Value, 2012
Figure 81: Kering SA, Revenue Share, By Jewelry Segment, 2012E
Figure 82: Compagnie Financière Richemont SA, Revenue Share, By Segment, 2013
Figure 83: Compagnie Financière Richemont SA, Revenue Share, By Region, 2012
Figure 84: LVMH Moët Hennessy - Louis Vuitton SA Jewelry Revenue Share, By Region, 2012
Figure 85: Rajesh Exports Ltd. Revenue Details, Jewelry Segment, 2011-12 & 2012-13 (USD, Billion)
Figure 86: K.Mikimoto & Co., Ltd. Revenue Details, Jewelry Segment, 2011-12 & 2012-13 (USD, Million)

List of Tables

Table 1: Signet Jewelers Ltd., the UK Revenue Share, By Type, 2012
Table 2: Global Gold Demand Change, By Country, BY Volume, 2012-2013
Table 3: Global Platinum Demand for Jewelry, By Region, 2012 (Thousand Ounce)
Table 4: United States E-Commerce Sales, 2012, 2013
Table 5: South America Per Capita Income, By Country, 2009, 2012
Table 6: Asia-Pacific Region per Capita Income, By Country, 2011, 2015F
Table 7: India Gems & Jewelry Special Economic Zones (SEZs) in Operation, By Location, 2012
Table 8: India Gems and Jewelry Export, By Products, April–May 2011-12
Table 9: BIS Hallmark Purity Code for Gold Articles
Table 10: BIS Hallmark Purity Code
Table 11: BIS Hallmark Purity Code for Silver Articles
Table 12: CIBJO Fitness, By Precious Metal
Table 13: CIBJO Standard for Gold
Table 14: CIBJO Standard for Silver
Table 15: CIBJO Standard for Platinum
Table 16: CIBJO Standard for Palladium
Table 17: Urban Population, BY Country, BY Cities, By World Rank Order, 2010, Million
Table 18: Tiffany & Co., Number of Stores, By Region, 2011, 2012
Table 19: Daniel Swarovski Corporation AG Number of Stores, By Region, 2012
Table 20: Kering SA, Number of Stores, By Region, 2011, 2012
Table 21: Pandora A/S Revenue Share, By Type, 2012

Ordering:
Order Online - http://www.researchandmarkets.com/reports/2769132/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Gems and Jewelry Market Forecast and Opportunities, 2019
Web Address: http://www.researchandmarkets.com/reports/2769132/
Office Code: SCDKFRHH

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hard Copy:</td>
<td>USD 4500 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>CD-ROM:</td>
<td>USD 4000 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>- Single User: USD 3000</td>
</tr>
<tr>
<td></td>
<td>- Enterprisewide: USD 6000</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp