Dried Fruits and Edible Nuts - Global Strategic Business Report

Description:
This report analyzes the worldwide markets for Dried Fruits & Edible Nuts in Thousand Tons. The Global and the US markets are further analyzed by the following Product Segments: Dried Fruits (Dried Grapes, Prunes, Dried Apricots, Dried Figs, Dates), and Edible Nuts (Peanuts, Treenuts, Almonds, Cashews, Walnuts, Hazelnuts, Pecans, Pistachios, and Others).

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 82 companies including many key and niche players such as -

Arimex Ltd.
Mariani Packing Co., Inc.
National Raisin Company
Ocean Spray Cranberries, Inc.
Olam International Ltd.

Contents:
DRIED FRUITS AND EDIBLE NUTS

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study

II. EXECUTIVE SUMMARY

1. MARKET OVERVIEW
Market Primer
Current and Future Market Analysis
Dried Fruits
Edible Nuts
Market Drivers, Trends and Issues
Shift to Healthier Food Habits to Pump Growth
Convenience Factor Fuels Growth Prospects Further
Food Product Manufacturers Focus on Innovating Formulations to Incorporate Dried Fruits and Edible Nuts
Demand Gets a Lift from Increasing Use in Chocolates
Marketing Innovations Necessary for Industry Growth
Retail Push Needed for Increased Growth
Impulse Sales
Major Growth Factor
New Flavors
Boon for Nuts Sales
Aflatoxins
A Potential Threat for Higher Market Growth
Packaging
An Important Sales Determinant
Myths Busted
Industry Dry-Down Ratios: Weight-Based Equivalence of Fruits and Dried Fruits
UN Releases New Laws for Dried Figs and Melons
Favorable Factors Drive Cashew Consumption
2. INDUSTRY OVERVIEW
Global Dried Fruit and Edible Nut Production
An Overview
Key Production Statistics
Table 1: World Tree Nut Production Trend: Annual Production in Thousand Metric Tons for Years 2009-2015 (includes corresponding Graph/Chart)
Table 2: World Tree Nut Production by Type (2015): Volume Production in Thousand Metric Tons (includes corresponding Graph/Chart)
Table 3: World Dried Fruit Production Trend: Annual Production in Thousand Metric Tons for Years 2009-2015 (includes corresponding Graph/Chart)
Table 4: World Dried Fruit Production by Type (2015): Volume Production in Thousand Metric Tons (includes corresponding Graph/Chart)
Production by Type
Dried Fruits
Table 5: World Production of Dried Apricots by Country (2015): Percentage Breakdown of Volume Production for Iran, Turkey, Uzbekistan and Others (includes corresponding Graph/Chart)
Table 6: World Production of Dried Figs by Country (2015): Percentage Breakdown of Volume Production for Afghanistan, Greece, Iran, Turkey, US and Others (includes corresponding Graph/Chart)
Table 7: World Production of Dried Grapes by Country (2015): Percentage Breakdown of Volume Production for China, Iran, Turkey, US and Others (includes corresponding Graph/Chart)
Table 8: World Production of Prunes by Country (2015): Percentage Breakdown of Volume Production for Argentina, Chile, France, US and Others (includes corresponding Graph/Chart)
Table 9: World Production of Table Dates by Country (2015): Percentage Breakdown of Volume Production for Algeria, Iran, Saudi Arabia, Tunisia, UAE and Others (includes corresponding Graph/Chart)
Edible Nuts
Table 10: World Production of Peanuts by Country (2015): Percentage Breakdown of Volume Production for China, India, Nigeria, US and Others (includes corresponding Graph/Chart)
Table 11: World Almond Kernel Production by Country (2015): Percentage Breakdown of Volume Production for Australia, Spain, US and Others (includes corresponding Graph/Chart)
Table 12: World Brazil Nuts Production by Country (2015): Percentage Breakdown of Volume Production for Bolivia, Brazil and Peru (includes corresponding Graph/Chart)
Table 13: World Cashews Production by Country/Region (2015): Percentage Breakdown of Volume Production for Africa, India, Vietnam and Others (includes corresponding Graph/Chart)
Table 14: World Hazelnut Production by Country (2015): Percentage Breakdown of Volume Production for Italy, Georgia, Turkey and Others (includes corresponding Graph/Chart)
Table 15: World Production of Macadamias by Country (2015): Percentage Breakdown of Volume Production for Australia, Kenya, South Africa, US and Others (includes corresponding Graph/Chart)
Table 16: World Production of Pecans by Country (2015): Percentage Breakdown of Volume Production for Mexico, South Africa, US and Others (includes corresponding Graph/Chart)
Table 17: World Production of Pine Nuts by Country (2015): Percentage Breakdown of Volume Production for Afghanistan, China, DPR Korea, Russian Federation and Others (includes corresponding Graph/Chart)
Table 18: World Production of Pistachios by Country (2015): Percentage Breakdown of Volume Production for Iran, Turkey, US and Others (includes corresponding Graph/Chart)
Table 19: World Production of Walnuts by Country (2015): Percentage Breakdown of Volume Production for China, Chile, Iran, Ukraine, US and Others (includes corresponding Graph/Chart)
Select Key Trends
Supply of Dried Grapes Shrinks
Table 20: World Production of Dried Grapes: Annual Volume Output in Thousand Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)
Table 21: World Production of Dried Grapes by Type (2015): Percentage Breakdown of Volume Output for Currants, Goldens, and Raisins and Sultanas (includes corresponding Graph/Chart)
Table 22: World Production of Raisins and Sultanas (2015): Percentage Breakdown of Volume Output by Country (includes corresponding Graph/Chart)
Table 23: World Production of Goldens (2015): Percentage Breakdown of Volume Output by Country (includes corresponding Graph/Chart)
Table 24: World Production of Currants (2015): Percentage Breakdown of Volume Output by Country (includes corresponding Graph/Chart)
US Sees Brighter Export Potential for Dried Grapes, While Turkey Battles Issues
Iran Begins to Regain its Hold on the Global Pistachios Market
Weather Induces Volatility in Hazelnut Prices
Marketing Efforts Key to Sustain Growth in Macadamias Sector
Export-Import Statistics by Type
Dried Fruits
Table 25: World Exports of Dried Apricots (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 26: World Imports of Dried Apricots (2014): Percentage Breakdown of Volume Imports by Country (includes corresponding Graph/Chart)
Table 27: World Exports of Dried Figs (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 28: World Imports of Dried Figs (2014): Percentage Breakdown of Volume Imports by Country (includes corresponding Graph/Chart)
Table 29: World Exports of Dried Grapes (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 30: World Imports of Dried Grapes (2014): Percentage Breakdown of Volume Imports by Country (includes corresponding Graph/Chart)
Table 31: World Exports of Prunes (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 32: World Imports of Prunes (2014): Percentage Breakdown of Volume Imports by Country (includes corresponding Graph/Chart)
Table 33: World Exports of Table Dates (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 34: World Imports of Table Dates (2014): Percentage Breakdown of Volume Imports by Country (includes corresponding Graph/Chart)

Edible Nuts
Table 35: World Exports of Peanuts (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 36: World Imports of Peanuts (2014): Percentage Breakdown of Volume Imports by Country (includes corresponding Graph/Chart)
Table 37: World Exports of Almond Kernels (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 38: World Imports of Almond Kernels (2014): Percentage Breakdown of Volume Imports by Country (includes corresponding Graph/Chart)
Table 39: World Exports of Brazil Nuts (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 40: World Imports of Brazil Nuts (2014): Percentage Breakdown of Volume Imports by Country (includes corresponding Graph/Chart)
Table 41: World Exports of Cashews (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 42: World Imports of Cashews (2014): Percentage Breakdown of Volume Imports by Country (includes corresponding Graph/Chart)
Table 43: World Exports of Hazelnuts (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 44: World Imports of Hazelnuts (2014): Percentage Breakdown of Volume Imports by Country (includes corresponding Graph/Chart)
Table 45: World Exports of Macadamias (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 46: World Imports of Macadamias (2014): Percentage Breakdown of Volume Imports by Country (includes corresponding Graph/Chart)
Table 47: World Exports of Pecans (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 48: World Imports of Pecans (2014): Percentage Breakdown of Volume Imports by Country (includes corresponding Graph/Chart)
Table 49: World Exports of Pine Nuts (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 50: World Imports of Pine Nuts (2014): Percentage Breakdown of Volume Imports by Country (includes corresponding Graph/Chart)
Table 51: World Exports of Pistachios (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 52: World Imports of Pistachios (2014): Percentage Breakdown of Volume Imports by Country (includes corresponding Graph/Chart)
Table 53: World Exports of Walnuts (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 54: World Imports of Walnuts (2014): Percentage Breakdown of Volume Imports by Country (includes corresponding Graph/Chart)
3. PRODUCT OVERVIEW
Dried Fruit
Dates
Date Types
Dried Apricots
Figs
Prunes
Sultanas and Thompson Seedless Raisins
Currants
Edible Nuts
Benefits of Edible Nuts
Almonds
Nutritional Value per 100g Almond Nut (Raw)
Brazil Nuts
Nutritional Value per 30g Brazil Nut (Raw)
Cashew Nuts
Nutritional Value per 30g Cashew Nut (Roasted)
Hazelnuts
Nutritional Value per 100g Hazelnuts (Edible Parts)
Macadamias
Nutritional Value per 100g Raw Macadamia Kernel
Peanuts
Health Benefits of Peanuts
Nutritional Value per 100g Raw Peanut, Valencia
Pecans
Nutritional Value per 100g Pecans
Pine Nuts
Pistachios
Nutritional Properties of Pistachios (per 100 grams)
Vitamin Content of Pistachios (per 100 grams)
Vitamin Content of Pistachios (per 100 grams, Roasted and Salted)
Walnuts
Nutritional Value per 30g Raw Walnut

4. PRODUCT LAUNCHES
Made in Nature Introduces New Organic Supersnacks Line
Del Monte Rolls Out New Dried Apricots in India
FCEL Launches KARMIQ Brand to Venture into Dry Fruits Retail Market
Crunchies Launches Dried Fruit Snacks
Sargento Introduces Snack Pack Combination of Dried Fruits and Nuts
Karma Launches New Range of Nut Products

5. RECENT INDUSTRY ACTIVITY
Olam Takes Over Brooks Peanut Company
Bridgepoint Acquires Peyman
Mitsubishi to Acquire Minor Stake in Olam
Paulig Takes Over Risenta
Olam to Acquire McCleskey Mills
Acorn Agri Acquires Major Share in Montagu
TreeHouse Foods to Take Over Private Label Snack Provider Flagstone Foods
Post Holdings Completes Takeover of Golden Boy Foods and Dynamic Enterprises
The WhiteWave Foods Company Takes over Earthbound Farm
Costco Recalls Freeze-dried Fruit Snack Products

6. FOCUS ON SELECT PLAYERS
Arimex Ltd. (Lithuania)
Mariani Packing Co., Inc (US)
National Raisin Company (US)
Ocean Spray Cranberries, Inc. (US)
Olam International Limited (Singapore)
Papagan Dried Fruit Co. (Turkey)
Paradise, Inc. (US)
Peyman Kuruyemis Sanayi ve Ticaret AS (Turkey)
S&W Fine Foods, Inc. (US)
Sunbeam Foods Pty Ltd. (Australia)
Sun-Maid Growers of California (US)
Sunsweet Growers, Inc. (US)

7. GLOBAL MARKET PERSPECTIVE
Global Dried Fruits Market: Analytics by Geographic Region
Table 55: World Recent Past, Current & Future Analysis for Dried Fruits by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa and Latin America Markets Independently
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes
corresponding Graph/Chart)
Table 56: World Historic Review for Dried Fruits by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa and Latin America Markets Independently
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes
corresponding Graph/Chart)
Table 57: World 14-Year Perspective for Dried Fruits by Geographic Region
Percentage Breakdown of Volume Consumption for US, Canada, Japan, Europe, Asia-Pacific, Middle East &
Africa and Latin America Markets for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Global Dried Fruits Market: Analytics by Product Segment
Table 58: World Recent Past, Current & Future Analysis for Dried Fruits by Product Segment
Dried Grapes, Prunes, Dried Apricots, Dried Figs and Dates Markets Independently Analyzed with Annual
Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding
Graph/Chart)
Table 59: World Historic Review for Dried Fruits by Product Segment
Dried Grapes, Prunes, Dried Apricots, Dried Figs and Dates Markets Independently Analyzed with Annual
Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding
Graph/Chart)
Table 60: World 14-Year Perspective for Dried Fruits by Product Segment
Percentage Breakdown of Volume Consumption for Dried Grapes, Prunes, Dried Apricots, Dried Figs and
Dates Markets for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Global Edible Nuts Market: Analytics by Geographic Region
Table 61: World Recent Past, Current & Future Analysis for Edible Nuts by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa and Latin America Markets Independently
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes
corresponding Graph/Chart)
Table 62: World Historic Review for Edible Nuts by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa and Latin America Markets Independently
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes
corresponding Graph/Chart)
Table 63: World 14-Year Perspective for Edible Nuts by Geographic Region
Percentage Breakdown of Volume Consumption for US, Canada, Japan, Europe, Asia-Pacific, Middle East &
Africa and Latin America Markets for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Global Edible Nuts Market: Analytics by Product Group/Segment
Table 64: World Recent Past, Current & Future Analysis for Edible Nuts by Product Group/Segment
Peanuts, and Tree Nuts (Almonds, Cashews, Walnuts, Hazelnuts, Pecans, Pistachios and Others) Markets
Independently Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through
2022 (includes corresponding Graph/Chart)
Table 65: World Historic Review for Edible Nuts by Product Group/Segment
Peanuts, and Tree Nuts (Almonds, Cashews, Walnuts, Hazelnuts, Pecans, Pistachios and Others) Markets
Independently Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through
2014 (includes corresponding Graph/Chart)
Table 66: World 14-Year Perspective for Edible Nuts by Product Group/Segment
Percentage Breakdown of Volume Consumption for Peanuts, and Tree Nuts (Almonds, Cashews, Walnuts,
Hazelnuts, Pecans, Pistachios and Others) Markets for the Years 2009, 2016 & 2022 (includes corresponding
Graph/Chart)

III. MARKET
1. THE UNITED STATES
A. Market Analysis
   Outlook
   Market Trends
   Factors Driving Growth in the US Dried Fruits & Edible Nuts Market
Health Benefits to Boost Sales of Dried Fruits and Nuts

Nuts
A Popular Functional Ingredient
Snack Nuts Gains Prominence in the US Salty Snack Market
Drug Stores Boost Nut Snacks Sales
Industry Analysis
US Leads Global Raisin Production
Almond Prices Plunge as Demand Softens
Production Drops Further on Account of Continuing Drought
Californian Drought Spells Crisis for Producers
Walnut Production Raises Hopes of Growers
Pecans See Sustained Production Levels, Growing Opportunities in Export Markets
Salmonella Contamination Mars Pistachios Market
Iranian Pistachios in the US
A Threat or Business as Usual?
Ex-Im Statistics in Value for Select Product Segments

Table 67: US Exports of Dried Apricots (2015): Breakdown of Export Value in US$ Thousand by Destination Country (includes corresponding Graph/Chart)
Table 71: US Exports of Dried Prunes (2015): Breakdown of Export Value in US$ Million by Destination Country (includes corresponding Graph/Chart)

Product Launches
Strategic Corporate Developments
Key Players

B. Market Analytics
US Dried Fruits Consumption: Analytics by Product Segment
Table 73: US Recent Past, Current & Future Analysis for Dried Fruits by Product Segment
Dried Grapes, Prunes, Dried Apricots, Dried Figs and Dates Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 74: US Historic Review for Dried Fruits by Product Segment
Dried Grapes, Prunes, Dried Apricots, Dried Figs and Dates Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 75: US 14-Year Perspective for Dried Fruits by Product Segment
Percentage Breakdown of Volume Consumption for Dried Grapes, Prunes, Dried Apricots, Dried Figs and Dates Markets for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
US Edible Nuts Consumption: Analytics by Product Group/Segment
Table 76: US Recent Past, Current & Future Analysis for Edible Nuts by Product Group/Segment
Peanuts, and Tree Nuts (Almonds, Cashews, Walnuts, Hazelnuts, Pecans, Pistachios and Others) Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 77: US Historic Review for Edible Nuts by Product Group/Segment
Peanuts, and Tree Nuts (Almonds, Cashews, Walnuts, Hazelnuts, Pecans, Pistachios and Others) Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 78: US 14-Year Perspective for Edible Nuts by Product Group/Segment
Percentage Breakdown of Volume Consumption for Peanuts, and Tree Nuts (Almonds, Cashews, Walnuts, Hazelnuts, Pecans, Pistachios and Others) Markets for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Outlook
Ex-Im Statistics in Value for Select Product Segments
Table 79: Canadian Exports of Dried Apricots (2015): Breakdown of Export Value in US$ Thousand by
Destination Country (includes corresponding Graph/Chart)
Table 80: Canadian Imports of Dried Apricots (2015): Breakdown of Import Value in US$ Thousand by Country of Origin (includes corresponding Graph/Chart)
Table 81: Canadian Exports of Dried Grapes (2015): Breakdown of Export Value in US$ Thousand by Destination Country (includes corresponding Graph/Chart)
Table 82: Canadian Imports of Dried Grapes (2015): Breakdown of Import Value in US$ Thousand by Country of Origin (includes corresponding Graph/Chart)
Table 83: Canadian Exports of Dried Prunes (2015): Breakdown of Export Value in US$ Thousand by Destination Country (includes corresponding Graph/Chart)
Table 84: Canadian Imports of Dried Prunes (2015): Breakdown of Import Value in US$ Thousand by Country of Origin (includes corresponding Graph/Chart)

B. Market Analytics

Canadian Dried Fruits Consumption
Table 85: Canadian Recent Past, Current & Future Analysis for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 86: Canadian Historic Review for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

Canadian Edible Nuts Consumption
Table 87: Canadian Recent Past, Current & Future Analysis for Edible Nuts Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 88: Canadian Historic Review for Edible Nuts Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

3. JAPAN
A. Market Analysis
Outlook
Regulatory Environment
Plant Protection Law
Food Sanitation Law
Historical Glimpse of Almond Trade in Japan

B. Market Analytics

Japanese Dried Fruits Consumption
Table 89: Japanese Recent Past, Current & Future Analysis for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 90: Japanese Historic Review for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

Japanese Edible Nuts Consumption
Table 91: Japanese Recent Past, Current & Future Analysis for Edible Nuts Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 92: Japanese Historic Review for Edible Nuts Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
Outlook
Dried Fruits
Edible Nuts
Market Analysis
European Dried Fruits Market
A Brief
Growth Drivers
Overview of European Edible Nuts Market
Industry Analysis
An Insight into EU Dried Fruits & Nuts Production
EU
A Major Importer of Dried Fruits & Nuts Worldwide
Compassion of Applicable Tariff Rate for Imports into EU for Select Dried Fruits and Edible Nuts
EU Imports of Dried Fruits and Nuts
Status in a Gist
A Peek into EU Exports Status of Dried Fruits and Nuts
Changing Supply Chain Dynamics
EU Dried Grapes Market
An Overview
Regulatory Requirements for Dried Grapes
EU Extends Existing Phosphite MRL Requirements, Brings Respite to Farmers
Regulations on Aflatoxins in Dried Fruits & Edible Nuts
Permissible Maximum Levels of Aflatoxins in Dried Fruits and Edible Nuts in the EU
Select Key Trade Statistics
Table 93: EU Imports of Dried Fruits & Nuts (2014): Percentage Breakdown of Volume Imports by Importing Country (includes corresponding Graph/Chart)
Table 94: EU Imports of Dried Fruits & Nuts by Origin (2014): Percentage Breakdown of Volume Imports for Developing Countries, Intra-EU and Rest of World (includes corresponding Graph/Chart)
Table 95: EU Exports of Dried Fruits & Nuts (2014): Percentage Breakdown of Volume Exports by Exporting Country (includes corresponding Graph/Chart)
Table 96: EU Exports of Dried Fruits & Nuts by Destination (2014): Percentage Breakdown of Volume Exports for Developing Countries, Intra-EU and Rest of World (includes corresponding Graph/Chart)
Table 97: EU Imports of Dried Grapes by Origin (2014): Percentage Breakdown of Volume Imports for Developing Countries, Intra-EU and Rest of World (includes corresponding Graph/Chart)
Table 98: EU Imports of Dried Grapes (2014): Percentage Breakdown of Volume Imports by Importing Country (includes corresponding Graph/Chart)
Table 99: EU Exports of Dried Grapes by Destination (2014): Percentage Breakdown of Volume Exports for Developing Countries, Intra-EU and Rest of World (includes corresponding Graph/Chart)
Table 100: EU Exports of Dried Grapes (2014): Percentage Breakdown of Volume Exports by Exporting Country (includes corresponding Graph/Chart)
B. Market Analytics
European Dried Fruits Consumption
Table 101: European Recent Past, Current & Future Analysis for Dried Fruits by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 102: European Historic Review for Dried Fruits by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 103: European 14-Year Perspective for Dried Fruits by Geographic Region
Percentage Breakdown of Volume Consumption for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
European Edible Nuts Consumption
Table 104: European Recent Past, Current & Future Analysis for Edible Nuts by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 105: European Historic Review for Edible Nuts by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 106: European 14-Year Perspective for Edible Nuts by Geographic Region
Percentage Breakdown of Volume Consumption for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
4a. FRANCE
Market Analysis
French Dried Fruits Consumption
Table 107: French Recent Past, Current & Future Analysis for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 108: French Historic Review for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes
corresponding Graph/Chart)

French Edible Nuts Consumption
Table 109: French Recent Past, Current & Future Analysis for Edible Nuts Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 110: French Historic Review for Edible Nuts Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

4b. GERMANY
A. Market Analysis
Outlook
German Dried Fruits & Nuts Market
An Overview
Dried Plums (Prunes) Market in Germany
Distribution Channel Analysis
German
A Major Importer of Dried Fruits and Edible Nuts
Table 111: German Imports of Edible Nuts (2014): Volume Imports in Thousand Metric Tons by Type
(includes corresponding Graph/Chart)
Table 112: German Imports of Dried Fruits (2014): Volume Imports in Thousand Metric Tons by Type
(includes corresponding Graph/Chart)
Table 113: German Imports of Dried Fruits from the United States (2014): Percentage Breakdown of Volume and Value Imports by Product Type (includes corresponding Graph/Chart)
Table 114: German Imports of Edible Nuts from the United States (2014): Percentage Breakdown of Volume and Value Imports by Product Type (includes corresponding Graph/Chart)
B. Market Analytics
German Dried Fruits Consumption
Table 115: German Recent Past, Current & Future Analysis for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 116: German Historic Review for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)
German Edible Nuts Consumption
Table 117: German Recent Past, Current & Future Analysis for Edible Nuts Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 118: German Historic Review for Edible Nuts Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

4c. ITALY
Market Analysis
Italian Dried Fruits Consumption
Table 119: Italian Recent Past, Current & Future Analysis for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 120: Italian Historic Review for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)
Italian Edible Nuts Consumption
Table 121: Italian Recent Past, Current & Future Analysis for Edible Nuts Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 122: Italian Historic Review for Edible Nuts Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM
A. Market Analysis
Outlook
UK Leads EU in Dried Fruits Consumption
Growing Domestic Demand Drives Imports
Table 123: UK Imports of Dried Fruits by Origin (2014): Percentage Breakdown of Volume Imports for Developing Countries, Intra-EU and Rest of World (includes corresponding Graph/Chart)
Table 124: UK Imports of Dried Fruits (2014): Percentage Breakdown of Volume Imports by Country of Origin (includes corresponding Graph/Chart)
Table 125: UK Exports of Dried Grapes (2014): Percentage Breakdown of Volume Exports by Destination (includes corresponding Graph/Chart)
UK- A Major Importer of Brazil Nuts
Table 126: UK Imports of Brazil Nuts (2014): Percentage Breakdown of Volume Imports by Importing Country (includes corresponding Graph/Chart)
Table 127: UK Exports of Brazil Nuts (2014): Percentage Breakdown of Volume Exports by Exporting Country (includes corresponding Graph/Chart)
B. Market Analytics
The UK Dried Fruits Consumption
Table 128: The UK Recent Past, Current & Future Analysis for Dried Fruits Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 129: The UK Historic Review for Dried Fruits Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)
The UK Edible Nuts Consumption
Table 130: The UK Recent Past, Current & Future Analysis for Edible Nuts Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 131: The UK Historic Review for Edible Nuts Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

4e. SPAIN
Market Analysis
Spanish Dried Fruits Consumption
Table 132: Spanish Recent Past, Current & Future Analysis for Dried Fruits Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 133: Spanish Historic Review for Dried Fruits Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)
Spanish Edible Nuts Consumption
Table 134: Spanish Recent Past, Current & Future Analysis for Edible Nuts Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 135: Spanish Historic Review for Edible Nuts Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

4f. RUSSIA
A. Market Analysis
Outlook
Supply Shortage and Rising Prices Prompt Encouragement to Imports
B. Market Analytics
Russian Dried Fruits Consumption
Table 136: Russian Recent Past, Current & Future Analysis for Dried Fruits Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 137: Russian Historic Review for Dried Fruits Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)
Russian Edible Nuts Consumption
Table 138: Russian Recent Past, Current & Future Analysis for Edible Nuts Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 139: Russian Historic Review for Edible Nuts Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes
4g. REST OF EUROPE
A. Market Analysis
Outcome
Focus on Select Regional Markets
Poland
Polish Dried Fruits & Edible Nuts Market
Challenges Confronting the Polish Dried Fruits & Edible Nuts Market
Distribution
Turkey
Consumption of Nuts in Turkey
Dried Fruits & Edible Nut Production
Table 140: Turkish Production of Raisins in Tons for the Years 2006 through 2015 (includes corresponding Graph/Chart)
Table 141: Turkish Production of Dried Apricots in Tons for the Years 2006 through 2015 (includes corresponding Graph/Chart)
Table 142: Turkish Production of Dried Figs in Tons for the Years 2006 through 2015 (includes corresponding Graph/Chart)
Turkey's Dried Fruits Export Market
An Overview
Table 143: Turkish Exports of Dried Fruits (2014): Percentage Breakdown of Volume Exports by Country (includes corresponding Graph/Chart)
Table 144: Turkish Exports of Dried Fruits (2014): Percentage Breakdown of Volume Exports for Dried Apricots, Dried Figs, Sultanases and Others (includes corresponding Graph/Chart)
New EU Regulation on MRL Spells Trouble for Turkish Raisin Growers
Strategic Corporate Developments
Key Players
B. Market Analytics
Rest of Europe Dried Fruits Consumption
Table 145: Rest of Europe Recent Past, Current & Future Analysis for Dried Fruits Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 146: Rest of Europe Historic Review for Dried Fruits Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)
Rest of Europe Edible Nuts Consumption
Table 147: Rest of Europe Recent Past, Current & Future Analysis for Edible Nuts Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 148: Rest of Europe Historic Review for Edible Nuts Market Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC
A. Market Analysis
Outcome
Focus on Select Regional Markets
Australia
GST Haunts Dried Grape Growers
Australian Almond Industry
An Overview
Quick Facts
Table 149: Australian Exports of Almonds by Geographic Region (2014/15): Percentage Breakdown of Volume Exports for Asia-Pacific, Europe, Middle East & Africa and North & South America (includes corresponding Graph/Chart)
Table 150: Australian Exports of Almonds by Type (2014/15): Percentage Breakdown of Volume Exports for Kernel and In-shell (includes corresponding Graph/Chart)
Table 151: Australian Exports of Almonds (2014/15): Percentage Breakdown of Exports in Value by Country (includes corresponding Graph/Chart)
Pistachios See Their First Major Price Declines in Years
Afghanistan
Inherent Structural Problems Affect Afghanistan's Pine Nuts Industry; New Hope Emerges
China
Growing Demand for Californian Almonds among Chinese Buyers
Nut Supplies Rise in Wake of Growing Domestic Production
Imports to Decline on Increase in Domestic Production
Issues Persist Despite Rises in Output
Threat from Slow Economic Growth Looms Large Over Cashew Consumption

India
An Overview of the Indian Dried Fruits & Edible Nuts Market
Demand for Dried Fruits & Edible Nuts Particularly High During Winters

Taiwan
An Overview on Taiwanese Sweet Almonds
Consumption Pattern of Shelled Almonds
Product Launches
Strategic Corporate Developments
Key Players

B. Market Analytics
Asia-Pacific Dried Fruits Consumption
Table 152: Asia-Pacific Recent Past, Current & Future Analysis for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 153: Asia-Pacific Historic Review for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

Asia-Pacific Edible Nuts Consumption
Table 154: Asia-Pacific Recent Past, Current & Future Analysis for Edible Nuts by Geographic Region
China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 155: Asia-Pacific Historic Review for Edible Nuts by Geographic Region
China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 156: Asia-Pacific 14-Year Perspective for Edible Nuts by Geographic Region
Percentage Breakdown of Volume Consumption for China and Rest of Asia-Pacific Markets for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

6. MIDDLE EAST & AFRICA
A. Market Analysis
Outlook
Oil Crisis to Take Toll on Cashew Consumption in the Middle East
Farmers Relish Higher Prices and Demand for Macadamia Nuts
Strategic Corporate Development

B. Market Analytics
Middle East & African Dried Fruits Consumption
Table 157: Middle East & African Recent Past, Current & Future Analysis for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 158: Middle East & African Historic Review for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

Middle East & African Edible Nuts Consumption
Table 159: Middle East & African Recent Past, Current & Future Analysis for Edible Nuts Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 160: Middle East & African Historic Review for Edible Nuts Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

7. LATIN AMERICA
A. Market Analysis
Outlook
Overview of Select Regional Markets
Brazil
Market Overview
Macadamias to See Commercial Scale Production, Targeting Exports
Chile
Chile Expands Role in Global Exports

B. Market Analytics
Latin American Dried Fruits Consumption
Table 161: Latin American Recent Past, Current & Future Analysis for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 162: Latin American Historic Review for Dried Fruits Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

Latin American Edible Nuts Consumption
Table 163: Latin American Recent Past, Current & Future Analysis for Edible Nuts Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 164: Latin American Historic Review for Edible Nuts Market
Analyzed with Annual Consumption Figures in Thousand Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 82 (including Divisions/Subsidiaries 84)
The United States (25)
  Canada (3)
  Europe (32)
    - France (6)
    - Germany (6)
    - The United Kingdom (6)
    - Italy (8)
    - Rest of Europe (6)
  Asia-Pacific (Excluding Japan) (23)
  Africa (1)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/2832324/
Order by Fax - using the form below
Order by Post - print the order form below and send to

  Research and Markets,
  Guinness Centre,
  Taylors Lane,
  Dublin 8,
  Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit

http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Dried Fruits and Edible Nuts - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/2832324/
Office Code: SCG3XJ94

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>USD 4500</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td>USD 6300</td>
</tr>
<tr>
<td>1 - 10 Users:</td>
<td>USD 8550</td>
</tr>
<tr>
<td>1 - 15 Users:</td>
<td>USD 10800</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World