Presale: DECO Series 2005-UK Conduit 1 PLC Jun 05

Description:
Abstract
Preliminary credit ratings have been assigned to the £236,057 million commercial mortgage-backed floating-rate notes to be issued by DECO Series 2005-UK Conduit 1 PLC. Proceeds of the issuance will be used to fund the acquisition of 23 commercial loans totalling approximately £191 million and to establish an issuer pre-funded reserve of £45 million. The pre-funded reserve will be used to acquire an identified pool of up to seven further loans on or before October 2005, subject to Standard & Poor’s confirmation that the ratings assigned to the notes are unaffected. Until required for this purchase, the cash will be deposited in eligible investments. Any money not used to acquire additional loans will be used to pay down the notes pro...

Companies mentioned in this report are:
- Deutsche Bank AG (London Branch)
- DECO Series 2005-UK Conduit 1 PLC

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