The Global Boilers and Steam Generators Market for Utilities 2013-2018: Trends, Profits and Forecast Analysis

Description: Global boilers and steam generators market is expected to reach an estimated $36.8 billion by 2018. Huge power generation capacity addition fostered by growing electricity demand and replacement of old inefficient boilers and steam generators are major drivers for boilers and steam generators market. Increasing penetration of advanced supercritical and ultra-supercritical boilers and steam generators for electric utilities industry will further drive the demand. Asia Pacific is the dominant region in terms of value ($B) and installation (gigawatt). Increasing demand for electric power and growing environmental concern led to the need of highly efficient boilers/steam generators technology.

This report provides a comprehensive analysis of the boilers and steam generators used for steam generation in electric utilities industry including analysis of market trend, competitive landscape, company profiles, mergers and acquisitions, emerging trend, and key drivers of industry growth. The study also includes global trends and forecasts for boilers and steam generators for utilities in terms of value ($B) and installations (GW) through 2018, segmented by four regions such as North America, Europe, Asia Pacific, and Rest of World, by product type such as boilers, steam generators, and heat recovery steam generators (HRSG), and by plant fuel such as coal, gas, nuclear, and biomass and Concentrated Solar Power (CSP). The study also analyzes the market segment by boiler and steam generator's size (in Megawatt).

On the basis of its comprehensive research, Lucintel forecasts that majority of the segments for boilers and steam generators for utilities will grow moderately during 2013-2018. Biomass and CSP segment will depict highest growth among all segments due to increased adoption, considering environmental concern and long-term fuel cost benefit. Shanghai Electric Group Company Limited, Harbin Electric Company Limited, Alstom SA, and Bharat Heavy Electricals Limited are among the major suppliers of boilers and steam generators globally. Increasing R&D efforts by players is widening the industry scope in applications area. The key players are complementing the market growth by developing technologies that can conquer the challenges and ensure market growth.

This unique report will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Features of This Report:
To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of “The Global Boilers and Steam Generators Market for Utilities 20132018: Trend, Profit, and Forecast Analysis” include:

- Analysis of competitive intensity of the market based on Porter's Five Forces model which helps to understand the competitive position of industry players.
- Global boilers and steam generators market intelligence with special emphasis on segment by product type such as boiler, heat recovery steam generators (HRSG), and steam generators; segment by plant fuel coal, gas, nuclear, and biomass and CSP; segment by size less than 300 MW, 300 MW-599MW, and 600 MW and above.
- Market size by different business segments in terms of value ($B) and annual installation (gigawatt), market size trend (2007-2012) and forecast (2013-2018) for key market segments to make major investment decisions.
- Regional Analysis provides boilers and steam generators market breakdown by region among North America, Europe, APAC and ROW.
- Competitor analysis: growth leadership analysis, market drivers and challenges, growth opportunity analysis by segment market and by regional market that helps to ascertain a sound investment decision.
- Market strategic assessment, emerging trend, innovations and new product launches, mergers and acquisitions by the market players are studied in the report.
Who Can Benefit From This Report?
This study is intended for senior level executives, sales, OEMs, marketing and business development professionals at various nodes of value chain of this market. This multi-client market study is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

- Business development
- Strategic planning
- Business presentation
- Determination of market size and trend
- Competitive analysis
- Resource and inventory management
- Budgeting
- Investment decisions

Contents:

1. Executive Summary

2. Boiler/Steam Generator Industry Background and Classification
   2.1: Introduction
   2.1.1: Industry classifications on the basis of fuel type
   2.1.2: Boiler/steam generator designing criteria
   2.1.3: Supply chain
   2.2: Porter's Five Forces Analysis

3. Market Trend and Forecast Analysis
   3.1: Current market analysis 2012
   3.1.1: global boilers and steam generators market and installation by plant fuel 2012
   3.1.2: Global boilers and steam generators market and installation by region 2012
   3.1.3: Global boilers and steam generators market and installation by size 2012
   3.2: Regional boilers and steam generators market and installation 2012
   3.2.1: Regional boilers and steam generators market and installation by plant fuel
   3.2.2: Regional boilers and steam generators market and installation by size
   3.3: Market trend analysis 2007-2012
   3.3.1: Macroeconomic Trends
   3.3.2: Global boilers and steam generators market and installation trend analysis 2007-201
   3.3.3: North American boilers and steam generators market and installation trend 2007-2012
   3.3.4: European boilers and steam generators market and installation trend analysis 2007-2012
   3.3.5: APAC boilers and steam generators market and installation trend 2007-2012
   3.3.6: ROW boilers and steam generators market and installation trend 2007-2012

   3.4: Industry drivers and challenges
   3.4.1: Drivers for global boilers and steam generators industry
   3.4.2: Challenges for global boilers and steam generators industry
   3.5: Market forecast 2013-2018
   3.5.1: Macroeconomic Forecast
   3.5.2: Global boilers and steam generators market and installation forecast 2013-2018
   3.5.3: North America boilers and steam generators market and installation forecast 2013-2018
   3.5.4: European boilers and steam generators market and installation forecast 2013-2018
   3.5.5: APAC boilers and steam generators market and installation forecast 2013-2018
   3.5.6: ROW boilers and steam generators market and installation forecast 2013-2018

4. Financial (Cost Structure, Profitability, Debt, and Assets) Analysis
   4.1: Global boilers and steam generators market profitability analysis
   4.2: Cost structure of global boilers and steam generators market 2007-2012
   4.2.1: Global trend: cost structure for global boilers and steam generators market
   4.2.2: Regional trend cost structure for regional boilers and steam generators market
   4.3: Cash on hand analysis
   4.4: Asset analysis
   4.5: Debt analysis

5. Competitive Landscape and Growth Opportunities Analysis
   5.1: Market share analysis
5.2: Growth leadership analysis
5.3: Growth opportunity analysis
5.3.1: Growth opportunities of global boilers and steam generators market by plant fuel
5.3.2: Growth opportunities of global boilers and steam generators market by region
5.4: Product portfolio analysis

6. Industry Strategic Assessment
6.1: Emerging trends in global boilers and steam generators industry
6.2: New projects awarded in global boilers and steam generators market
6.3: Mergers and acquisitions in global boilers and steam generators industry

7. Company Profiles for Leading Players

List of Figures

Chapter 2. Boiler/Steam Generator Industry Background and Classification
Figure 2.1: Overview of thermal power plant
Figure 2.2: Classification of boilers and steam generators market
Figure 2.3: Coal-Fired power plant
Figure 2.4: Combined cycle gas-fired power plant
Figure 2.5 Nuclear-Fired power plant
Figure 2.6: Supply chain-global boilers and steam generators industry
Figure 2.7: Porter’s Five Forces Analysis for global boilers and steam generators industry

Chapter 3. Market Trend and Forecast Analysis
Figure 3.1: Global boilers and steam generators market by plant fuel 2012 ($B)
Figure 3.2: Global boilers and steam generators installation by plant fuel in 2012 (GW)
Figure 3.3: Global boilers and steam generators market ($B) by region in 2012
Figure 3.4: Global boilers and steam generators installation (GW) by region in 2012
Figure 3.5: Global boilers and steam generators market by size in 2012 ($B)
Figure 3.6: Global boilers and steam generators annual installation by size in 2012 (GW)
Figure 3.7: Regional boilers and steam generators market by plant fuel in 2012 ($B)
Figure 3.8: Regional boilers and steam generators installation by plant fuel in 2012 (GW)
Figure 3.9: Regional boilers and steam generators market by size in 2012 ($B)
Figure 3.10: Regional boilers and steam generators installation by size in 2012 (GW)
Figure 3.11: Global GDP growth rate trend
Figure 3.12: Global population growth rate trend
Figure 3.13: Global Inflation Rate Trend
Figure 3.14: Global unemployment rate trend
Figure 3.15: Regional GDP growth rate trend at constant price
Figure 3.16: Regional population growth rate trend
Figure 3.17: Population age structure 2012
Figure 3.18: Regional inflation rate trend
Figure 3.19: Regional unemployment rate trend
Figure 3.20: Global and regional per capita income trend
Figure 3.21: Global boilers and steam generators market trend 2007–2012 ($B)
Figure 3.22: Global boilers and steam generators installation trend 2007–2012 (GW)
Figure 3.23: Global boilers and steam generators market trend by product type 2007–2012 ($B)
Figure 3.24: Global boilers and steam generators market trend by plant fuel 2007–2012 ($B)
Figure 3.25: Global boilers and steam generators installation trend by product type 2007–2012 (GW)
Figure 3.26: Global boilers and steam generators installation trend by plant fuel 2007–2012 (GW)
Figure 3.27: Global boilers and steam generators market trend by size 2007–2012 ($B)
Figure 3.28: Annual global boilers and steam generators installation trend by size 2007–2012 (GW)
Figure 3.29: North American boilers and steam generators market trend 2007–2012 ($B)
Figure 3.30: North American boilers and steam generators annual installation trend 2007–2012 (GW)
Figure 3.31: North American boilers and steam generators market trend by plant fuel 2007–2012 ($B)
Figure 3.32: North American boilers and steam generators annual installation trend by plant fuel 2007–2012 (GW)
Figure 3.33: North American boilers and steam generators market trend by Size 2007–2012 ($B)
Figure 3.34: North American boilers and steam generators annual installation by size 2007–2012 (GW)
Figure 3.35: European boilers and steam generators market trend 2007–2012 ($B)
Figure 3.36: European boilers and steam generators annual installation trend 2007–2012 (GW)
Figure 3.37: European boilers and steam generators market trend by plant fuel 2007-2012 ($B)
Figure 3.38: European boilers and steam generators annual installation trend by plant fuel 2007–2012 (GW)
Figure 3.39: European boilers and steam generators market trend by size 2007–2012 ($B)
Figure 3.40: European boilers and steam generators annual installation trend by size 2007–2012 (GW)
Figure 3.41: APAC boilers and steam generators market trend 2007-2012 ($B)
Figure 3.42: APAC boilers and steam generators annual installation trend 2007-2012 (GW)
Figure 3.43: APAC boilers and steam generators market trend by plant fuel 2007-2012 ($B)
Figure 3.44: APAC boilers and steam generators annual installation by plant fuel 2007-2012 (GW)
Figure 3.45: APAC boilers and steam generators market trend by size 2007-2012 ($B)
Figure 3.46: APAC boilers and steam generators annual installation trend by size 2007–2012 (GW)
Figure 3.47: ROW boilers and steam generators market trend 2007–2012 ($B)
Figure 3.48: ROW boilers and steam generators annual installation trend 2007–2012 (GW)
Figure 3.49: ROW boilers and steam generators market trend by plant fuel 2007–2012 ($B)
Figure 3.50: ROW boilers and steam generators annual installation trend by plant fuel 2007-2012 (GW)
Figure 3.51: ROW boilers and steam generators market trend by size 2007-2012 ($B)
Figure 3.52: ROW boilers and steam generators annual installation trend by size 2007-2012 (GW)
Figure 3.53: Drivers and challenges of global boilers and steam generators market
Figure 3.54: Global GDP growth rate forecast
Figure 3.55: Global population growth rate forecast
Figure 3.56: Global inflation rate forecast
Figure 3.57: Global unemployment rate forecast
Figure 3.58: Regional GDP growth rate forecast at constant price
Figure 3.59: Regional population growth rate forecast
Figure 3.60: Population age structure, 2018
Figure 3.61: Regional inflation rate forecast
Figure 3.62: Regional unemployment rate forecast
Figure 3.63: Global and regional per capita income forecast
Figure 3.64: Global boilers and steam generators market forecast 2013-2018 ($B)
Figure 3.65: Global annual boilers and steam generators installation forecast 2013-2018 (GW)
Figure 3.66: Global boilers and steam generators market forecast by product type 2013-2018 ($B)
Figure 3.67: Global boilers and steam generators market forecast by plant fuel 2013-2018 ($B)
Figure 3.68: Global boilers and steam generators annual installation forecast by product type 2013-2018 (GW)
Figure 3.69: Global boilers and steam generators annual installation forecast by plant fuel 2013-2018 (GW)
Figure 3.70: Global boilers and steam generators market forecast by size 2013-2018 ($B)
Figure 3.71: Global boilers and steam generators annual installation forecast by size 2013-2018 (GW)
Figure 3.72: North American boilers and steam generators market forecast 2013-2018 ($B)
Figure 3.73: North American boilers and steam generators annual installation forecast 2013-2018 (GW)
Figure 3.74: North American boilers and steam generators market forecast by plant fuel 2013-2018 ($B)
Figure 3.75: North American boilers and steam generators annual installation forecast by plant fuel 2013-2018 (GW)
Figure 3.76: North American boilers and steam generators market forecast by size 2013-2018 ($B)
Figure 3.77: North American boilers and steam generators annual installation forecast by size 2013-2018 (GW)
Figure 3.78: European boilers and steam generators market 2013-2018 ($B)
Figure 3.79: European boilers and steam generators annual installation forecast 2013-2018 (GW)
Figure 3.80: European boilers and steam generators market forecast by plant fuel 2013-2018 ($B)
Figure 3.81: European boilers and steam generators annual installation forecast by plant fuel 2013-2018 (GW)
Figure 3.82: European boilers and steam generators market forecast by size 2013-2018 ($B)
Figure 3.83: European boilers and steam generators annual installation forecast by size 2013-2018 (GW)
Figure 3.84: APAC boilers and steam generators market forecast 2013-2018 ($B)
Figure 3.85: APAC boilers and steam generators annual installation forecast 2013-2018 (GW)
Figure 3.86: APAC boilers and steam generators market forecast by plant fuel 2013-2018 ($B)
Figure 3.87: APAC boilers and steam generators annual installation forecast by plant fuel 2013-2018 (GW)
Figure 3.88: APAC boilers and steam generators market forecast by size 2013-2018 ($B)
Figure 3.89: APAC boilers and steam generators annual installation forecast by size 2013-2018 (GW)
Figure 3.90: ROW boilers and steam generators market forecast 2013-2018 ($B)
Figure 3.91: ROW boilers and steam generators annual installation forecast 2013-2018 (GW)
Figure 3.92: ROW boilers and steam generators market forecast by plant fuel 2013-2018 ($B)
Figure 3.93: ROW boilers and steam generators annual installation forecast by plant fuel 2013-2018 (GW)
Figure 3.94: ROW boilers and steam generators forecast by size 2013-2018 ($B)
Figure 3.95: ROW boilers and steam generators annual installation forecast by size 2013-2018 (GW)

Chapter 4. Financial (Cost Structure, Profitability, Debt, and Assets) Analysis
Figure 4.1: Global boilers and steam generators market profitability analysis 2007-2012 (%)
Figure 4.2: Cost structure of global boilers and steam generators market 2007-2012
Figure 4.3: Cost structure in North American boilers and steam generators market 2007-2012
Figure 4.4: Cost structure in European boilers and steam generators market 2007-2012
Figure 4.5: Cost structure in Asia Pacific boilers and steam generators market 2007-2012
Figure 4.6: Cash on hand of global boilers and steam generators market 2007-2012
Figure 4.7: Asset analysis of global boilers and steam generators market 2007-2012
Figure 4.8: Debt analysis of global boilers and steam generators market 2007-2012

Chapter 5. Competitive Landscape and Growth Opportunities Analysis
Figure 5.1: Market share analysis of top five players of global boilers and steam manufacturers 2012
Figure 5.2: Growth leadership matrix in global boilers and steam generators market
Figure 5.3: Growth opportunities matrix for global boilers and steam generators market by plant fuel
Figure 5.4: Growth opportunities matrix for global boilers and steam generators market by region
Figure 5.5: Market presence of major players of global boilers and steam generators market

Chapter 6. Industry Strategic Assessment
Figure 6.1: Emerging trends in global boilers and steam generators market

List of Tables

Chapter 1. Executive Summary
Table 1.1: Global boiler and steam generators market parameters and attributes

Chapter 3. Market Trend and Forecast Analysis
Table 3.1: Market trend (2007-2012) in global boilers and steam generators by value ($B) and volume (GW)
Table 3.2: Average growth rates for one, three, and five years in global boilers and steam Generators market in terms of value ($B)
Table 3.3: Market size and annual growth rates during last five years (2007-2012) in various segments of global boilers and steam generators by plant fuel in terms of value and volume
Table 3.4: Market size and annual growth rates during last five years (2007-2012) in various segments of global boilers and steam generators by size in terms of value and volume
Table 3.5: Market trend (2007-2012) in North American boilers and steam generators by value ($B) and volume (GW)
Table 3.6: Average growth rates for one, three, and five Years in North American boilers and steam generators market in terms of value ($B)
Table 3.7: Market size and annual growth rates during last five years (2007-2012) in various segments of North American boilers and steam generators by plant fuel in terms of value and volume
Table 3.8: Market size and annual growth rates during last five years (2007-2012) in various segments of North American boilers and steam generators by size in terms of value and volume
Table 3.9: Market trend (2007-2012) in European boilers and steam generators by value ($B) and volume (GW)
Table 3.10: Average growth rates for one, three, and five years in European boilers and steam generators market in terms of value ($B)
Table 3.11: Market size and annual growth rates during last five years (2007-2012) in various segments of European boilers and steam generators by plant fuel in terms of value and volume
Table 3.12: Market size and annual growth rates during last five years (2007-2012) in various segments of European boilers and steam generators by size in terms of value and volume
Table 3.13: Market trend (2007-2012) in APAC boilers and steam generators by value ($B) and volume (GW)
Table 3.14: Average growth rates for one, three, and five years in APAC boilers and steam generators market in terms of value ($B)
Table 3.15: Market size and annual growth rates during last five years (2007-2012) in various segments of APAC boilers and steam generators by plant fuel in terms of value and volume
Table 3.16: Market size and annual growth rates during last five years (2007-2012) in various segments of APAC boilers and steam generators by size in terms of value and volume
Table 3.17: Market trend (2007-2012) in ROW boilers and steam generators by value ($B) and volume (GW)
Table 3.18: Average growth rates for one, three, and five years in ROW boilers and steam generators market in terms of value ($B)
Table 3.19: Market size and annual growth rates during last five years (2007-2012) in various segments of APAC boilers and steam generators by plant fuel in terms of value and volume
Table 3.20: Market size and annual growth rates during last five Years (2007-2012) in various segments of ROW boilers and steam generators by size in terms of value and
Table 3.21: Market forecast (2013-2018) in global boilers and steam generators by value ($B) and volume (GW)
Table 3.22: Average growth rates for one, three, and five years in global boilers and steam generators market in terms of value ($B)
Table 3.23: Market size and annual growth rates for next five years (2013-2018) in various segments of global boilers and steam generators by plant fuel in terms of value and volume
Table 3.24: Market size and annual growth rates for next five years (2013-2018) in various segments of global boilers and steam generators by size in terms of value and volume
Table 3.25: Market forecast (2013-2018) in North American boilers and steam generators market by value ($b) and volume (GW)
Table 3.26: Average growth rates for one, three, and five years in North American boilers and steam generators market in terms of value ($B)
Table 3.27: Market size and annual growth rates for next five years (2013-2018) in various segments of North American boilers and steam generators by plant fuel in terms of value and volume
Table 3.28: Market size and annual growth rates for next five years (2013-2018) in various segments of North American boilers and steam generators by size in terms of value and volume
Table 3.29: Market forecast (2013-2018) in European boilers and steam generators by value ($B) and volume (GW)
Table 3.30: Average growth rates for one, three, and five years in European boilers and steam generators market in terms of value ($B)
Table 3.31: Market size and annual growth rates for next five years (2013-2018) in various segments of North American boilers and steam generators by plant fuel in terms of value and volume
Table 3.32: Market size and annual growth rates for next five years (2013-2018) in various segments of North American boilers and steam generators by size in terms of value and volume
Table 3.33: Market forecast (2013-2018) in APAC boilers and steam generators by value ($B) and volume (GW)
Table 3.34: Average growth rates for one, three, and five years in APAC boilers and steam generators market in terms of value ($B)
Table 3.35: Market size and annual growth rates for next five years (2013-2018) in various segments of North American boilers and steam generators by plant fuel in terms of value and volume
Table 3.36: Market size and annual growth rates for next five years (2013-2018) in various segments of APAC boilers and steam generators by size in terms of value and volume
Table 3.37: Market forecast (2013-2018) in ROW boilers and steam generators by value ($B) and volume (GW)
Table 3.38: Average growth rates for one, three, and five years in ROW boilers and steam generators market in terms of value ($B)
Table 3.39: Market size and annual growth rates for next five years (2013-2018) in various segments of ROW boilers and steam generators by plant fuel in terms of value ($B)
Table 3.40: Market size and annual growth rates for next five years (2013-2018) in various segments of ROW boilers and steam generators by size in terms of value and volume

Chapter 5. Competitive Landscape and Growth Opportunities Analysis
Table 5.1: Global market share of boilers and steam generators by top five manufacturers in 2012

Ordering:
Order Online - http://www.researchandmarkets.com/reports/2858119/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/2858119/">http://www.researchandmarkets.com/reports/2858119/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SC</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

| Electronic (PDF) - Single User: | USD 4850 |
| Electronic (PDF) - 1 - 5 Users: | USD 6650 |
| Electronic (PDF) - Enterprisewide: | USD 8850 |

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐</th>
<th>Mrs ☐</th>
<th>Dr ☐</th>
<th>Miss ☐</th>
<th>Ms ☐</th>
<th>Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td>____________________________</td>
<td></td>
<td>Last Name:</td>
<td>____________________________</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account number</td>
<td>833 130 83</td>
</tr>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
</tbody>
</table>
| Bank Address      | Ulster Bank,
                    | 27-35 Main Street,
                    | Blackrock,
                    | Co. Dublin,
                    | Ireland.              |

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World