Global Coal industry 2013-2018: Trends, Profits and Forecast Analysis

Description: The global coal industry is expected to reach an estimated value of $1,037 billion by 2018. The major drivers of the coal industry are rising economic growth, increasing manufacturing base, and increasing demand for electricity. Availability of coal in abundance and relatively lower cost for coal generated power plants drives the demand for coal. APAC is likely to dominate this industry during forecast period.

This report provides an analysis of the global coal industry including the market trend, company profiles, cost structure, growth opportunities, key drivers, and emerging trends of the market. The study also includes global coal industry trends and forecasts in terms of value ($B) and volume (Mt) through 2018 segmented by four regions such as North America, Europe, Asia Pacific, and Rest of World.

On the basis of its comprehensive research, the author forecasts that the coal industry will grow moderately during 2013-2018. Strong demand in the electric utilities sector considering an increase in population and growth in electric appliances is fostered by rise in living standards. Growing demand of energy from emerging economies such as China, India, and the Middle East countries is anticipated to boost the market. Upcoming technology such as Coal Liquefaction and Gasification Technology, Carbon Capture & Storage/Sequestration (CCS), and Efficiency improvement by Ultra Supercritical Pulverized Coal (USPC), and Integrated Gasification Combined Cycle (IGCC) are the emerging trends that are likely to boost the market.

This unique report will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Features of This Report:
To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of “Growth Opportunities for Global Coal Industry 2013-2018: Trends, Profits and Forecast Analysis” include:

- Analysis of competitive intensity of the industry based on Porter's Five Forces model which helps to understand the competitive position of industry players.
- Market size in terms of value and volume, market size trend (2007-2012) and forecast (2013-2018) those are useful to make major investment decisions.
- Regional Analysis provides coal industry breakdown by region in terms of value and volume among North America, Europe, APAC and ROW.
- Competitor analysis: growth leadership analysis, market drivers and challenges, growth opportunity analysis of regional market that helps to ascertain a sound investment decision.
- Market strategic assessment, emerging trend, innovations and new product launches, mergers and acquisitions by the industry players are studied in the report.

Who Can Benefit From This Report?
This study is intended for senior level executives, sales, OEMs, marketing and business development professionals at various nodes of value chain of this market. This multi-client market study is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

- Business development
- Strategic planning
- Business presentation
- Determination of market size and trend
- Competitive analysis
- Resource and inventory management
- Budgeting
- Investment decisions
Contents:

1. Executive Summary
2. Industry Definition and Scope
3. Industry Overview
4. Macroeconomic Trend
5. Industry Trends
6. Competitive Landscape
7. Macroeconomic Forecast
8. Industry Forecasts
9. Emerging Trends
10. Unmet Needs
11. Growth Opportunity
12. Conclusions

List of Figures

Chapter 3. Industry Overview
Figure 3.1: External forces shaping global coal industry

Chapter 4. Global Macroeconomic Overview
Figure 4.1: Global GDP growth rate trend
Figure 4.2: Global population growth rate trend
Figure 4.3: Global inflation rate trend
Figure 4.4: Global unemployment rate trend
Figure 4.5: Regional GDP growth rate trend
Figure 4.6: Regional population growth rate trend
Figure 4.7: Regional inflation rate trend
Figure 4.8: Regional unemployment rate trend

Chapter 5. Industry Trends
Figure 5.1: Global coal industry annual trend 2007-2012 (US $B)
Figure 5.2: Global coal industry volume trend 2007-2012 (Mt)*
Figure 5.3: Global coal industry regional trend 2007-2012 (US $B)
Figure 5.4: Global coal industry regional trend 2007-2012 (%)
Figure 5.5: Global coal industry regional trend 2007-2012 (US $B) (volume)
Figure 5.6: Global coal industry regional trend 2007-2012 (%)
Figure 5.7: Global coal industry quarterly trend 2010-2011 (US $B)
Figure 5.8: Global coal industry profitability trend 2007-2012
Figure 5.9: Global coal industry revenue per employee trend 2007-2012
Figure 5.10: Cost structure of global coal industry 2007-2012
Figure 5.11: Cost structure in North American coal industry 2007-2012
Figure 5.12: Cost structure in European coal industry 2007-2012
Figure 5.13: Cost structure in Asia Pacific coal industry 2007-2012
Figure 5.14: Cash on hand for global coal industry 2007-2012 (US $B)
Figure 5.15: Cash on hand for global coal industry 2007-2012 (%)
Figure 5.16: Asset for global coal industry 2007-2012 (US $B)
Figure 5.17: Assets for global coal industry 2007-2012 (%)
Figure 5.18: Debt for global coal industry 2007-2012 (US $B)
Figure 5.19: Debt for global coal industry 2007-2012 (%)

Chapter 6. Competitive Landscape
Figure 6.1: Market shares of top players in global coal industry in 2007
Figure 6.2: Market shares of top players in global coal industry in 2012
Figure 6.3: Global coal industry 2007 market share analysis
Figure 6.4: Global coal industry 2012 market share analysis
Figure 6.5: Top five companies v/s coal industry gross profit & net profit analysis 2012

Chapter 7. Macroeconomic Forecast
Figure 7.1: Global GDP growth rate forecast
Figure 7.2: Global population growth rate forecast
Figure 7.3: Global inflation rate forecast
Figure 7.4: Global unemployment rate forecast
Figure 7.5: Regional GDP growth rate forecast at constant price
Figure 7.6: Regional population growth rate forecast
Figure 7.7: Regional inflation rate forecast
Figure 7.8: Regional unemployment rate forecast

Chapter 8. Industry Forecasts
Figure 8.1: Global coal industry annual forecast 2013-2018 ($B)
Figure 8.2: Global coal industry annual forecast 2013-2018 (million metric ton sales)
Figure 8.3: Global coal industry quarterly forecast 2013-2014 ($B)
Figure 8.4: Global coal industry regional forecast 2013-2018 ($B)
Figure 8.5: Global coal industry regional forecast 2013-2018 (%)

Chapter 9. Emerging Trends
Figure 9.1: Emerging trends in global coal industry

Chapter 10. Unmet Needs
Figure 10.1 Emerging trends in global coal industry

Chapter 11. Growth Opportunity
Figure 11.1: Global coal industry opportunity by region

List of Tables

Chapter 3. Industry Overview
Table 3.1: Industry parameters of global coal industry
Table 3.2: Relative industry attractiveness by region

Chapter 5. Industry Trends
Table 5.1: Regional revenue growth rate
Table 5.2: Percentage change in cost structure
Table 5.3: Percentage change in cash on hand
Table 5.4: Percentage change in total asset
Table 5.5: Percentage change in total debt
Table 5.6: Key companies by revenue growth
Table 5.7: Key companies by high revenue growth
Table 5.8: Key companies by low revenue growth

Chapter 8. Industry Forecasts
Table 8.1: Global coal regional forecast growth rate

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