Medical Imaging Markets Market Research Bundle (X-Ray, Digital X-Ray, CT, SPECT, MRI, Ultrasound, Contrast Agents, Molecular Imaging)

Description: This report, The Kalorama Medical Imaging Market Research Bundle, features 4 complete Kalorama Information studies in one cost-saving bundle. With a total of 670 pages of coverage, 180 charts and figures and over 150 company profiles, this bundle provides market size estimates and forecasts, market share determinations, company profiles and trend analysis for every important modality of in-vivo imaging. The four reports included in the bundle were published between 2011 and 2012. The bundle contains the four reports in one PDF with separate tables of contents. The following reports are included:

Medical Imaging Markets: X-Ray, Digital X-Ray, CT and Other Radiography Systems from Kalorama Information, details these factors and provides 2011 market size and forecast to 2015 for the following markets: Digital X-Ray, Traditional X-Ray, Dental X-Ray, Film, CT, Mammography, Fluoroscopy, Regional Markets (US, Europe, Asia, ROW) for these segments. Digital systems replace the conventional film cassette with an electronic receptor that directly converts the x-rays to digital images. Over the years, Kalorama Information analyst Joe Constance has tracked this trend of digital radiography. Digital technology enables x-ray modalities to detect problem sites more rapidly and with greater accuracy. These capabilities are helping fuel hospitals' transition from film-based systems to filmless environments. At the same time there are practical limiters to digital and areas where film-based systems will still be useful, and the report details these.

Medical Imaging Markets: MRI and Ultrasound (published 3/2012)
This report analyzes the current and potential world market for medical MRI and ultrasound systems. This report generally reviews the nature and direction of research, as well as future markets for two key areas of imaging technology: Ultrasound and MRI. The report includes the following as part of its market coverage:

- Current Market Size and Forecast for MRI Systems
- Installed Base of MRI Systems (Open, Closed, Low to Mid Field, High Field)
- Estimated Cost of MRI Systems
- Current Market Size and Forecast for Ultrasound Systems
- Installed Base of Ultrasound Systems
- Estimated Cost of Ultrasound Systems
- Regional Breakdown - World, US, Europe, Asia, and Country-Level Statistics
- Major Trends Driving Growth
- Review of Products on the Market
- Profiles of Key Companies

The information presented in Medical Imaging Markets: MRI (Magnetic Resonance Imaging) and Ultrasound is the result of data gathered from company product literature and other corporate brochures and documents, as well as information found in the scientific and trade press. In addition, interviews were conducted with company executives, clinicians and researchers.

Medical Imaging Markets: Contrast Agents (published 7/2012)
This comprehensive study of the world market for contrast agents builds on the previous modality-focused reports of Kalorama's medical imaging market reports. Coverage includes:

- World and regional revenue forecasts for contrast agents and radiopharmaceuticals by modality through 2016 (X-Ray, CT, Ultrasound, MRI, PET, SPECT)
- Market share of the major contrast agent suppliers
- Procedure volumes by modality and region
- Estimates of the portion of procedures in each modality using contrast enhancement
- Contrast-enhancement products in development

The report also discusses technical developments and emerging application trends such as therapeutic monitoring, whole body screening, and guided therapeutic interventions, and how contrast agents are helping to expand imaging's role in basic research and drug discovery/development. Specific advances in contrast agent-enabled diagnostics for mammography, Alzheimer's, and other indications are also reviewed. Generally, the market for contrast agents and radiopharmaceuticals is expected to sustain decent growth in the next few years, with much of that growth coming from the MRI, ultrasound and nuclear medicine modalities. While equipment manufacturers may have experienced a slump in sales due to the recent recession, there is still a need for these agents, as well as for radiopharmaceuticals, to help image, track and diagnose disease, especially in the elderly. Even though hospitals and clinics may have slowed their equipment purchases because of the need to contain costs, procedures run on installed systems still require the use of contrast agents and radiopharmaceuticals.

Medical Imaging Markets: Molecular Imaging (published 9/2012)
Medical Imaging Markets: Molecular Imaging offers complete market coverage of world markets for
molecular imaging products for the following technologies:

- PET
- SPECT-Gamma Camera Systems
- MRI
- CT
- Ultrasound
- SPECT/CT
- PET/CT

For each of these modalities, the report provides current market size based on revenues to manufacturers of imaging systems used for molecular procedures, as well as forecasts of future revenues.

Interest in and use of the technology has exploded in recent years, thanks to advances in cell biology, biochemical agents, and computer analysis, and serious market watchers in medical imaging industries, as well as those serving or investing in medical imaging companies, will want to keep abreast of this new market. As part of its comprehensive coverage, Medical Imaging Markets: Molecular Imaging includes:

- Overview and Explanation of modalities and key applications
- Over 34 Figures and Tables to make market data accessible to users
- Review of Imaging Agents in Clinical Trials, or that are recently introduced
- Market Size and Forecasts are developed through 2015
- Profiles of Top Competitors in the industry
- Breakout of Regional Markets for Molecular Imaging – including BRIC markets
- Kalorama looks at the technologies currently used in molecular imaging but also examines novel research areas, such as:
  - Diagnosing Fever of Unknown Origin
  - Determine Malignancy in Potential Ovarian Cancer
  - PET/CT Impacts Brain Tumor Management
  - Improving Care for Neuroendocrine Cancer
  - PET Optimizes Virtual Colonoscopy
  - Staging Prostate Cancer
  - Cyclotron Expansion
  - Breast Cancer Screening
  - PET Indicates Therapy Effectiveness
  - Lower Dosage in Hybrid Imaging
  - Analyze Differences in Biochemical Status of Tissues
  - Myocardial Flow Reserve Analysis

Market forecasts are based on an examination of current market conditions and on investigations into the development of new products by key companies. The market data provide multiple year forecasts for different product segments covered in the report. The information presented in this report is the result of data gathered from company product literature and other corporate brochures and documents, as well as information found in the scientific and trade press. In addition, interviews were conducted with company executives, clinicians and researchers.

The general aging of the population continues to build the need for diagnostic imaging services. While the aging population is one trend likely to affect imaging procedure volumes, the behavioral and lifestyle trends of the world population are also likely to increase the need for imaging procedures. One example involves obesity, which is often linked to increased risks of cardiovascular disease, diabetes, hypertension, and other illnesses. Imaging is well suited to the diagnosis and management of many age-related diseases such as cardiovascular, cancer, inflammatory and neurological diseases. These diseases are becoming increasingly prevalent as the percentage of elderly people in the population rises. In the US, cancer and cardiovascular disease kill nearly 2 million people each year. According to the American Heart Association.
CHAPTER SIX: CORPORATE PROFILES

Adimec
AFP Imaging Corp.
Agfa-Gevaert NV
Alara Inc.
Analogic Corp.
Applied Visual Sciences
Aribex Inc.
Biolase
Technology
Biospace Med
Canon Inc.
Carestream Health Inc.
C.M.C.
Biotech Co. Ltd.
CMT Medical Technologies Ltd.
Control-X Medical Inc.
dpImaging LLC
Fischer Industries Inc.
Fujifilm Medical Systems USA Inc.
GE Healthcare
Hamamatsu Photonics KK
Hitachi Medical Systems America Inc.
Hologic Inc.
iCAD Inc.
Imaging Dynamics Co. Ltd.
ImaSight Inc.
InfiniMed Inc.
Internazionale Medico Scientifica
Italray
Lodox Systems
Medlink Imaging LLC
MedicaTech USA
M. E. X-Ray India Pvt. Ltd.
MilXray Inc.
MX Imaging Inc.
NeuroLogica Corp.
PerkinElmer
Philips Healthcare
Planmeca Oy
Plexus Corp.
R2 Technology Inc.
Radlink Inc.
Samsung Electronics America Inc.
Sectra Imtec AB
Shimadzu Corp.
Siemens Healthcare
Sirona Dental Systems, Inc.
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6.2.9 LJB Development Inc.
6.2.10 Medison America Inc.
6.2.11 MySono.com
6.2.12 Paradigm Medical Industries
6.2.13 Philips Healthcare
6.2.14 Shimadzu Corp.
6.2.15 Siemens Healthcare
6.2.16 Sonosite Inc.
6.2.17 Spectromed
6.2.18 Telmed
6.2.19 Terason Ultrasound
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5.3 Aspect Imaging

5.4 Avid

5.5 Bioscan

5.6 Cardinal Health

5.7 Digirad Corp.

5.8 Molecular Imaging Inc.

5.9 Gamma Medica Inc.

5.10 GE Healthcare

5.11 Imaging Diagnostic Systems Inc.

5.12 MIR Preclinical Services

5.13 OptoSonics Inc.

5.14 Philips Healthcare

5.15 Photo Diagnostic Systems

5.16 Positron Corp.

5.17 Shimadzu Corp.

5.18 Siemens Healthcare

5.19 Spectrum Dynamics Ltd.

5.20 Toshiba America Medical Systems

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