Summary: Carrols Restaurant Group Inc. Mar 14

Description:
Standard & Poor's Ratings Services derives its 'B-' corporate credit rating on Carrols Restaurant Group Inc. from: Our anchor of 'b-', based on our "vulnerable" business risk and "highly leveraged" financial risk profile assessments for the company. The modifiers, which did not have an impact on the rating. Participation in the highly competitive quick-service restaurant industry; Exposure to commodity prices; and Largest Burger King operator with about 564 units as of December 2013. Highly leveraged capital structure; Limited operating cash flow generation; and Adequate liquidity with no meaningful near-term maturity. The rating outlook on Carrols Restaurant Group Inc. is stable and indicates our expectation that Carrols' operating performance will remain generally consistent with recent trends while the company continues to...

Companies mentioned in this report are:
- Carrols Restaurant Group, Inc.

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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