China Merchants Bank Co. Ltd.'s US$5 Billion Euro Medium-Term Note Program Assigned 'BBB+' And 'A-2' Ratings May 14

Description:

Abstract

HONG KONG (Standard & Poor's) May 30, 2014--Standard & Poor's Ratings Services today assigned its 'BBB+' long-term and 'A-2' short-term issue ratings to a Euro medium-term note (EMTN) program of the Hong Kong branch of China Merchants Bank Co. Ltd. (CMB: BBB+/Stable/A-2; cnA+/cnA-1). We also assigned our 'cnA+' long-term and 'cnA-1' short-term Greater China regional scale ratings to the program. CMB may issue notes up to a maximum aggregate amount of US$5 billion under the program. Issued notes will constitute direct, unconditional, unsubordinated and unsecured obligations of CMB. The notes will rank equally among themselves and with all other present and future unsecured and unsubordinated obligations of CMB, except for such obligations as are preferred by law. CMB may issue...

Companies mentioned in this report are:
- China Merchants Bank Co. Ltd.

Action: New Rating

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