Polyvinylidene Fluoride (PVDF) Market by End User Industry & by Application - Trends Forecasts to 2019

Description: 'Polyvinylidene Fluoride (PVDF) Market by End User Industry (Chemical Processing, Construction, New Energies, and Oil & Gas), & by Application (Pipes, Coatings, Fittings, Sheets, Films, Tubes, Powder, Membranes, & Cables) - Trends Forecasts to 2019'

The report covers the global PVDF market. It further divides the market on the basis of end user industry, applications, geography. The market data for these types is given with respect to volume (metric tons) and value ($thousand). The global market value of PVDF was estimated to be $596,009.6 thousand in 2012 and is projected to grow with a CAGR of about 7.4% from 2014 to 2019. The data mentioned in the report are based on the global demand for the PVDF.

The total market for global PVDF has been analyzed based on the Porter's five forces model. This gives an idea about the current proceedings in the industry at the commercial level. The study provides the value chain analysis with respect to PVDF raw materials, manufacturers, and end user industries. The value chain describes the key contributors to the materials market at different stages from product development to end use. It represents the top players which are contributing to the global PVDF industry.

The impact of different market factors, such as drivers, restraints, and opportunities is also illustrated in the report. This gives an idea about the key drivers such as Growing end user industries, strong demand for PVDF in Asia-Pacific especially from China, Growth in Photovoltaic installations, and others. The economic slowdown in Europe and the U.S. also affected the economy of other developed countries and the price volatility in the past made the market more strained for the end user industries.

The global PVDF market is also classified based on different applications. The important applications include pipes, coatings, fittings, sheets, films, tubes, powder, membranes, cables, and others. The Oil & Gas and new energies industries are expected to show rapid growth in the future.

The key companies in this market are Arkema (France), Solvay S.A. (Belgium), Daikin Industries Ltd (Japan), Dyneon GmbH (Germany), Kureha Corporation (Japan), Shanghai 3F New Materials Company Limited (China), Shanghai Ofluorine Chemical Technology Co. Ltd. (China), Quadrant Engineering Plastics Products Inc. (Switzerland), Zhejiang Fotech International Co. Ltd. (China), Zhuzhou Hongda Polymer Materials Co. Ltd. (China), and others. These companies are consistently focusing on expanding their production capacity to achieve a competitive advantage and thereby serving the customers more effectively. Investments and expansions were the most preferred strategies by the top players in the year 2012 that are driving the demand of PVDF. Their strategy to capture the market in developing economies includes expansions and investments.

The North American region emerged to be the driving factor for this market, contributing for about 38% of the global demand in terms of consumption in 2012. China is the leading country in the consumption of PVDF, due to the increased demand from the construction, Oil & Gas and new energies industries. The important emerging economies such as Brazil, India, Russia, and others are further lined up for a brighter future in this market.

The report also presents a competitive landscape covering different strategies and developments such as mergers & acquisitions, expansions, and agreements undertaken by the leading PVDF companies in the past few years. Furthermore, different PVDF market participants are also profiled in the report.

Scope of the report

The global PVDF market has been covered in detail in this report. In order to provide an all-round picture, the current market demand and forecasts have also been included.

End-user industry:

- Chemical processing
- Construction
- New energies
- Oil and gas
- Others

Applications:
- Pipes
- Coatings
- Fittings
- Sheets
- Films
- Tubes
- Powder
- Membranes
- Cables
- Others

Geography:
- North America
- Western Europe
- Asia-Pacific
- ROW

Contents:
1 Introduction
  1.1 Key Take-Aways
  1.2 Report Description
  1.3 Markets Covered
  1.4 Stakeholders
  1.5 Research Methodology
    1.5.1 Market Size
    1.5.2 Key Data Points Taken From Secondary Sources
    1.5.3 Key Data Points Taken From Primary Sources
    1.5.4 Assumptions Made For This Report
  1.6 Key Questions Answered

2 Executive Summary
  2.1 Introduction
  2.2 Industry Snapshot

3 Premium Insights
  3.1 Polyvinylidene Fluoride: Market Share, 2012
  3.2 PVDF: Market Trend & Forecast, By Geography
  3.3 Polyvinylidene Fluoride: Market Attractiveness, By Geography
  3.4 Market Attractiveness: PVDF
  3.5 Market Attractiveness: PVDF
  3.6 Market Share: Polyvinylidene Fluoride End-User Industry
  3.7 PVDF: Market Trend

4 Market Overview
  4.1 Introduction
  4.2 Value Chain Analysis
  4.3 Drivers & Restraints
  4.4 Porter’s Five Forces Analysis

5 Market Players: Product Specifications
  5.1 Arkema
    5.1.1 Kynar PVDF Ranges
    5.1.1.1 Kynar PVDF Resins
    5.1.1.2 Kynar Film
  5.2 Solvay
5.2.1 Hylar PVDF
5.2.2 Solef PVDF
5.2.2.1 Solef PVDF Grades

6 Market Assessment, By End-User Industry
6.1 Global Polyvinylidene Fluoride (PVDF) Market, By End-User Industry
6.1.1 Chemical Processing Industry
6.1.2 Construction
6.1.3 New Energy
6.1.4 Oil &Gas
6.1.5 Other Applications: Market Trend, By Geography

7 Market Assessment, By Application
7.1 Introduction
7.2 PVDF (Polyvinylidene Fluoride): Global Market Trend, By Application
7.2.1 Pipes
7.2.2 Coatings
7.2.2.1 Advantages
7.2.3 Fittings
7.2.4 Sheets
7.2.5 Films
7.2.6 Tubes
7.2.7 Powder
7.2.8 Membranes
7.2.9 Cables
7.2.10 Other Applications: Market Trend, By Geography

8 Market Assessment, By Geography
8.1 Polyvinylidene Fluoride : Global Market Size, By Geography
8.2 North America: Polyvinylidene Fluoride Market Size, By Country
8.2.1 U.S.: Polyvinylidene Fluoride Market Size, By End-User Industry
8.2.2 Others: PVDF Market Size, By End-User Industry
8.2.3 North America: Polyvinylidene Fluoride Market Size, By End-User Industry
8.2.4 North America: PVDF Market Size, By Application
8.3 Western Europe: PVDF Market Size, By Country
8.3.1 Germany: PVDF Market Size, By End-User Industry
8.3.2 France: PVDF Market Size, By End-User Industry
8.3.3 Others: PVDF Market Size, By End-User Industry
8.3.4 Western Europe: Polyvinylidene Fluoride Market Size, By End-User Industry
8.3.5 Western Europe: PVDF Market Size, By Application
8.4 Asia-Pacific: Polyvinylidene Fluoride Market Size, By Country
8.4.1 China: PVDF Market Size, By End-User Industry
8.4.2 India: PVDF Market Size, By End-User Industry
8.4.3 Others: PVDF Market Size, By End-User Industry
8.4.4 Asia-Pacific: Polyvinylidene Fluoride Market Size, By End-User Industry
8.4.5 Asia-Pacific: PVDF Market Size, By Application
8.5 ROW: PVDF Market Size, By Country
8.5.1 Brazil: PVDF Market Size, By End-User Industry
8.5.2 Others: PVDF Market Size, By End-User Industry
8.5.3 ROW: PVDF Market Size, By End-User Industry
8.5.4 ROW: PVDF Market Size, By Application

9 PVDF Customer: Existing & Potential

10 PVDF Equipment Manufacturers

11 Competitive Landscape
11.1 Introduction
11.2 Competitor Product Mapping
11.3 Major Developments in The Global PVDF Market

12 Company Profiles
12.1 Arkema
12.2 Daikin Industries Ltd.
12.3 Dyneon GmbH
12.4 Kureha Corporation
12.5 Shanghai 3f New Materials Company Limited
12.6 Shanghai Ofuorine Chemical Technology Co. Ltd
12.7 Solvay S.A.
12.8 Quadrant Engineering Plastics Products Inc.
12.9 Zhejiang Fotech International Co. Ltd.
12.1 Zhuzhouhongda Polymer Materials Co. Ltd.

List of Tables (99)

Table 1 Detailed Research Methodology For Market Size
Table 2 Data From Secondary Sources
Table 3 Data From Secondary Sources
Table 4 PVDF: Industry Snapshot
Table 5 Properties of PVDF
Table 6 Comparison of Various Properties of PVDF With Other Fluorinated Polymers
Table 7 PVDF Resins Properties: Homopolymers Copolymer
Table 8 PVDF: Regulatory Listings and Approvals
Table 9 Kynar PVDF Standards
Table 10 Hylar PVDF Standards
Table 11 PVDF: Physical Properties
Table 12 Polyanlylidene Fluoride Market Size, By End-User Industry, 2014-2019 (Metric Tons)
Table 13 PVDF Market Size, By End-User Industry, 2014-2019 ('000$)
Table 14 Global Polyanlylidene Fluoride Chemical Processing Market Size, By Geography, 2012-2019 (Metric Tons)
Table 15 Global PVDF Chemical Processing Market Size, By Geography, 2012-2019 ('000$)
Table 16 Polyanlylidene Fluoride Construction Market Size, By Geography, 2012-2019 (Metric Tons)
Table 17 PVDF Construction Market Size, By Geography, 2012-2019 ('000$)
Table 18 Polyanlylidene Fluoride Market Size in New Energy, By Geography, 2012-2019 (Metric Tons)
Table 19 PVDF Market Size in New Energy, By Geography, 2012-2019 ('000$)
Table 20 Polyanlylidene Fluoride Market Size in Oil & Gas, By Geography, 2012-2019 (Metric Tons)
Table 21 PVDF Market Size in Oil & Gas, By Geography, 2012-2019 ('000$)
Table 22 Polyanlylidene Fluoride Market Size in Others, By Geography, 2012-2019 (Metric Tons)
Table 23 PVDF Market Size in Others, By Geography, 2012-2019 ('000$)
Table 24 PVDF Application and Its Description
Table 25 PVDF Market Size, By Application, 2012-2019 (Metric Tons)
Table 26 PVDF Market Size, By Application, 2014-2019 ('000$)
Table 27 PVDF Fabrication Technique
Table 28 Properties of Pipe Lining Thermoplastics
Table 29 PVDF Pipes Market Size, By Region, 2014-2019 (Metric Tons)
Table 30 Polyanlylidene Fluoride Pipes Market Size, By Region, 2014-2019 ('000$)
Table 31 PVDF Coatings Market Size, By Region 2014-2019 (Metric Tons)
Table 32 PVDF Coatings Market Size, By Region 2014-2019 ('000$)
Table 33 PVDF Fittings Market Size, By Region 2014-2019 (Metric Tons)
Table 34 PVDF Fittings Market Size, By Region 2014-2019 ('000$)
Table 35 PVDF Sheet Specifications
Table 36 PVDF Sheets Market Size, By Region, 2014-2019 (Metric Tons)
Table 37 PVDF Sheets Market Size, By Region, 2014-2019 ('000$)
Table 38 PVDF Films Market Size, By Region, 2014-2019 (Metric Tons)
Table 39 PVDF Films Market Size, By Region, 2014-2019 ('000$)
Table 40 PVDF Tubes Market Size, By Region, 2014-2019 (Metric Tons)
Table 41 PVDF Tubes Market Size, By Region, 2014-2019 ('000$)
Table 42 PVDF Powder Market Size, By Region, 2014-2019 (Metric Tons)
Table 43 PVDF Powder Market Size, By Region, 2014-2019 ('000$)
Table 44 PVDF Membrane Market Size, By Region, 2014-2019 (Metric Tons)
Table 45 PVDF Membrane Market Size, By Region, 2014-2019 ('000$)
Table 46 PVDF Cable: Physical Properties
Table 47 PVDF Cables Market Size, By Region, 2014-2019 (Metric Tons)
Table 48 PVDF Cables Market Size, By Region, 2014-2019 ('000$)
Table 49 Others Market Size, By Region, 2014-2019 (Metric Tons)
Table 50 Others Market Size, By Region, 2014-2019 ('000$)
Table 51 Polyvinylidene Fluoride Market Size, By Geography, 2012-2019 (Metric Tons)
Table 52 PVDF Market Size, By Geography, 2012-2019 ('000$)
Table 53 North America: PVDF Market Size, By Country, 2012-2019 (Metric Tons)
Table 54 North America: PVDF Market Size, By Country, 2012-2019 ('000$)
Table 55 U.S.: Polyvinylidene Fluoride Market Size, By End-User Industry, 2012-2019 (Metric Tons)
Table 56 U.S.: PVDF Market Size, By End-User Industry, 2012-2019 ('000$)
Table 57 Others: Polyvinylidene Fluoride Market Size, By End-User Industry, 2012-2019 (Metric Tons)
Table 58 Others: PVDF Market Size, By End-User Industry, 2012-2019 ('000$)
Table 59 North America: Polyvinylidene Fluoride Market Size, By End-User Industry, 2012-2019 (Metric Tons)
Table 60 North America: PVDF Market Size, By End-User Industry, 2012-2019 ('000$)
Table 61 North America: PVDF Market Size, By Application, 2012-2019 (Metric Tons)
Table 62 North America: PVDF Market Size, By Application, 2012-2019 ('000$)
Table 63 Western Europe: Polyvinylidene Fluoride Market Size, By Country, 2012-2019 (Metric Tons)
Table 64 Western Europe: PVDF Market Size, By Country, 2012-2019 ('000$)
Table 65 Germany: PVDF Market Size, By End-User Industry, 2012-2019 (Metric Tons)
Table 66 Germany: PVDF Market Size, By End-User Industry, 2012-2019 ('000$)
Table 67 France: PVDF Market Size, By End-User Industry, 2012-2019 (Metric Tons)
Table 68 France: PVDF Market Size, By End-User Industry, 2012-2019 ('000$)
Table 69 Others: Polyvinylidene Fluoride Market Size, By End-User Industry, 2012-2019 (Metric Tons)
Table 70 Others: PVDF Market Size, By End-User Industry, 2012-2019 ('000$)
Table 71 Western Europe: Polyvinylidene Fluoride Market Size, By End-User Industry, 2012-2019 (Metric Tons)
Table 72 Western Europe: PVDF Market Size, By End-User Industry, 2012-2019 ('000$)
Table 73 Western Europe: PVDF Market Size, By Application, 2012-2019 (Metric Tons)
Table 74 Western Europe: PVDF Market Size, By Application, 2012-2019 ('000$)
Table 75 Asia-Pacific: Polyvinylidene Fluoride Market Size, By Country, 2012-2019 (Metric Tons)
Table 76 Asia-Pacific: PVDF Market Size, By Country, 2012-2019 ('000$)
Table 77 China: Polyvinylidene Fluoride Market Size, By End-User Industry, 2012-2019 (Metric Tons)
Table 78 China: PVDF Market Size, By End-User Industry, 2012-2019 ('000$)
Table 79 India: Polyvinylidene Fluoride Market Size, By End-User Industry, 2012-2019 (Metric Tons)
Table 80 India: PVDF Market Size, By End-User Industry, 2012-2019 ('000$)
Table 81 Others: Polyvinylidene Fluoride Market Size, By End-User Industry, 2012-2019 (Metric Tons)
Table 82 Others: PVDF Market Size, By End-User Industry, 2012-2019 ('000$)
Table 83 Asia-Pacific: Polyvinylidene Fluoride Market Size, By End-User Industry, 2012-2019 (Metric Tons)
Table 84 Asia-Pacific: PVDF Market Size, By End-User Industry, 2012-2019 ('000$)
Table 85 Asia-Pacific: PVDF Market Size, By Application, 2012-2019 (Metric Tons)
Table 86 Asia-Pacific: PVDF Market Size, By Application, 2012-2019 ('000$)
Table 87 ROW: Polyvinylidene Fluoride Market Size, By Country, 2012-2019 (Metric Tons)
Table 88 ROW: PVDF Market Size, By Country, 2012-2019 ('000$)
Table 89 Brazil: PVDF Market Size, By End-User Industry, 2012-2019 (Metric Tons)
Table 90 Brazil: PVDF Market Size, By End-User Industry, 2012-2019 ('000$)
Table 91 Others: Polyvinylidene Fluoride Market Size, By End-User Industry, 2012-2019 (Metric Tons)
Table 92 Others: PVDF Market Size, By End-User Industry, 2012-2019 ('000$)
Table 93 ROW: Polyvinylidene Fluoride Market Size, By End-User Industry, 2012-2019 (Metric Tons)
Table 94 ROW: PVDF Market Size, By End-User Industry, 2012-2019 ('000$)
Table 95 ROW: PVDF Market Size, By Application, 2012-2019 (Metric Tons)
Table 96 ROW: PVDF Market Size, By Application, 2012-2019 ('000$)
Table 97 Polyvinylidene Fluoride Customers
Table 98 PVDF Equipment Manufacturers
Table 99 Polyvinylidene Fluoride Market Share, By Key Players, 2012

List of Figures (31)

Figure 1 Polyvinylidene Fluoride Market Segmentation
Figure 2 Research Methodology: Supply Market
Figure 3 Research Methodology: Demand Side
Figure 4 Research Methodology: Triangulation
Figure 5 Research Methodology: Forecasting Model
Figure 6 Polyvinylidene Fluoride Market Share (Volume), By End-User & Application, 2012
Figure 7 PVDF Market Share (Volume), By Geography, 2014-2019 & Market Share (Volume), By Geography, 2012
Figure 8 Polyvinylidene Fluoride Market Attractiveness, By Geography, 2014-2019
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