Summary: Healthcare Support (North Staffs) Finance PLC Mar 14

Description: Abstract
Healthcare Support (North Staffs) Ltd. (ProjectCo) operates under a U.K. government private finance initiative (PFI) program under which Healthcare Support (North Staffs) Finance PLC issued debt and onlent it to ProjectCo. The debt comprises £190.0 million of index-linked guaranteed senior secured bonds (including £33.0 million of variation bonds) due 2043. In addition, the European Investment Bank (EIB; AAA/Stable/A-1+) extended to ProjectCo a £154.6 million senior secured index-linked loan due 2039. ProjectCo used the proceeds of the bonds and loan to finance the design, construction, and operation of health care facilities for the University Hospital of North Staffordshire NHS Trust (UHNS) and the Stoke-on-Trent Primary Care Trust (Stoke PCT; collectively, the Trust) via a PFI project agreement with a term of...

Companies mentioned in this report are:
- Healthcare Support (North Staffs) Finance PLC

Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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