Banco Santander-Chile's Proposed Senior Unsecured Notes Of Up To ¥27.3 Billion Rated 'A' Apr 14

Description: Abstract
MEXICO CITY (Standard & Poor's) April 16, 2014--Standard & Poor's Ratings Services today assigned its 'A' issue-level rating to Banco Santander-Chile S.A.'s (BSCh; A/Stable/A-1) three tranches of senior unsecured notes for up to ¥27.3 billion (about $273 million). These notes are drawdown from the ¥200 billion (approximately $1.95 billion) ProBond notes program that the bank issued in the Japanese market. The rating on these first three tranches of notes is the same as long-term issuer credit rating, reflecting their pari passu status to the bank's other senior unsecured debt. "The ¥27.3 billion aggregate amount of these first three tranches would represent about 0.6% of BSCh's total funding base. Due to their tenures of three to five years, we view refinancing...

Companies mentioned in this report are:
- Banco Santander-Chile S.A.

Action: New Rating

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