Presale: Drug Royalty II L.P. 1 (Series 2014-1) Jun 14

Description:
The preliminary 'BBB (sf)' ratings assigned to Drug Royalty II L.P. 1's (the issuer's) floating- and fixed-rate senior secured notes series 2014-1 reflect our view of: The likelihood that timely interest and ultimate principal payments will be made on or before the legal final maturity date. The drug marketers' and distributors' estimated credit quality. The expected value of the collateral's cash flow, which consists of royalty payments from U.S. Food and Drug Administration (FDA), European Medicines Agency (EMA), and/or Japan's Ministry of Health Labor and Welfare (MHLW)-approved drugs or patent-protected technologies. The transaction's legal and payment structures. DRI Capital Inc.'s (DRI's) servicing ability. The interest rate cap with Wells Fargo Bank N.A. and the currency hedges with Morgan Stanley Capital...

Companies mentioned in this report are:
- Drug Royalty II LP 1

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