Summary: Carlisle Cos. Inc. Jul 14

Description:
Abstract
Recognized brands and good positions in niche markets Aftermarket sales represent two-thirds of total sales
Competitive and cyclical end markets Strategic portfolio strengthened in 2013 Continued performance rebound since 2009 Reduced debt and strong credit metrics Cash accumulation provides funds for significant acquisitions The stable outlook incorporates Standard & Poor's Ratings Services' assumption that Carlisle Cos. Inc. will continue its acquisition activity to enhance its business portfolio. We believe that the internally generated cash from respectable performance over the last few years and the proceeds from business dispositions provide the company with sufficient resources to make sizable acquisitions without incurring more debt. We could lower the rating if Carlisle becomes very aggressive with its strategic acquisitions, leading to impaired credit...

Companies mentioned in this report are:
- Carlisle Cos. Inc.

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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