United States MRI Systems Market Outlook to 2020

Description: United States MRI Systems Market Outlook to 2020

Summary


The report also provides company shares and distribution shares data for each of these market categories, and global corporate-level profiles of the key market participants, pipeline products, and news and deals related to the MRI Systems market wherever available.

The data in the report is derived from dynamic market forecast models. GlobalData uses capital equipment–based models to estimate and forecast the market size. The objective is to provide information that represents the most up-to-date data of the industry possible.

Capital equipment–based forecasting models are done based on the installed base, replacements and new sales of a specific device/equipment in healthcare facilities such as hospitals, clinics and diagnostic centers. Data for average number of units per facility is used to arrive at the installed base of the capital equipment. Sales for a particular year are arrived at by calculating the replacement units and new units (additional and first-time purchases).

Extensive interviews are conducted with key opinion leaders (KOLs), physicians and industry experts to validate the market size, company share and distribution share data and analysis.

Scope

- Annualized market revenues (USD million), volume (units) and average selling price ($) data for each of the market categories. Data is provided from 2005 to 2012 and forecast to 2020.
- 2012 company shares and distribution shares data for each of the market categories.
- Global corporate-level profiles of key companies operating within the United States MRI Systems market.
- Key players covered include Esaote S.p.A, GE Healthcare, Hitachi Medical Corporation, Philips Healthcare, Siemens Healthcare and Toshiba Medical Systems Corporation.

Reasons to buy

- Develop business strategies by identifying the key market segments poised for strong growth in the future.
- Develop market-entry and market expansion strategies.
- Design competition strategies by identifying who-stands-where in the market.
- Develop investment strategies by identifying the key market segments expected to register strong growth in the near future.
- What are the key distribution channels and what's the most preferred mode of product distribution – Identify, understand and capitalize.

Contents:

1 Table of Contents
1 Table of Contents
1.1 List of Tables
1.2 List of Figures
2 Introduction
2.1 What Is This Report About?
2.2 MRI Systems Market Segmentation
2.3 Definitions of Markets Covered in the Report

3 MRI Systems Market, United States

3.1 MRI Systems Market, United States, Revenue ($m), 2005-2012

3.2 MRI Systems Market, United States, Revenue ($m), 2012-2020

3.3 MRI Systems Market, United States, Volume (Units), 2005-2012

3.4 MRI Systems Market, United States, Volume (Units), 2012-2020

3.5 MRI Systems Market, United States, Average Price ($), 2005-2020

3.6 MRI Systems Market, United States, Distribution Share by Revenue ($m), 2011-2012

3.7 MRI Systems Market, United States, Company Share by Revenue ($m), 2011-2012

4 Overview of Key Companies in United States, MRI Systems Market

4.1 Siemens Healthcare

4.1.1 Company Overview

4.2 GE Healthcare

4.2.1 Company Overview

4.3 Philips Healthcare

4.3.1 Company Overview

4.4 Philips Healthcare

4.4.1 Company Overview

4.5 Toshiba Medical Systems Corporation

4.5.1 Company Overview

4.6 Hitachi Medical Corporation

4.6.1 Company Overview

4.7 Esaote S.p.A.

4.7.1 Company Overview

5 MRI Systems Market Pipeline Products

6 Financial Deals Landscape

6.1 Asset Transactions

6.1.1 Fonar Acquires 14 MRI Scanning Centers For US$34.4 Million

6.1.2 Tranzbyte To Acquire Marketing Rights To MRI Machines In North And South America From Hurricane Enterprises

6.2 Debt Offerings

6.2.1 Diagnostic Imaging International Completes Private Placement Of Notes Due 2015 For US$2 Million

6.3 Equity Offerings

6.3.1 MRI Interventions Completes Private Placement Of Common Stock For US$11 Million

6.3.2 MRI Interventions Completes Private Placement Of Units For US$6 Million

6.3.3 MRI Interventions Completes IPO

6.4 Partnerships

6.4.1 MRI Interventions Enters Into Co-Development Agreement With Siemens Medical Solutions

6.4.2 MRI Interventions Terminates Co-Development Agreement With Siemens Healthcare

6.4.3 CorTechs Labs Extends Distribution Agreement With Invivo For NeuroQuant

6.4.4 IMRIS Enters Into Technology Integration Agreement With Stryker

6.4.5 Invivo Enters Into Co-Development Agreement With iCAD For MRI Solutions

6.4.6 Bioventus Enters Into Agreement With Esaote North America For Diagnostic Ultrasound And MRI Solutions

6.4.7 Royal Philips Enters Into Co-Development Agreement With St. Joseph's Hospital

6.4.8 Aspect Imaging Enters Into Agreement With Bruker For MRI Systems

6.5 Venture Financing

6.5.1 ViewRay Raises US$30 Million In Venture Financing

6.5.2 ViewRay Raises US$15 Million In Venture Financing

6.5.3 EchoPixel Raises US$2.35 Million In Seed Financing

6.5.4 CorTechs Labs Raises US$2 Million In Venture Financing

6.5.5 ViewRay Raises US$15 Million In Series D-2 Financing

6.5.6 ViewRay Raises US$11 Million In Series D-1 Financing

6.5.7 Signa MRI Imaging To Raise US$0.05 Million In Venture Financing

6.5.8 ViewRay, Medical Device Company Raises US$45 Million In Series C Financing

7 Recent Developments

7.1 Corporate Communications

7.1.1 Feb 25, 2014: Molecular Imaging Services Appoints Dr. Gary Heller as Chief Medical Officer

7.1.2 Feb 24, 2014: iCAD Appoints Dr. Robert Goodman to Board of Directors

7.1.3 Feb 04, 2014: Brent Shafer appointed Chief Executive Officer of Philips North America

7.1.4 Jan 22, 2014: LipoScience Announces Appointment of Howard Doran as President and Chief Executive Officer

7.1.5 Jan 06, 2014: MRI Interventions Adds Industry Veteran Maria Sainz as New Board Member
7.1.6 Nov 25, 2013: iCAD Promotes CFO Kevin Burns to Chief Operating Officer
7.1.7 Sep 06, 2013: LipoScience Announces Appointment Of William Cromwell, M.D., As Chief Medical Officer
7.1.8 Aug 09, 2013: LipoScience Announces Appointment Of Vice President, General Counsel And Corporate Secretary
7.1.9 Aug 08, 2013: LipoScience Announces Two New Members of Board of Directors
7.1.10 Aug 02, 2013: LipoScience Appoints Robert Greczyn Interim President and Chief Executive Officer
7.1.11 Jul 31, 2013: Alliance HealthCare Services Names Percy C. Tom Tomlinson, Jr. as Chief Executive Officer
7.1.12 Jul 29, 2013: Richard I. Fisher, MD, Named President and CEO of Fox Chase Cancer Center
7.1.13 Jul 15, 2013: Toshiba Names X-Ray Vascular Business Unit Director
7.1.14 Jul 02, 2013: Alliance HealthCare Services Added to Russell 3000 Index
7.1.15 May 09, 2013: Bayer HealthCare Eliminates 50 Jobs At Medrad
7.1.16 Apr 16, 2013: MRI Interventions Elects Dr. Philip A. Pizzo to Board of Directors
7.1.17 Apr 02, 2013: Gentag Receives Canadian Patent For Smart Wireless Skin Patch
7.2 Financial Announcements
7.2.1 Feb 25, 2014: Neodyne Biosciences Partners with The Strouse Corporation to Scale Production of embrace Advanced Scar Therapy
7.2.2 Feb 19, 2014: iCAD Reports 2013 Fourth Quarter and Full Year Financial Results
7.2.3 Feb 18, 2014: Bruker Reports Fourth Quarter and Full Year 2013 Financial Results
7.2.4 Feb 14, 2014: FONAR Announces Fiscal 2014 Second Quarter Earnings Results
7.2.5 Dec 09, 2013: Analogic Announces Financial Results for the First Quarter Ended October 31, 2013 and Declares Quarterly Cash Dividend
7.2.6 Nov 21, 2013: LipoScience to Discuss 2014 Guidance on Fourth Quarter 2013 Financial Results Conference Call
7.2.7 Nov 21, 2013: Analogic announces timing for first quarter 2014 earnings conference call and webcast
7.2.8 Nov 15, 2013: FONAR Announces First Fiscal 2014 Quarter Earnings Results
7.2.9 Nov 12, 2013: MRI Interventions Announces Third Quarter 2013 Financial Results
7.2.10 Nov 06, 2013: Alliance HealthCare Services Reports Third Quarter 2013 Results
7.2.11 Nov 05, 2013: LipoScience Reports Third Quarter 2013 Financial Results
7.2.12 Oct 30, 2013: Alliance Healthcare Services Schedules Conference Call and Webcast to Review Third Quarter 2013 Financial Results
7.2.13 Oct 29, 2013: MRI Interventions to Report Third Quarter 2013 Financial Results
7.2.14 Oct 28, 2013: iCAD Reports Third Quarter Financial Results
7.2.15 Oct 22, 2013: LipoScience to Release Third Quarter Fiscal Year 2013 Financial Results
7.2.16 Oct 22, 2013: iCAD to Host Third Quarter Financial Results Conference Call on Tuesday, October 29, 2013
7.2.17 Oct 17, 2013: Bruker Announces Date and Time of Third Quarter 2013 Earnings Release and Webcast
7.2.18 Oct 02, 2013: FONAR Announces Fiscal Year 2013 Year End Results
7.2.19 Sep 12, 2013: Analogic Announces Financial Results for the Fourth Quarter and Fiscal Year Ended July 31, 2013 and Declares Quarterly Cash Dividend
7.2.20 Aug 22, 2013: Analogic Announces Timing for Fourth Quarter and Fiscal Year End 2013 Earnings Conference Call and Webcast
7.2.21 Aug 06, 2013: LipoScience Reports Second Quarter 2013 Financial Results
7.2.22 Aug 06, 2013: MRI Interventions to Report Second Quarter 2013 Financial Results
7.2.23 Jul 31, 2013: Alliance HealthCare Services Reports Results for the Second Quarter Ended June 30, 2013
7.2.24 Jul 31, 2013: Bruker Corporation Reports Second Quarter 2013 Financial Results
7.2.25 Jul 29, 2013: iCAD Reports Second Quarter Financial Results
7.2.26 Jul 24, 2013: Alliance HealthCare Services Schedules Conference Call and Webcast to Review Second Quarter 2013 Financial Results
7.2.27 Jul 23, 2013: LipoScience to Release Second Quarter Fiscal Year 2013 Financial Results
7.2.28 Jul 22, 2013: Bruker Announces Date and Time of Second Quarter 2013 Earnings Release and Webcast
7.2.29 Jul 19, 2013: iCAD to Host Second Quarter Financial Results Conference Call on Tuesday, July 30, 2013
7.2.30 Jun 04, 2013: Analogic Reports Revenue Of $125.8m In Q3 Fiscal 2013
7.2.31 May 15, 2013: Fonar Reports Revenue Of $11.6m In Q3 Fiscal 2013
7.2.32 May 09, 2013: LipoScience Reports Revenue Of $13.6m In Q1 2013
7.2.33 May 09, 2013: MRI Interventions Announces First Quarter 2013 Financial Results
7.2.34 May 02, 2013: Bruker Corporation Reports First Quarter 2013 Financial Results
7.2.35 May 01, 2013: Alliance HealthCare Services Reports Revenue Of $110.4m In Q1 2013
7.2.36 Apr 29, 2013: iCAD Reports Revenue Of $7.9m In Q1 2013
7.2.37 Apr 29, 2013: MRI Interventions to Report First Quarter 2013 Financial Results
7.2.38 Mar 27, 2013: LipoScience Reports Revenue Of $54.8m In 2012
7.2.39 Mar 13, 2013: Alliance HealthCare Services Reports Revenue Of $472m In 2012
7.2.40 Mar 11, 2013: Analogic Reports Revenue Of $138.6m In Q2 Fiscal 2013
7.2.41 Mar 07, 2013: MRI Interventions Reports Revenue Of $5.1m In 2012
7.3 Government and Public Interest
7.3.1 Jan 07, 2014: iCAD to Participate in the 16th Annual Needham Growth Conference
7.3.2 Jan 03, 2014: Analogic to Present at Upcoming Investor Conferences
7.3.3 Dec 11, 2013: Analogic to Present at Imperial Capital Security Investor Conference
7.3.4 Nov 27, 2013: LipoScience to present at 25th Annual Piper Jaffray Healthcare Conference
7.3.5 Nov 27, 2013: LipoScience to Present at 25th Annual Piper Jaffray Healthcare Conference
7.3.6 Nov 26, 2013: iCAD to Participate in the LD Micro Conference
7.3.7 Nov 12, 2013: Philips CFO presents at the UBS European Investor Conference in London
7.3.8 Nov 12, 2013: iCAD to Participate in the Canaccord Genuity Medical Technology & Diagnostics Forum
7.3.9 Sep 26, 2013: Analogic Announces Timing of Investor Day Webcast
7.3.10 Sep 25, 2013: MRI Interventions to Present at 2013 Craig-Hallum Alpha Select Conference
7.3.11 Sep 24, 2013: iCAD to Participate in Craig-Hallum's 4th Annual Alpha Select Conference
7.3.12 Sep 13, 2013: MRI Interventions to Present at UBS 2012 Global Life Sciences Conference
7.3.13 Jul 01, 2013: MRI May Be Effective Way To Diagnose Mental Illnesses Such As Bipolar Disorder, Study Says
7.4 Legal And Regulatory
7.4.1 Aug 14, 2013: Broad launch for ColdZyme Mouth Spray, soon on Apoteket AB's shelves
7.4.2 Jul 01, 2013: S.C. Court Grants Judgment to Revolutions Medical and Its CEO
7.5 Other Significant Developments
7.5.1 Jan 27, 2014: AHRA and Toshiba Select 2013 Putting Patients First Grant Recipients
7.5.2 Jan 22, 2014: Nanotherapeutics selects GE Healthcare Life Sciences technologies for Advanced Development and Manufacturing Center
7.5.3 Jan 13, 2014: AUXILIO Signs Five-Year Managed Print Services Contract with University of California at San Diego (UCSD) Health System
7.5.4 Dec 03, 2013: Robert Wood Johnson Foundation to Fund NORC at the University of Chicago Research on the Value of Cost Transparency in Health Care
7.5.5 Nov 13, 2013: NGAGE Announces Representation Agreement with SIEMENS Healthcare
7.5.6 Oct 22, 2013: OnPoint Partners With Leading Children's Hospital to Deliver Quality Assurance Solution
7.5.7 Jul 29, 2013: A Better Patient Experience with Toshiba's Quiet MR Technology
7.6 Product News
7.6.1 Feb 18, 2014: Philips announces achievement of major milestone in largest ever sleep apnea clinical trial
7.6.2 Jan 12, 2014: Tweeking MRI to track creatine may spot heart problems earlier, Penn Medicine study suggests
7.6.4 Dec 31, 2013: New MRI technique illuminates the wrist in motion
7.6.5 Dec 04, 2013: Toshiba's New MR Technologies Make Exams Faster for Better Patient Care
7.6.6 Dec 02, 2013: Toshiba CT Delivers More Consistent Results with its Adaptive Diagnostics Technology
7.6.7 Dec 02, 2013: Toshiba Upgrades MR Interface for Streamlined Exams
7.6.8 Dec 02, 2013: MRI Technique Reveals Low Brain Iron in ADHD Patients
7.6.9 Nov 19, 2013: A Better Patient Experience with Toshiba's Quiet MR Technology
7.6.10 Oct 07, 2013: MDxHealth's Prostate Cancer Test Meets Endpoints In DOCUMENT Trial
7.6.11 Sep 18, 2013: Bruker Sets New Standards in Preclinical Imaging Software with ParaVision 6
7.6.12 Aug 21, 2013: Radioterapia Kabriales Now Offering Cancer Patients Fast, Precise Radiotherapy Using Trilogy and RapidArc Technology from Varian Medical Systems
7.6.13 May 07, 2013: Royal Philips Electronics Launches Healthcare Transformation Services
7.6.15 Feb 28, 2013: MRI Technique Reveals Low Brain Iron in ADHD Patients
7.7 Research And Development
7.7.1 Oct 07, 2013: SpineGuard to Launch XS Classic Pediguard at North American Spine Society Annual Meeting
7.7.2 May 10, 2013: Canada's Sunnybrook Health Sciences Centre Joins Elekta And Philips Research Consortium On MRI-Guided Radiation Therapy
7.7.3 Oct 07, 2013: SpineGuard to Launch XS Classic PediGuard at North American Spine Society Annual Meeting
7.7.4 May 10, 2013: Canada's Sunnybrook Health Sciences Centre Joins Elekta And Philips Research Consortium On MRI-Guided Radiation Therapy
7.7.3 Apr 20, 2013: Elekta And Philips Research Consortium On MRI-Guided Radiation Therapy Adds Netherlands Cancer Institute-Antoni van Leeuwenhoek Hospital
7.8 Strategy And Business Planning
7.8.1 Jan 29, 2014: Bruker Opens New Preclinical Imaging Center of Excellence for the Americas
7.8.2 Jan 21, 2014: Bayer HealthCare provides update on its business operations
7.8.3 Nov 12, 2013: Philips and AMREF Flying Doctors announce strategic partnership to improve health care in Africa
7.8.4 Oct 01, 2013: Philips to shape the future of healthcare in Asia Pacific by bridging the Hospital and the Home
7.8.5 Sep 18, 2013: Sam Solakyan Successfully Expands Vital Imaging Across California
7.8.6 May 13, 2013: Analogic Announces Plan To Streamline Its Global Business
7.8.7 May 06, 2013: Focused Ultrasound Foundation, Philips And InSightec Collaborate With Clinicians To Launch Multicenter RELIEF Registry
8 Appendix
8.1 Research Methodology
8.1.1 Coverage
8.1.2 Secondary Research
8.1.3 Primary Research
8.1.4 Market Modeling and Forecasting
8.1.5 Company Share Analysis
8.1.6 Distribution Share Analysis
8.2 Expert Panel
8.3 Consulting
8.4 Contact Us
8.5 Disclaimer

1.1 List of Tables
Table 1: MRI Systems Market, United States, Revenue ($m), USD Constant, Historic, 2005-2012
Table 2: MRI Systems Market, United States, Revenue ($m), USD Constant, Forecast, 2012-2020
Table 3: MRI Systems Market, United States, Volume (Units), Historic, 2005-2012
Table 4: MRI Systems Market, United States, Volume (Units), Forecast, 2012-2020
Table 5: MRI Systems Market, United States, Average Price ($), Historic, 2005-2012
Table 6: MRI Systems Market, United States, Average Price ($), Forecast, 2012-2020
Table 7: MRI Systems Market, United States, Distribution Share by Revenue ($m), USD Constant, 2011-2012
Table 8: MRI Systems Market, United States, Company Share by Revenue ($m), USD Constant, 2011-2012
Table 9: MRI Systems Market Pipeline Products
Table 10: Fonar Acquires 14 MRI Scanning Centers For US$34.4 Million
Table 11: Tranzbyte To Acquire Marketing Rights To MRI Machines In North And South America From Hurricane Enterprises
Table 12: Diagnostic Imaging International Completes Private Placement Of Notes Due 2015 For US$2 Million
Table 13: MRI Interventions Completes Private Placement Of Common Stock For US$11 Million
Table 14: MRI Interventions Completes Private Placement Of Units For US$6 Million
Table 15: MRI Interventions Completes IPO
Table 16: MRI Interventions Enters Into Co-Development Agreement With Siemens Medical Solutions
Table 17: MRI Interventions Terminates Co-Development Agreement With Siemens Healthcare
Table 18: CorTechs Labs Extends Distribution Agreement With Invivo For NeuroQuant
Table 19: IMRIS Enters Into Technology Integration Agreement With Stryker
Table 20: Invivo Enters Into Co-Development Agreement With iCAD For MRI Solutions
Table 21: Bioventus Enters Into Agreement With Esaote North America For Diagnostic Ultrasound And MRI Solutions
Table 22: Royal Philips Enters Into Co-Development Agreement With St. Joseph's Hospital
Table 23: Aspect Imaging Enters Into Agreement With Bruker For MRI Systems
Table 24: ViewRay Raises US$30 Million In Venture Financing
Table 25: ViewRay Raises US$15 Million In Venture Financing
Table 26: EchoPixel Raises US$2.35 Million In Seed Financing
Table 27: CorTechs Labs Raises US$2 Million In Venture Financing
Table 28: ViewRay Raises US$15 Million In Series D-2 Financing
Table 29: ViewRay Raises US$11 Million In Series D-1 Financing
Table 30: Signa MRI Imaging To Raise US$0.05 Million In Venture Financing
Table 31: ViewRay, Medical Device Company Raises US$45 Million In Series C Financing
Table 32: Total Number of Primary Research Participants, Diagnostic Imaging Equipment Market, by Country

1.2 List of Figures
Figure 1: MRI Systems Market, United States, Revenue ($m), USD Constant, Historic, 2005-2012
Figure 2: MRI Systems Market, United States, Revenue ($m), USD Constant, Forecast, 2012-2020
Figure 3: MRI Systems Market, United States, Volume (Units), Historic, 2005-2012
Figure 4: MRI Systems Market, United States, Volume (Units), Forecast, 2012-2020
Figure 5: MRI Systems Market, United States, Company Share (%), 2012
Figure 6: GlobalData Epidemiology-Based Forecasting Model
Figure 7: GlobalData Capital Equipment-Based Forecasting Model
Figure 8: Primary Interviews by Participant Type (%)

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/2773965/](http://www.researchandmarkets.com/reports/2773965/)
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: United States MRI Systems Market Outlook to 2020
Web Address: http://www.researchandmarkets.com/reports/2773965/
Office Code: SCD2SIUJ

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 2500</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 5000</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 7500</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ______________________  Last Name: ______________________
Email Address: * ______________________
Job Title: ______________________
Organisation: ______________________
Address: ______________________
City: ______________________
Postal / Zip Code: ______________________
Country: ______________________
Phone Number: ______________________
Fax Number: ______________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

- [ ] Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

- [ ] Pay by check: Please post the check, accompanied by this form, to:
  
  Research and Markets,
  Guinness Center,
  Taylors Lane,
  Dublin 8,
  Ireland.

- [ ] Pay by wire transfer: Please transfer funds to:
  
  Account number: 833 130 83
  Sort code: 98-53-30
  Swift code: ULSBIE2D
  IBAN number: IE78ULSB98533083313083
  Bank Address: Ulster Bank,
  27-35 Main Street,
  Blackrock,
  Co. Dublin,
  Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World