Iraq Drilling and Oilfield Services Industry Outlook to 2018 - Rising Crude Oil Production and Oil Revenue to Spur Growth

Description: The report titled ‘Iraq Drilling and Oilfield Services Industry Outlook to 2018 - Rising Crude Oil Production and Oil Revenue to Spur Growth’ presents a comprehensive analysis of the drilling and oilfield services industry, including market size of the drilling industry in Iraq by value in both southern and northern regions of Iraq. Additionally, the market size of the drilling industry in Iraq has also been identified on the basis of number of completed wells, producing wells and active rigs.

The market size of oilfield services industry has been determined by value in both the southern and northern regions of Iraq along with the market segmentation by different types of services such as reservoir and seismic services, engineering and fabrication services, operations and others. The report also entails a detailed description on the recent trends and developments in the market, government regulations and competitive scenario of major operators and major service providers in the industry along with providing market share of major companies in the overall market.

Iraq drilling industry plays a very important role in building the nation's economy since 95.0% of the government’s income is derived from Iraq’s oil revenue. The drilling industry in Iraq has evolved significantly from a highly centralized economy with small investments from the private sector to a market driven economy. The Iraqi drilling industry has showcased double digit growth since 2008.

The market for oilfield services recorded at a CAGR of 34.0% over the period of 2008-2013. Schlumberger, Halliburton, Baker Hughes, Weatherford also known as ‘Big Four’ are the major diversified oilfield services companies which offer wide variety of oilfield services ranging from seismic survey to well abandonment.

Royal Dutch Shell was the market leader in the southern Iraq drilling industry, CNPC stood as the second largest player in the southern Iraq drilling industry. Additionally, Gazprom, Eni, TPAO were some of the other major players in the southern region of Iraq drilling industry.

The future of the Iraq drilling and oilfield services industry is expected to be favorable on account of increased crude oil production, huge FDI inflows, improved oil export revenue coupled with increased drilling and exploration activities in the country. Petroleum discoveries in recent years, recovery potential of the reserves; critical number of acreages awarded to oil companies and access to drilling rigs fleet in medium term due to newbuilds will be the key factors that are expected to play a significant role in the growth of drilling and exploration activities.

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