China Merchants Holdings (International) Co. Ltd. Proposed Notes Rated 'BBB' Jun 08

Description: Abstract
HONG KONG (Standard & Poor's) June 4, 2008--Standard & Poor's Ratings Services said today that it had assigned its 'BBB' issue rating to the proposed issue of U.S. dollar 5-year and 10-year dual tranche senior unsecured notes by CMHI Finance (Cayman) Inc. The proposed notes are guaranteed by China Merchants Holdings (International) Ltd. (BBB/Stable/--). Proceeds from the proposed issue will be used for refinancing the group's existing borrowings and general corporate purposes. The rating is subject to our review of the final terms and conditions of the proposed issue....

Companies mentioned in this report are:
- China Merchants Holdings (International) Co. Ltd.
- CMHI Finance (Cayman) Inc.

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

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