Presale: Framtiden Multi-Family Housing Finance No. 4 AB (publ) Sep 02

Description:

Abstract

Expected closing date: October 2002. Collateral: Three mortgage loans secured on multifamily housing pledged to the issuer. Lead managers: SEB Merchant Banking and Svenska Handelsbanken, Handelsbanken Trading. Servicer: Förvaltnings AB Framtiden. Trustee: Bankers Trustee Company Ltd. Paying agent, cash administrator, and account bank: Deutsche Bank AG, London. Swap counterparty: Banque AIG, London. Branch Liquidity facility provider: to be determined. The 'AAA' preliminary credit rating assigned to the notes to be issued by Framtiden Multi-Family Housing Finance No.4 AB (publ) reflects the credit structure of the underlying mortgage loans, overcollateralization, interest and currency swaps, and a liquidity facility arranged with appropriately rated counterparties. The loans are secured on pledges of "Pantbrev" (mortgage certificates) in three predominantly residential portfolios comprising a total...

Companies mentioned in this report are:

- Framtiden Multi-Family Housing Finance No.4 AB (publ)

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