Summary: Cameron International Corp. Feb 10

Description:  
Abstract  
The rating on Cameron International Corp. reflects the company's solid competitive position as a large manufacturer and supplier of pressure control equipment and services to the oil and gas industry; its geographically diverse base of operations; and a meaningful base of aftermarket sales, which reduces the company's exposure to industry cyclicality. Cameron's intermediate financial risk profile and consistent free cash flow history further support the rating. In Standard & Poor's Ratings Services' view, the company's strengths are partially tempered by its exposure to competitive and cyclical end markets; an acquisitive growth strategy; and lower near-term margins. Houston-based Cameron divides its operations into three main segments: Drilling & Production Systems (DPS), Valves & Measurement (V&M), and Compression Systems (CS). DPS is...

Companies mentioned in this report are:
- Cameron International Corp.

Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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