Summary: Cargill Inc. Apr 14

Description:
Abstract
Standard & Poor's Ratings Services derives its 'A' corporate credit rating on Cargill Inc. from: Our anchor of 'a -', based on our "strong" business risk and "intermediate" financial risk profile assessments for the company. Our comparable rating analysis, which had a positive one-notch impact on the rating outcome. Global agribusiness leader; Geographic and product diversity; and Generally prudent risk management practices that mitigate earnings volatility risk associated with the company's commodity trading operations. Significant working capital swings, depending on the level of grain inflation; Improved credit measures likely to be sustained; and Large highly-liquid inventory balances that are netted against working capital-related debt balances. The stable outlook reflects our expectation that the company will sustain its improved operating performance and...

Companies mentioned in this report are:
- Cargill Inc.

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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