Lubricant Additives Market by Function Type and Application - Global Trends & Forecast to 2019

Description: The lubricant additive market is expected to grow at a CAGR of 2.7%, by value, over the next five years, to reach $16.2 billion by 2019. Asia-Pacific, with its flourishing economy and rapidly expanding industrial and automotive sectors, is the leading consumer of lubricant additives and will experience the highest growth in demand from 2014 to 2019, followed by North America.

Indeed, the major driving factors of this market are the emerging economies in the Asia-Pacific region, as it accounts for nearly 30% of the lubricant additive demand. The growing construction, manufacturing, and automobile industries, with no strict environmental regulations, fuels the demand for moderate quality lubricant additives, due to price sensitivity in the region. This has made Asia-Pacific a global manufacturing and commercial hub where several major companies are setting up their new plants to target high growth markets. Cheap labor and easy availability of feedstocks are major factors that attract manufacturers in the region. Europe and North America, on the other hand, have several environmental regulations that drive the market of alternative fuels, which includes compressed natural gas (CNG), liquefied petroleum gas (LPG), and bio lubricants. This is expected to decrease the demand for lubricants, because their life increase with these fuels, resulting in delayed oil change intervals.

For this report, various secondary sources, such as, directories, technical handbooks, company annual reports, industry association publications, chemical magazine articles, world economic outlook, trade websites, and databases have been referred to identify and collect information useful for this extensive commercial study of the lubricant additives market. The primary sources-experts from related industries and suppliers–have been interviewed to obtain and verify critical information, as well as to assess future prospects and market estimations.

The report covers the lubricant additives market and its trends that concern five regions, namely, North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa (MEA). This report analyzes various marketing trends and establishes the most effective growth strategy in the market. It identifies market dynamics such as drivers, restraints, opportunities, burning issues, and winning imperatives. Lubricant additives market consists of major players such as Lubrizol (U.S.), BASF (Germany), Chevron Oronite (U.S.), Afton (U.S.), Infineum (U.K.), Croda (U.K.), Evonik (Germany) and regional players such as Tianhe Chemicals Group (China).

Scope of the report:

On the basis of region:
- Asia-Pacific
- Europe
- North America
- Latin America
- Middle East & Africa (MEA)

On the basis of lubricant additive type:
- Dispersants
- VI Improvers
- Detergents
- Anti-wear
- Antioxidants
- Corrosion Inhibitors
- Friction Modifiers
- Emulsifiers
- Extreme Pressure (EP)
- Pour Point Depressants (PPD)
- Others

On the basis of application:
- Automotive lubricants
- Heavy duty motor oil (HDMO)
- Passenger car motor oil (PCMO)
- Other Automotive
- Industrial Lubricant
- Metal Working Fluids
- Industrial Engine Oils
- General Industrial Oils
- Others

Contents:
1 Introduction
   1.1 Take-Aways
   1.2 Report Description
   1.3 Markets Covered
   1.4 Stake Holders
   1.5 Research Methodology – Data Triangulation
      1.5.1 Market Size
      1.5.2 Key Data Taken From Secondary Sources
      1.5.3 Major Secondary Sources Used
      1.5.4 Key Data Taken From Primary Sources
      1.5.5 Assumptions Made For This Report
2 Executive Summary
3 Premium Insights
   3.1 Market Segmentation
   3.2 Dispersants, the Largest Consumed Lubricant Additive
   3.3 Heavy Duty Motor Oil, the Largest End-User Application For Lubricant Additives
   3.4 Asia-Pacific, the Dominating Market
   3.5 HDMO & PCMO to Dominate the Market By 2019
   3.6 A Majority of the Companies Relied on Capacity Expansion For Growth
4 Market Overview
   4.1 Introduction
   4.2 Value Chain Analysis
   4.3 Market Dynamics
      4.3.1 Drivers
      4.3.1.1 Fuel Economy: Next Big Target
      4.3.1.2 High Growth in Developing Nations
      4.3.1.2.1 Growth of Automotive Industry
      4.3.1.2.2 Lower Cost of Production
      4.3.2 Restraints
      4.3.2.1 Drive towards Alternative Fuels
      4.3.2.2 High Quality of Fuels and Lubes in Developed Nations
      4.3.2.3 Economic Restraints
      4.3.3 Opportunities
      4.3.3.1 Extensive R&D to Develop Better and Environment Friendly Products
      4.3.3.2 Dual Clutch Technology (DCT): the Game Changer
   4.4 Burning Issues
      4.4.1 No Aftermarket in Lubricant Price Sensitive Markets
   4.5 Winning Imperatives
   4.6 Porter's Five Forces Analysis
      4.6.1 Buyer's Power
      4.6.2 Bargaining Power of Suppliers
      4.6.3 Threat of New Entrants
      4.6.4 Threat of Substitutes
      4.6.5 Degree of Competition
   4.7 Price Analysis
   4.8 Market Share Analysis
5 Lubricant Additives Market, By Type
5.1 Introduction
5.1.1 Dispersants Largest Function Type in Terms of Market Volume
5.1.2 Viscosity Index Improvers, the Largest Function Type in Terms of Value
5.2 Dispersants
5.2.1 Introduction
5.2.2 Apac, Leading the Market For Dispersants
5.2.3 Automotive Lubricants Largest Application For Dispersants
5.3 Viscosity Index Improvers
5.3.1 Introduction
5.3.2 North America, Second Largest Market For VII
5.3.3 Industrial Lubricants Application to Experience the Highest Growth in VII
5.4 Detergents
5.4.1 Introduction
5.4.2 Latin America to Experience the Second Highest Growth in Detergents
5.4.3 Automotive Lubricants Is the Largest Application For Detergents
5.5 Anti-Wear Additives
5.5.1 Introduction
5.5.2 Slow Growth For Antiwear Additives in Europe
5.5.3 Antiwear Finds Large Application in Automotive Lubricant Additives
5.6 Antioxidants
5.6.1 Introduction
5.6.2 Antioxidants Largely Used in Asia-Pacific
5.6.3 Antioxidants to Experience Good Growth in Automotive Lubricants
5.7 Corrosion Inhibitors
5.7.1 Introduction
5.7.2 Apac, the Market Leader For Corrosion Inhibitors
5.7.3 Industrial Lubricants, the Largest Market For Corrosion Inhibitors
5.8 Friction Modifiers
5.8.1 Introduction
5.8.2 Developed Economies to Experience High Growth in Friction Modifiers
5.8.3 Automotive Lubricants, the Largest Application For Friction Modifiers
5.9 Extreme Pressure (EP) Additives
5.9.1 Introduction
5.9.2 Industrial Lubricants, the Largest Market For Extreme Pressure Additives
5.10 Pour Point Depressant (PPD)
5.11 Emulsifiers
5.12 Others

6 Lubricant Additives Market, By Application
6.1 Introduction
6.2 Automotive Lubricants
6.2.1 Introduction
6.2.2 Heavy Duty Motor Oil, the Largest Application in Automotive Lubricant Additives
6.2.3 Heavy Duty Motor Oil (HDMO)
6.2.3.1 Introduction
6.2.3.2 Dispersants Extensively Used in HDMO Lubricating Oils
6.2.3.3 Apac to Experience the Largest Growth in HDMO Lubricant Additives
6.2.4 Passenger Car Motor Oil (PCMO)
6.2.4.1 Introduction
6.2.4.2 VII, Largest Additive For PCMO
6.2.5 Other Automotive
6.2.5.1 Introduction
6.3 Industrial Lubricant Additives
6.3.1 Introduction
6.3.2 Metal Working Fluids, the Largest Consumer of Additives in Industrial Segment
6.3.3 Friction Modifiers to Experience Large Growth in the Industrial Additives Segment
6.3.4 Asia-Pacific, Largest Consumer of Additives in the Industrial Segment
6.3.5 Metal Working Fluid
6.3.5.1 Introduction
6.3.6 Corrosion Inhibitors Used Extensively in Metal Working Lubricants
6.3.7 Industrial Engine Oil
6.3.7.1 Introduction
6.3.7.2 Friction Modifiers to Experience the Highest Growth in Industrial Engine Lubricant Oil Additives
6.3.8 General Industrial Oil
6.3.8.1 Introduction
6.3.9 Others

7 Lubricant Additives Market, By Geography
7.1 Introduction
7.1.1 Ever Increasing Fuel Consumption in Developing Regions Driving the Market
7.2 North America
7.2.1 Friction Modifiers & Viscosity Index Improvers Witness Higher Growth
7.2.2 Automotive Lubricants Consume Maximum Share
7.3 Asia Pacific
7.3.1 Antioxidants Experience the Highest Growth
7.3.2 Lined Up Industrial and Automotive Developments Will Drive the Market
7.4 Europe
7.4.1 Mature Markets in Europe Experience Sluggish Growth
7.4.2 Additives Consumption in End-Use Industries
7.5 Middle East & Africa (Mea)
7.5.1 Market Awareness to Drive the Growth
7.5.2 Industrial Segment to Experience Relatively Higher Growth
7.6 Latin America
7.6.1 VI Improver Has the Maximum Market Share
7.6.2 Automotive Vs Industrial Lubricants

8 Competitive Landscape
8.1 Introduction
8.1.1 Company Analysis, By Application Type
8.2 Strategic Developments
8.2.1 Expansion: Most Preferred Strategic Approach
8.2.2 Maximum Developments in 2011
8.2.3 Asia-Pacific: the Most Active Region
8.2.4 the Lubrizol Corporation & Afton Chemical Corporation: the Most Active Participants
8.3 Capacity Expansion
8.4 New Product Developments
8.5 Acquisitions
8.6 Partnerships
8.7 Research & Development
8.8 Others

9 Company Profiles (Overview, Financial*, Products & Services, Strategy, and Developments)
9.1 Afton Chemical Corporation
9.2 BASF SE
9.3 Chemtura Corporation
9.4 Chevron Oronite Company LLC
9.5 Croda International PLC
9.6 Evonik Industries AG
9.7 Infineum International Ltd.
9.8 the Lubrizol Corporation
9.9 Shamrock Shipping and Trading Limited
9.10 Tianhe Chemicals Group

*Details Might Not Be Captured in Case of Unlisted Companies.

Ordering:
Order Online - http://www.researchandmarkets.com/reports/2874399/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Lubricant Additives Market by Function Type and Application - Global Trends & Forecast to 2019
Web Address: http://www.researchandmarkets.com/reports/2874399/
Office Code: SCH3CQ4U

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:  
Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ___________________________________________ Last Name: ___________________________________________
Email Address: * ___________________________________________
Job Title: ___________________________________________
Organisation: ___________________________________________
Address: ___________________________________________
City: ___________________________________________
Postal / Zip Code: ___________________________________________
Country: ___________________________________________
Phone Number: ___________________________________________
Fax Number: ___________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World