Health Insurance Exchange (HIX) IT Market by Type, Phase, Component & End User - Trends & Global Forecasts to 2018

Description:

‘Health Insurance Exchange (HIX) IT Market by Type (Public, & Private Exchanges), Phase (Implementation, QA, Operations), Component (Services, Software, Hardware), End User (Government Agencies, TPAs, Health Plans) - Trends & Global Forecasts to 2018’

The global HIX IT market is mainly categorized by exchange type, phase, component, and end user. Private exchanges are expected to register the fastest growth rate among the HIX market by exchange type during the forecast period. Their favorable growth is attributed to the increasing shift of big employers such as Walgreen and Time Warner towards private exchanges to reduce health benefits administration costs and provide their employees with multiple plan options as per their requirements.

Within private exchanges, multi-carrier exchanges primarily sponsored by third-party administrators such as brokers or benefits consultants are expected to grow at the highest CAGR during the forecast period. Other high-growth market segments in the HIX IT market include the operations and maintenance segment which is expected to grow at a highest CAGR during the forecast period. The factors contributing to its growth include ongoing operation cost for public as well as private exchanges post its implementation. The HIX services market is also projected to register a double-digit growth in the next five years, driven by the shift toward cloud-based services.

The U.S. shows the greatest market potential in the near future. However, countries such as Japan, China, India, and Philippines are expected to offer potential growth opportunities to HIX stakeholders. In Japan, various favorable government initiatives are focusing on strengthening healthcare services such as the e-Japan policy, new IT reform strategy, and iJapan Strategy 2015. The healthcare IT expenditure in China grew from $135 billion in 2006 to $250 billion in 2010. In addition, the Indian government annually spends approximately 5% of its GDP on the healthcare sector and has approved 100% foreign direct investment (FDI) for setting up hospitals in India since 2000. Also, it is among the leading IT outsourcing destinations. All the above mentioned factors contribute to the potential growth opportunity of the HIX market.

The competitive landscape covers the growth strategies adopted by industry players in the last three years. The company profiles comprise the basic views on the key players in the HIX market and the product portfolios, developments, and strategies adopted by market players to maintain and increase their market shares in the near future. The above-mentioned market research data, current market size, and forecast of future trends will help the key players and new entrants to make the necessary decisions regarding product offerings, geographic focus, change in strategic approach, R&D investments for innovations in products and technologies, and levels of output in order to remain successful.

Scope of the Report

Type
- Public Exchange
  -- State-based Exchange
  -- Federally Facilitated Exchange (FFE)
  -- State Partnership Model
- Private Exchange
  -- Multi-carrier Exchange
  -- Single-carrier Exchange

Phase
- Pre-implementation Services
- Implementation/Exchange Infrastructure Delivery
  -- System Development and Deployment
  -- System Integration and Interfacing
  -- System Software Components
- Program Management and Independent Verification and Validation (IV&V) /Quality Assurance (QA)
- Operations and Maintenance

Component
- Services
- Software
- Hardware

End User
- Government Agencies
- Third Party Administrators (TPAs), Brokerage Firms, and Consultancies
- Health Plans/Payers

Geography
- U.S.
- Europe
- Asia
- Rest of the World (RoW)

Contents:
1 Introduction
  1.1 Objectives Of The Study
  1.2 Report Description
  1.3 Markets Covered
  1.4 Stakeholders
  1.5 Research Methodology
    1.5.1 Market Estimation
    1.5.2 Market Crackdown & Data Triangulation
    1.5.3 Key Data Points From Secondary Sources
    1.5.4 Key Data Points From Primary Sources
    1.5.5 Assumptions

2 Executive Summary

3 Market Overview
  3.1 Introduction
    3.1.1 HIX Ecosystem
    3.1.2 Health Insurance Exchange (HIX) Functions
  3.2 Market Definition
  3.3 Market Segmentation
  3.4 Market Dynamics
    3.4.1 Drivers
      3.4.1.1 Ppaca/Obamacare Reforms Driving Market Growth
      3.4.1.2 Federal Grants Boosting Market Growth
      3.4.1.3 Rising Demand For Reduction In Healthcare Costs To Propel Market Growth
    3.4.2 Restraints
      3.4.2.1 High Costs To Hinder Market Growth
      3.4.2.2 Complex Set Of Technologies Decelerating Market Growth
    3.4.3 Opportunities
      3.4.3.1 Private Exchanges Providing Great Market Potential
      3.4.3.2 Demand For Private Cloud-Based Architecture And Services Will Accelerate HIX Growth
    3.4.4 Challenges
      3.4.4.1 Building Consumer Awareness About Exchanges
      3.4.4.2 Ensuring Privacy & Security
      3.4.4.3 To Get Right Blend Of Personnel With Healthcare And Technical Know-How

4 Global Health Insurance Exchange (HIX) IT Market, By Type
  4.1 Introduction
  4.2 Public Exchanges
    4.2.1 State-Based Exchanges
4.2.2 Federally Facilitated Exchanges (Ffe)
4.2.3 State Partnership Model
4.3 Private Exchanges
4.3.1 Multi-Carrier Exchange
4.3.2 Single-Carrier Exchanges

5 Global Health Insurance Exchange (HIX) IT Market, By Phase
5.1 Introduction
5.2 Pre-Implementation Services
5.3 Implementation/Exchange Infrastructure Delivery
5.3.1 System Development & Deployment
5.3.2 System Integration & Interfacing
5.3.3 System Software Components
5.4 Program Management And Independent Verification And Validation (Iv&V)/Quality Assurance (Qa)
5.5 Operations & Maintenance

6 Global Health Insurance Exchange (HIX) IT Market, By Component
6.1 Introduction
6.2 Services
6.3 Software
6.4 Hardware

7 Global Health Insurance Exchange (HIX) IT Market, By End User
7.1 Introduction
7.2 Government Agencies
7.3 Third Party Administrators, Brokerage Firms, & Consultancies
7.4 Health Plans/Payers

8 Geographic Analysis
8.1 Introduction
8.2 U.S.
8.3 Europe
8.4 Asia
8.5 Row

9 Competitive Landscape
9.1 Introduction
9.2 Hcentive, Inc.: Rapidly Emerging Player
9.3 Contracts, Agreements, Partnerships & Alliances
9.4 New Product Launches & Developments
9.5 Expansions
9.6 Mergers & Acquisitions

10 Company Profiles
(Overview, Financials, Products & Services, Strategy, & Developments)*
10.1 Accenture Plc
10.2 Cgi Group, Inc.
10.3 Connecture Inc.
10.4 Cognosante, Llc
10.5 Deloitte
10.6 Hcentive, Inc.
10.7 Infosys
10.8 Maximus
10.9 Oracle Corporation
10.10 Xerox Corporation
*Details On Financials, Product & Services, Strategy, & Developments Might Not Be Captured In Case Of Unlisted Companies.

Appendix 173

List of Tables

Table 1 Global HIX IT Market, By End User, 2012–2018 ($Million)
Table 2 Global HIX IT Market, By Type, 2012–2018 ($Million)
Table 3 HIX IT Market, By Geography, 2012–2018 ($Million)
Table 4 Global Public HIX IT Market, By Type, 2012–2018 ($Million)
Table 5 Global Public HIX IT Market, By Phase, 2012–2018 ($Million)
Table 6 Global Public HIX IT Market, By Implementation Phase, 2012–2018 ($Million)
Table 7 Global Public HIX IT Market, By Component, 2012–2018 ($Million)
Table 8 Public HIX IT Market, By Geography, 2012–2018 ($Million)
Table 9 Global State-Based Exchanges IT Market, By Phase, 2012–2018 ($Million)
Table 10 Global State-Based Exchanges IT Market, By Component, 2012–2018 ($Million)
Table 11 Global Federally Facilitated Exchange IT Market, By Phase, 2012–2018 ($Million)
Table 12 Global Federally Facilitated Exchange IT Market, By Component, 2012–2018 ($Million)
Table 13 Global State Partnership Model IT Market, By Phase, 2012–2018 ($Million)
Table 14 Global State Partnership Model IT Market, By Component, 2012–2018 ($Million)
Table 15 Global Private HIX IT Market, By Type, 2012–2018 ($Million)
Table 16 Global Private HIX IT Market, By Phase, 2012–2018 ($Million)
Table 17 Global Private HIX IT Market, By Implementation Phase, 2012–2018 ($Million)
Table 18 Global Private HIX IT Market, By Component, 2012–2018 ($Million)
Table 19 Private HIX IT Market, By Geography, 2012–2018 ($Million)
Table 20 Global Multi-Carrier Exchanges Market, By Phase, 2012–2018 ($Million)
Table 21 Global Multi-Carrier Exchanges Market, By Component, 2012–2018 ($Million)
Table 22 Multi-Carrier Exchanges Market, By Geography, 2012–2018 ($Million)
Table 23 Global Single-Carrier Exchanges Market, By Phase, 2012–2018 ($Million)
Table 24 Global Single-Carrier Exchanges Market, By Component, 2012–2018 ($Million)
Table 25 Single-Carrier Exchanges Market, By Geography, 2012–2018 ($Million)
Table 26 Global HIX IT Market, By Phase, 2012–2018 ($Million)
Table 27 HIX Pre-Implementation Services Market, By Geography, 2012–2018 ($Million)
Table 28 Global HIX Implementation Market, By Type, 2012–2018 ($Million)
Table 29 HIX Implementation Market, By Geography, 2012–2018 ($Million)
Table 30 HIX System Development And Deployment Market, By Geography, 2012–2018 ($Million)
Table 31 HIX System Integration & Interfacing Market, By Geography, 2012–2018 ($Million)
Table 32 HIX System Software Components Market, By Geography, 2012–2018 ($Million)
Table 33 HIX Program Management And Iv&V/Qa Market, By Geography, 2012–2018 ($Million)
Table 34 HIX Operations & Maintenance Market, By Geography, 2012–2018 ($Million)
Table 35 Global HIX IT Market, By Component, 2012–2018 ($Million)
Table 36 HIX IT Services Market, By Geography, 2012–2018 ($Million)
Table 37 HIX IT Software market, By Geography, 2012–2018 ($Million)
Table 38 HIX IT Hardware Market, By Geography, 2012–2018 ($Million)
Table 39 Global Health Insurance Exchange (HIX) IT Market, By End User, 2012–2018($Million)
Table 40 HIX End-User Market, By Geography, 2012–2018 ($Million)
Table 41 Global HIX Government Agencies Market, By Phase, 2012–2018 ($Million)
Table 42 Global HIX Government Agencies Market, By Implementation Phase, 2012–2018 ($Million)
Table 43 HIX Government Agencies Market, By Geography, 2012–2018 ($Million)
Table 44 Global HIX Tpas, Brokerage Firms, & Consultancies Market, By Phase, 2012–2018 ($Million)
Table 45 HIX Tpas, Brokerage Firms, & Consultancies Market, By Geography, 2012–2018 ($Million)
Table 46 Global HIX Health Plans/Payers Market, By Phase, 2012–2018 ($Million)
Table 47 HIX Health Plans/Payers Market, By Geography, 2012–2018 ($Million)
Table 48 U.S.: HIX IT Market, By Type, 2012–2018 ($Million)
Table 49 U.S.: Private HIX IT Market, By Type, 2012–2018 ($Million)
Table 50 U.S.: HIX IT Market, By Phase, 2012 – 2018 ($Million)
Table 51 U.S.: HIX Implementation Market, By Type, 2012–2018 ($Million)
Table 52 U.S.: HIX IT Market, By Component, 2012–2018 ($Million)
Table 53 U.S.: HIX IT Market, By End User, 2012–2018 ($Million)
Table 54 Europe: HIX IT Market, By Type, 2012–2018 ($Million)
Table 55 Europe: Private HIX IT Market, By Type, 2012–2018 ($Million)
Table 56 Europe: HIX IT Market, By Phase, 2012–2018 ($Million)
Table 57 Europe: HIX Implementation Market, By Type, 2012–2018 ($Million)
Table 58 Europe: HIX IT Market, By Component, 2012–2018 ($Million)
Table 59 Europe: HIX IT Market, By End User, 2012–2018 ($Million)
Table 60 Asia: Private HIX IT Market, By Type, 2018 ($Million)
Table 61 Asia: HIX IT Market, By Phase, 2018 ($Million)
Table 62 Asia: HIX Implementation Market, By Type, 2018 ($Million)
Table 63 Asia: HIX itmarket, By Component, 2018 ($Million)
Table 64 Asia: HIX IT Market, By End User, 2018 ($Million)
Table 65: Private HIX IT Market, By Type, 2018 ($Million)
Table 66: HIX IT Market, By Phase, 2018 ($Million)
Table 67: HIX Implementation Market, By Type, 2018 ($Million)
Table 68: HIX IT Market, By Component, 2018 ($Million)
Table 69: HIX IT Market, By End User, 2018 ($Million)
Table 70: Contracts, Agreements, Partnerships, & Alliances (2011-2014)
Table 71: New Products Launches & Developments (2011-2014)
Table 72: Expansions (2011-2014)
Table 73: Mergers & Acquisitions (2011-2014)

List of Figures

Figure 1: Forecast Model
Figure 2: Market Size Estimation Methodology
Figure 3: Data Triangulation
Figure 4: Global Health Insurance Exchange (HIX) IT Market, By Type, 2013–2018 ($Million)
Figure 5: Global HIX IT Market, By Phase, 2013 ($Million)
Figure 6: HIX Ecosystem
Figure 7: Functions Of HIX
Figure 8: HIX IT Market Segmentation
Figure 9: Market Dynamics
Figure 10: Global HIX IT Market, By Component, 2013–2018 ($Million)
Figure 11: Global Health Insurance Exchange (HIX) IT Market Shift, By End User, 2013–2018 ($Million)
Figure 12: HIX IT Market, By Geography, 2013–2018 ($Million)
Figure 13: Key Growth Strategies, 2011–2014
Figure 14: Global HIX IT Market Overall Strategy, By Company, 2011–2014

Ordering:

Order Online:  http://www.researchandmarkets.com/reports/2781801/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Health Insurance Exchange (HIX) IT Market by Type, Phase, Component & End User - Trends & Global Forecasts to 2018
Web Address: http://www.researchandmarkets.com/reports/2781801/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

- Electronic (PDF) - Single User: USD 5650
- Electronic (PDF) - 1 - 5 Users: USD 6650
- Electronic (PDF) - Site License: USD 8150
- Electronic (PDF) - Enterprisewide: USD 10000

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr □ Mrs □ Dr □ Miss □ Ms □ Prof □
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp