World Downstream Maintenance Market Forecast 2014-2018

Description: Downstream asset maintenance expenditure in 2013 totalled $70 billion (bn) for the world's population of approximately 12,800 facilities. Global spend is expected to increase 33% compared to the previous five-year period, totalling $418bn from 2014 to 2018. An ageing existing asset population as well as a number of new installations and capacity increases drive this growth along with the price inflation of equipment and services. By sector, Asset Services accounts for the majority of expenditure at 70%, with Asset Integrity accounting for the remaining 30%.

Regionally, North America and Asia dominate global expenditure, with $270bn forecast to be spent over the forecast period, due in main to their large and ageing installed asset base that requires a high level of maintenance. Although only a minor region (1% of global spend), Australasia is expected to show the most growth over the forecast period, driven primarily by a number of LNG projects due to come onstream during this period.

The World Downstream Maintenance Market Forecast 2014-2018 analyses the demand for maintenance in two key equipment and service lines: downstream asset services and downstream asset integrity services, and across four facility types: refineries, petrochemical plants, gas processing and LNG. The report includes:

- Drivers & Indicators - in depth discussion of the factors encouraging asset maintenance expenditure including: E&P trends, oil & gas prices, downstream facility population, asset lifecycle, policies & regulation and trends and drivers detailed by refinery, petrochemical, gas processing and LNG.

- Service Line Analysis - for downstream asset services and asset integrity services split out by service line, asset type and region with competitive landscape and detailed supply chain analysis.

- Regional Analysis - expenditure by service line 2009-2018 with trend commentary for Africa, Asia, Australasia, Eastern Europe & FSU, Latin America, Middle East, North America and Western Europe.

Why purchase the Downstream Maintenance Market Forecast?

This market forecasting is trusted by sector players worldwide, with clients including the world's top-10 oil & gas companies, top-10 oilfield services companies and top-10 private equity firms.

An essential report for financial institutions, equipment manufacturers, operations & maintenance companies and contractors, oil & gas companies and government agencies & departments wanting to make more informed investment decisions.

Our proven approach includes:

- Unique and proprietary data - updated year-round from published sources and insight gained from industry consultation.

- Detailed methodology - the report uses research from our own in-house downstream databases for refineries, petrochemicals, gas processing and LNG, an information system. Assumptions used to generate market demand are the result of our primary and secondary research. Demand-side analysis by service line provides a metric on which to establish future opportunities and provide a context for market share assessment.

- Comprehensive market forecasts - examination, analysis and 10-year coverage of expenditure.

- Concise report layout - consistent with DW's commitment to delivering value for our clients, all our market forecasts have a concise layout consisting of industry background and supporting materials condensed to enable quick review with 'speed-read' summaries of key points throughout.

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