Summary: Kohl's Corp. Apr 14

Description: Abstract
Standard & Poor's Ratings Services derives its 'BBB+' corporate credit rating on Kohl's Corp. from: Our anchor of 'bbb+', based on our "strong" business risk and "intermediate" financial risk profile assessments for the company. Modifiers, which did not have an impact on the rating outcome. Leading position in the specialty department store sector; Strong execution of a value-focused merchandising strategy and solid measures of profitability compared with peers; and Participation in the mature and highly competitive department store segment. Strong cash flow generation; Disciplined growth strategy; and Ongoing need to balance share repurchases and dividend payments such that credit metrics are maintained. The stable outlook on Kohl's Corp. reflects our expectation that sales and profitability trends will improve modestly in...

Companies mentioned in this report are:
- Kohl's Corp.

Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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