Utilities: Emerging Markets Industry Guide

Description:

Introduction

The Emerging 5 Utilities industry profile provides top-line qualitative and quantitative summary information including: market size (value 2008-12, and forecast to 2017). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Features and benefits

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the emerging five utilities market
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five utilities market
- Leading company profiles reveal details of key utilities market players' emerging five operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the emerging five utilities market with five year forecasts
- Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

Highlights

These countries contributed $741.6 billion to the global nuclear energy industry in 2012, with a compound annual growth rate (CAGR) of 10.2% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of $1,187.5 billion in 2017, with a CAGR of 9.9% over the 2012-17 period.

Within the nuclear energy industry, China is the leading country among the top 5 emerging nations, with market revenues of $459.6 billion in 2012. This was followed by Brazil and India with a value of $107.5 and $97.7 billion, respectively.

China is expected to lead the nuclear energy industry in the top five emerging nations, with a value of $798.8 billion in 2017, followed by Brazil and India with expected values of $154.3 and $137.1 billion, respectively.

Your key questions answered

- What was the size of the emerging five utilities market by value in 2012?
- What will be the size of the emerging five utilities market in 2017?
- What factors are affecting the strength of competition in the emerging five utilities market?
- How has the market performed over the last five years?
- What are the main segments that make up the emerging five utilities market?

Contents:

INTRODUCTION
  What is this report about?
  Who is the target reader?
  How to use this report
  Definitions
TOP 5 EMERGING COUNTRIES UTILITIES
  Industry Outlook
UTILITIES IN SOUTH AFRICA
  Market Overview

Market analysis
  Market Data

Market value
  Market Segmentation
The Brazilian utilities industry has experienced strong growth in recent years. After a significant slowdown recorded in 2012, the industry is expected to return to strong growth again.

Category segmentation

Electricity is the largest segment of the utilities industry in Brazil, accounting for 61.2% of the industry's total value.

Geography segmentation

Market value forecast

Five forces analysis

Summary

Buyer power

Supplier power

New entrants

Threat of substitutes
Market analysis: The Chinese utilities industry has experienced strong, double digit growth in recent years, decelerating slightly in 2012. The industry is expected to return to double digit growth in the forecast period.

Market Data

Country Data

UTILITIES IN CHINA
Market Overview

Category segmentation: Electricity is the largest segment of the utilities industry in China, accounting for 82.3% of the industry's total value.

Geography segmentation

Market outlook

Market value forecast

Five forces analysis

Buyer power

Supplier power

New entrants

Threat of substitutes

Degree of rivalry

Leading companies

Beijing Capital Co. Ltd.
Key Metrics

Beijing Enterprises Water Group Limited
Key Metrics

China Southern Power Grid Co., Ltd.
Key Metrics
Shanghai Chengtou Corporation

Key Metrics
  Macroeconomic indicators

Country Data
UTILITIES IN INDIA
Market Overview

Market analysis
The Indian utilities industry has experienced strong growth in recent years. This is predicted to continue in the forecast period, albeit at a somewhat decelerated rate.

Market Data
Market value
Market Segmentation

Category segmentation
Electricity is the largest segment of the utilities industry in India, accounting for 74.7% of the industry’s total value.

Geography segmentation
Market outlook

Market value forecast
Five forces analysis
The utilities market will be analyzed taking utility providers as players. The key buyers will be taken as residential, commercial and industrial, other sectors, and gas, water and electrical suppliers as the key suppliers.

Summary
Buyer power
Supplier power
New entrants
Threat of substitutes
Degree of rivalry
Leading companies

Hyderabad Metropolitan Water Supply and Sewerage Board
Key Metrics
Ion Exchange (India) Ltd.
Key Metrics
VA TECH WABAG Limited
Key Metrics
Macroeconomic indicators

Country Data
UTILITIES IN MEXICO
Market Overview

Market analysis
After a contraction in value seen in 2009, the Mexican utilities industry recovered, posting moderate growth. The industry’s gro
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