Banco Santander-Chile's $500 Million Senior Unsecured Notes Rated 'A' Apr 14

Description: Abstract
MEXICO CITY (Standard & Poor's) April 8, 2014--Standard & Poor's Ratings Services today assigned its 'A' issue-level rating to Banco Santander-Chile S.A.'s (BSCh; A/Stable/A-1) $500 million senior unsecured notes. The rating on the notes reflects BSCh's long-term issuer credit rating, supported by its "strong" business position, "adequate" capital and earnings, "adequate" risk position, and "average" funding with "adequate" liquidity (as our criteria defines them). The notes are also rated at the same level as the long-term issuer credit rating, since they will rank pari passu in regard to BSCh's other senior unsecured obligations. We continue to assess BSCh's liquidity as "adequate." As of December 2013, its broad liquid assets covered 0.9x the bank's short-term wholesale funding, with a three-year average...

Companies mentioned in this report are:
- Banco Santander-Chile S.A.

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

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