Clinical Diagnostics in India: Market Analyses and Participant Directory

NOTE: This report is based on 2008 Market Data

The current population of India is 1.14 billion, and with a growth rate of 1.7%, India will surpass China to become the world's largest country around 2030. For diagnostic manufacturers, this enormous market is just now being recognized as a high-growth area as the pace of economic growth in India accelerates and modern laboratory practices become established.

This comprehensive report, produced in collaboration with IVD research firm McEvoy and Farmer on the market for clinical in vitro diagnostic (IVD) tests in India, covers both reagent and instrumentation markets for the following IVD sectors:

- Routine Chemistry
- Critical Care Chemistry
- Hematology
- Urinalysis
- Coagulation
- Immunochemistry
- Molecular Testing

McEvoy and Farmer have a long history of watching markets in Asia, and this report is based on their 2008 on-the-ground research, which is their latest research round in India, and contains their estimates, observations and analysis regarding the Indian IVD market. The report details all the critical market data in each segment, including:

- Current size of the reagents market by subsegment
- Current size of the instrumentation markets by subsegment
- Number of units and tests by type
- Average cost per test by type
- Key distributors and manufacturers
  - Market share of the major reagent suppliers
  - Number and types of labs in operation
  - Installed base market share of the various instruments
  - Growth rates and trends

The report also provides an overview of the Indian economy as a whole and the structure of the healthcare system in particular. In addition, profiles of major international and domestic manufacturers and major distributors contain local contact information, local staff size, product offerings, and marketing and distribution representation relationships.

This study is the result of on-the-ground primary research by the well-known Seattle-based team of McEvoy & Farmer. Although the focus is on what is happening now, the report provides historical background from McEvoy & Farmer's 12+ years of studying IVD markets in Asia and particularly India and China.

As part of the report's extensive coverage, the following companies are profiled:

INTERNATIONAL MANUFACTURER PROFILES
Abbott Diagnostics
Audit Diagnostics
BD Diagnostics
Beckman Coulter
bioMérieux
Bio-Rad
BioSystems
Instrumentation Laboratory
Inverness Medical
Logotech
DOMESTIC MANUFACTURER PROFILES
Accurex Biomedical
Agappe Diagnostics
Arun & Company
Bhat Bio-Tech
Diagnova
Eastern Medkit
Genome Diagnostics/Professional Biotech
J. Mitra and Company
LABINDIA
Lilac Medicare
Nicholas Piramal
Rashmi Diagnostics
Robonik
Span Diagnostics
Systronics
Transasia Bio-Medicals
Tulip/Orchid Diagnostics
Xcyton Diagnostics

DISTRIBUTOR PROFILES
ADG Biomedicals
Anand Brothers
Analytical Automation
Ark Diagnostics
Biotron Healthcare
CL Micromed
Compact Diagnostics
CPC Diagnostics
Genetix Biotech Asia
Gentech Diagnostics
H. D. Consortium
Immunoshop India
J. H. Bio Innovations
Kopran Limited
Krishgen BioSystems
Medsource Ozone Biomedicals
OSB Agencies
Priman Instruments
Rapid Diagnostic
Spectrum Medical Industries
Suyog
Trivitron
Unison Bio-Med
Wheecon Instruments

Contents:
COUNTRY SUMMARY
Market Totals
What's New?
Summary
Population
The Economy
The Health Sector
Insurance
Laboratories
Reagent Rental
Segmentation
External Quality Control
Growth
Product Registration
The Association of Diagnostic Manufacturers of India
CHEMISTRY
Market Total, Chemistry
Instrument Market Shares
Reagent Market Shares
Lipids
Chemistry Autoanalyzers
Chemistry Distribution; International firms with local offices
Chemistry Distribution; Domestic manufacturers and distributors
Market Total, Critical Care
Market Total, Urinalysis
HEMATOLOGY AND COAGULATION
Market Total, Hematology
Instrument Market Shares
Reagent Market Shares
Automated Hematology Instrumentation
Hematology and Coagulation Distribution
ESR Systems
Flow Cytometry Market Totals
Market Total, Coagulation
IMMUNOCHEMISTRY AND MOLECULAR TESTING
Market Total, Immunochemistry
Instrument Market Shares
Reagent Market Shares
Non-Isotopic Immunochemistry Instrumentation
Blood Screening
Diagnostic Immunoassays
Rapid Tests
RIA Testing
Immunochemistry Analytes
Immunochemistry and Molecular Distribution; International firms with local offices
Immunochemistry and Molecular Distribution; Domestic Manufacturers
Immunochemistry and Molecular Distribution; Local Distributors
Market Total, Molecular Testing
Molecular Testing Market Shares

MANUFACTURER PROFILES
Abbott Diagnostics
Audit Diagnostics
BD Diagnostics
Beckman Coulter
bioMérieux

and others...

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