Utilities: NAFTA Industry Guide

Description: Introduction

The NAFTA Utilities industry profile provides top-line qualitative and quantitative summary information including: market size (value 2008-12, and forecast to 2017). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Features and benefits

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the NAFTA utilities market
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the NAFTA utilities market
- Leading company profiles reveal details of key utilities market players’ NAFTA operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the NAFTA utilities market with five year forecasts
- Compares data from the US, Canada and Mexico, alongside individual chapters on each country

Highlights

The North American Free Trade Agreement (NAFTA) is a trade agreement between the countries in North America: the US, Canada and Mexico. The nuclear energy industry within the NAFTA countries had a total market value of $882.9 billion in 2012. The Canada was the fastest growing country, with a CAGR of 0.4% over the 2008-12 period.
Within the nuclear energy industry, the US is the leading country among the NAFTA bloc, with market revenues of $688.5 billion in 2012. This was followed by Canada and Mexico, with a value of $150.4 and $44.1 billion, respectively.
The US is expected to lead the nuclear energy industry in the NAFTA bloc, with a value of $828.5 billion in 2017, followed by Canada and Mexico with expected values of $167.5 and $47.3 billion, respectively.

Your key questions answered

- What was the size of the NAFTA utilities market by value in 2012?
- What will be the size of the NAFTA utilities market in 2017?
- What factors are affecting the strength of competition in the NAFTA utilities market?
- How has the market performed over the last five years?
- What are the main segments that make up the NAFTA utilities market?

Contents:

Introduction 9
What is this report about? 9
Who is the target reader? 9
How to use this report 9
Definitions 9
NAFTA Utilities 10
Industry Outlook 10
Utilities in Canada 13
Market Overview 13
Market Data 14
Market Segmentation 15
Market outlook 17
Five forces analysis 18
Leading companies 24
Macroeconomic indicators 33
Utilities in Mexico 35
Table 45: United States utilities industry geography segmentation: $ billion, 2012 59
Table 46: United States utilities industry value forecast: $ billion, 2012–17 60
Table 47: American Electric Power Company: key facts 68
Table 48: American Electric Power Company: key financials ($) 70
Table 49: American Electric Power Company: key financial ratios 71
Table 50: Duke Energy Corporation: key facts 73
Table 51: Duke Energy Corporation: key financials ($) 74
Table 52: Duke Energy Corporation: key financial ratios 75
Table 53: NextEra Energy, Inc.: key facts 77
Table 54: NextEra Energy, Inc.: key financials ($) 79
Table 55: NextEra Energy, Inc.: key financial ratios 79
Table 56: Pacific Gas and Electric Company: key facts 81
Table 57: Pacific Gas and Electric Company: key financials ($) 82
Table 58: Pacific Gas and Electric Company: key financial ratios 82
Table 59: United States size of population (million), 2008–12 84
Table 60: United States gdp (constant 2000 prices, $ billion), 2008–12 84
Table 61: United States gdp (current prices, $ billion), 2008–12 84
Table 62: United States inflation, 2008–12 85
Table 63: United States consumer price index (absolute), 2008–12 85
Table 64: United States exchange rate, 2008–12 85

LIST OF FIGURES
Figure 1: NAFTA countries utilities industry, revenue ($bn), 2008-17 10
Figure 2: NAFTA countries utilities industry, revenue ($bn), 2008-17 11
Figure 3: NAFTA countries utilities industry forecast, revenue ($bn), 2012-17 12
Figure 4: Canada utilities industry value: $ billion, 2008–12 14
Figure 5: Canada utilities industry category segmentation: % share, by value, 2012 15
Figure 6: Canada utilities industry geography segmentation: % share, by value, 2012 16
Figure 7: Canada utilities industry value forecast: $ billion, 2012–17 17
Figure 8: Forces driving competition in the utilities industry in Canada, 2012 18
Figure 9: Drivers of buyer power in the utilities industry in Canada, 2012 19
Figure 10: Drivers of supplier power in the utilities industry in Canada, 2012 20
Figure 11: Factors influencing the likelihood of new entrants in the utilities industry in Canada, 2012 21
Figure 12: Factors influencing the threat of substitutes in the utilities industry in Canada, 2012 22
Figure 13: Drivers of degree of rivalry in the utilities industry in Canada, 2012 23
Figure 14: Enbridge Inc.: revenues & profitability 26
Figure 15: Enbridge Inc.: assets & liabilities 27
Figure 16: Hydro-Québec: revenues & profitability 30
Figure 17: Hydro-Québec: assets & liabilities 31
Figure 18: Mexico utilities industry value: $ billion, 2008–12 36
Figure 19: Mexico utilities industry category segmentation: % share, by value, 2012 37
Figure 20: Mexico utilities industry geography segmentation: % share, by value, 2012 38
Figure 21: Mexico utilities industry value forecast: $ billion, 2012–17 39
Figure 22: Forces driving competition in the utilities industry in Mexico, 2012 40
Figure 23: Drivers of buyer power in the utilities industry in Mexico, 2012 41
Figure 24: Drivers of supplier power in the utilities industry in Mexico, 2012 42
Figure 25: Factors influencing the likelihood of new entrants in the utilities industry in Mexico, 2012 43
Figure 26: Factors influencing the threat of substitutes in the utilities industry in Mexico, 2012 44
Figure 27: Drivers of degree of rivalry in the utilities industry in Mexico, 2012 45
Figure 28: Companhia Estadual de Águas e Esgotos (CEDAE): revenues & profitability 48
Figure 29: Companhia Estadual de Águas e Esgotos (CEDAE): assets & liabilities 49
Figure 30: Petroleos Mexicanos (PEMEX): revenues & profitability 52
Figure 31: Petroleos Mexicanos (PEMEX): assets & liabilities 52
Figure 32: United States utilities industry value: $ billion, 2008–12 57
Figure 33: United States utilities industry category segmentation: % share, by value, 2012 58
Figure 34: United States utilities industry geography segmentation: % share, by value, 2012 59
Figure 35: United States utilities industry value forecast: $ billion, 2012–17 60
Figure 36: Forces driving competition in the utilities industry in the United States, 2012 61
Figure 37: Drivers of buyer power in the utilities industry in the United States, 2012 62
Figure 38: Drivers of supplier power in the utilities industry in the United States, 2012 63
Figure 39: Factors influencing the likelihood of new entrants in the utilities industry in the United States, 2012 64
Figure 40: Factors influencing the threat of substitutes in the utilities industry in the United States, 2012 66
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Utilities: NAFTA Industry Guide
Web Address: http://www.researchandmarkets.com/reports/2847637/
Office Code: SC6IE9EF

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>USD 795</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>USD 1988</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ___________________________________________ Last Name: ___________________________________________
Email Address: * ________________________________________
Job Title: ______________________________________________
Organisation: ___________________________________________
Address: _______________________________________________
City: ___________________________________________________
Postal / Zip Code: _______________________________________
Country: _______________________________________________
Phone Number: __________________________________________
Fax Number: ____________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account number</td>
<td>833 130 83</td>
</tr>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

---

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World